



AIM PRE-ADMISSION ANNOUNCEMENT
15th June 2006

ANNOUNCEMENT TO BE MADE BY THE AIM APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH AIM RULE 2
ALL APPLICANTS MUST COMPLETE THE FOLLOWING:
COMPANY NAME: Greatland Gold plc
COMPANY ADDRESS: 3 rd Floor, 55 Gower Street London
COMPANY POSTCODE: WC1E 6HQ
COUNTRY OF INCORPORATION: England & Wales
<p>COMPANY BUSINESS OR, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (J) OF THE AIM RULES:</p> <p>The Company was incorporated as a mineral exploration and development company. Its wholly owned subsidiary, Greatland Pty Ltd, based in Perth Western Australia, has gold resource assets in Tasmania and in Western Australia. The Board seeks to increase shareholder value by the systematic exploration of its existing resource assets as well as the acquisition of suitable exploration and development projects and producing assets</p>
<p>DETAILS OF SECURITIES TO BE ADMITTED (i.e. where known, number of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares):</p> <p>100,550,000 Ordinary Shares of 0.1p, including the placing of 65,550,000 new Ordinary Shares at 2p</p>
CAPITAL TO BE RAISED ON ADMISSION: £1,311,000
<p>FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS:</p> <p>Andrew Ronald McMillan Bell (Non-executive Chairman) Callum Newton Baxter (Managing Director) Paul Winston Askins (Technical Director) John Watkins (Non-executive Director)</p>



PERSON(S) INTERESTED IN 3% OR MORE OF THE ISSUER'S CAPITAL, EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL BEFORE AND AFTER ADMISSION:

NAME	% before Admission	% after Admission
Paul Askins	27.1	9.4
Callum Baxter	27.1	9.4
City Equities Limited	5.7	16.9
Hoodless Brennan	Nil	13.7
Sigma Financial Management	Nil	19.9
Starvest plc	28.6	13.9
Sunvest Corporation Limited	Nil	5.0

NAMES AND ADDRESSES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (H) OF THE AIM RULES:

Regency Mines plc	Consultant	fee of £30,000
Baracus Pty Ltd	Consultant	fee of £20,000

ANTICIPATED ACCOUNTING REFERENCE DATE: 30 June

EXPECTED ADMISSION DATE: **3 July 2006**

NAME AND ADDRESS OF NOMINATED ADVISER:

ARM Corporate Finance Limited
12 Pepper Street
London E14 9RP

NAME AND ADDRESS OF BROKER:

Simple CFDS Limited
1 High Street
Godalming
Surrey GU7 1AZ

DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES:

3rd Floor
55 Gower Street
London WC1E 6HQ

DATE OF NOTIFICATION: **15 June 2006**

NEW/ UPDATE (see note): **Update**