



GREATLAND GOLD PLC

(AIM:GGP)

Investor Presentation

24th May 2017



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CAPITAL STRUCTURE & ADVISERS

Listed on AIM - GGP

- July 2006

Number Of Securities in Issue

- 1,821,349,845

Number Of Management Options In Issue

- 164,000,000 at [0.2p – 0.5p]

Number Of Warrants In Issue

- 751,583,330 at [0.2p – 0.56p]

Market Cap (undiluted)

- GBP £6.9m (at a share price of 0.38p)

Key Advisers

Nominated Adviser

Spark Advisory Partners

Broker

SI Capital

Bankers

Coutts, Westpac

Media/Investor Relations

Luther Pendragon



BOARD OF DIRECTORS

ALEX BORRELLI – Non-Executive Chairman FCA

Alex is Chairman of Greatland Gold PLC, and Chairman and CEO of BMR Group PLC. Alex is a Chartered Accountant with many years experience in investment banking.

GERVAISE HEDDLE – Chief Executive Officer BEc(Hons) BA(Juris) CFA

Gervaise is CEO of Greatland Gold PLC, Non-executive Director of Thor Mining PLC, and Non-Executive Director of Metal NRG PLC. Previously, Gervaise was a Division Director of Macquarie Bank and a Fund Manager at Merrill Lynch Investment Managers.

CALLUM BAXTER – Chief Technical Officer MSc MAusIMM MAIG

Callum is CTO of Greatland Gold PLC, and Chairman/CEO of Starvest PLC. Callum is an experienced geologist and investor with over twenty years exposure to capital markets and the natural resources sector specialising in early stage exploration.

MICHAEL MCNEILLY – Non-Executive Director BA

Michael is Non-Executive Director of Greatland Gold PLC and is Chief Executive Officer of Metal Tiger PLC. Michael is an experienced corporate financier.



BUILDING A VALUABLE PORTFOLIO

Ernest Giles Project (WA, 100% owned)

Vast and virtually unexplored greenstone belt with potential to host several multi-million ounce gold deposits.

Recent agreement with Newmont should accelerate the recognition of the value of this quality exploration project.

Havieron Project (WA, 100% owned)

Exciting IOCG target with peak gold and copper values of 15g/t Au and 2.5% Cu.

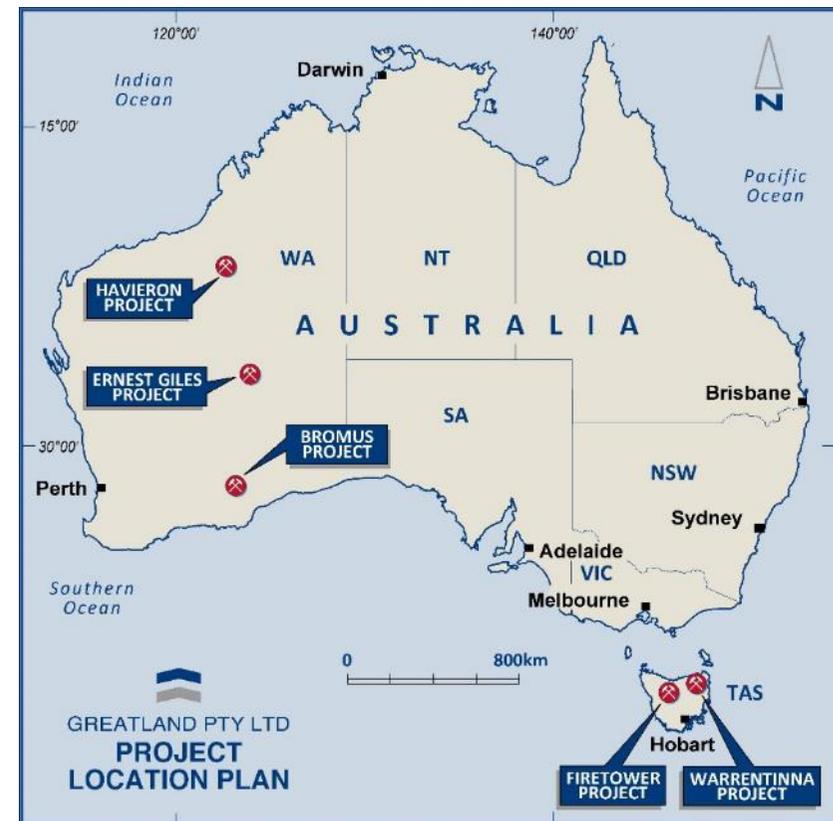
Bromus Project (WA, 100% owned)

VMS style mineralisation identified with potential for significant strike length.

Firetower and Warrentinna Projects (100% owned)

Two gold projects based in Tasmania, both with demonstrated high grade gold mineralisation.

Greatland Gold has five projects, all 100% owned, all in Australia





AGREEMENT WITH NEWMONT

On 16 May 2017, Greatland announced an agreement with Newmont Exploration Pty Ltd, a subsidiary of Newmont Mining Corporation, one of the world's largest gold producers.

Newmont will have access to the Ernest Giles property for a period of six months, and is able to apply certain proprietary exploration methods that are ideally suited for identifying large gold systems under cover.

Newmont is granted a right of refusal should Greatland wish to sell or joint venture the Ernest Giles project within the next six months.

All of the work done by Newmont is being done at Newmont's own expense.

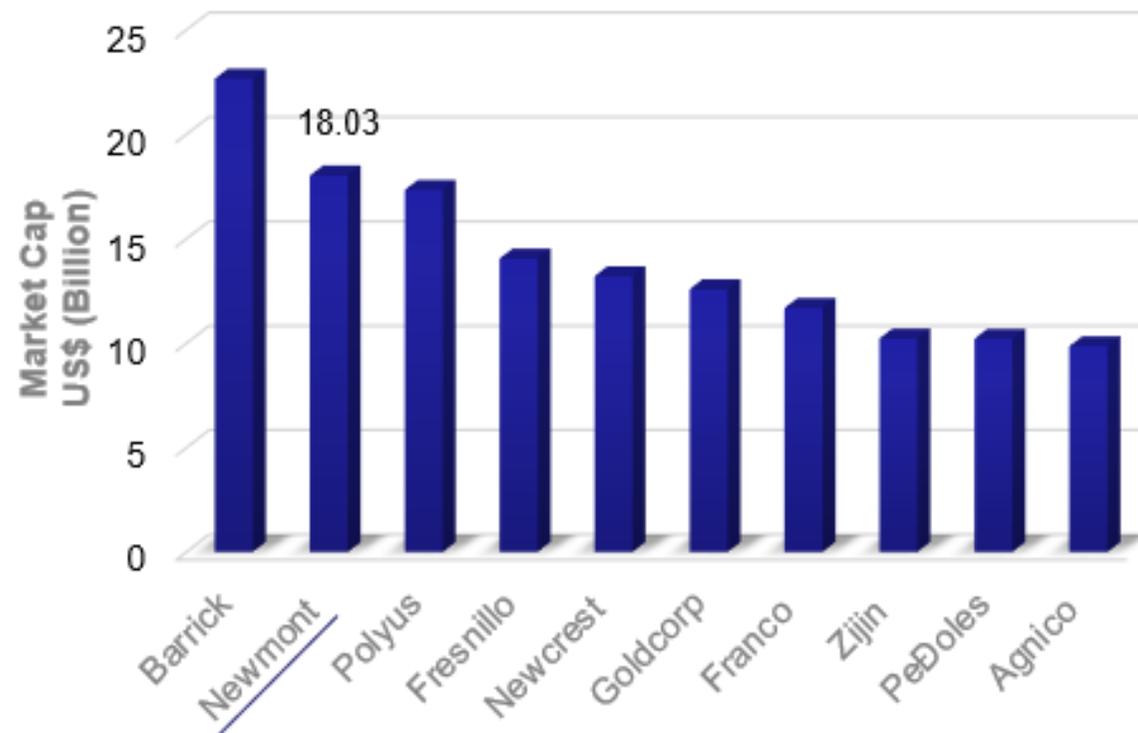
Greatland will receive the final results from Newmont's work and will be able to leverage these in future exploration efforts.

Agreement validates Greatland's view that Ernest Giles has the potential to host big deposits



GLOBAL GOLD MINING INDUSTRY

Market Capitalisation - Top 10 Gold Producers

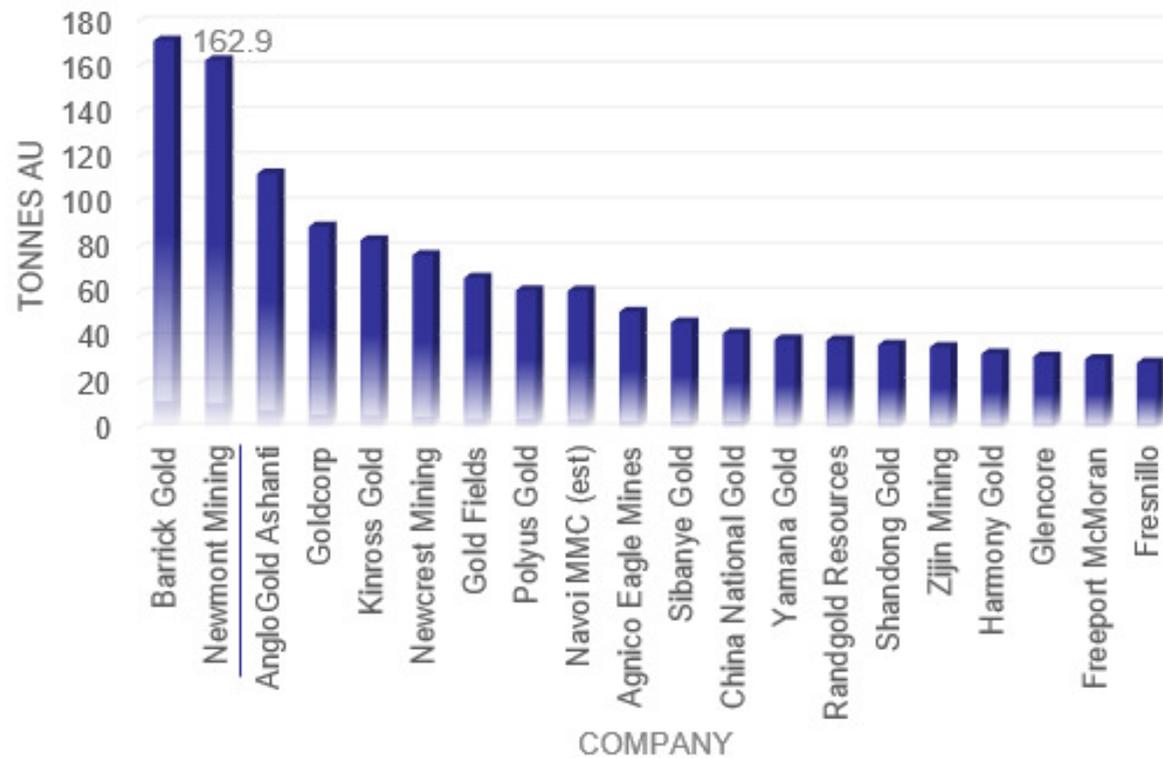


Source: Informine, April 2017



MAJOR GOLD PRODUCERS (BY TONNES)

GLOBAL TOP 20 GOLD PRODUCERS



Source: Metals Focus, Lawrieongold April 2017



THE WORLD'S LARGEST GOLD MINES

Top 20 Global Gold Mines (by tonnage)

Rank	Mine Name	Country	Operator	2016 Output (tonnes Au)
1	Muruntau	Uzbekistan	Uzbek Govt.	61
2	Pueblo Viejo	Dominican Rep	Barrick	36.3
3	Goldstrike	USA	Barrick	34.1
4	Grasberg	Indonesia	Freeport	33
5	Cortez	USA	Barrick	32.9
6	Carlin	USA	Newmont	29.4
7	Olimpiada	Russia	Polyus	29.3
8	Lihir	PNG	Newcrest	28.1
9	Batu Hijau	Indonesia	Amman Mineral	26.7
10	Boddington	Australia	Newmont	24.9
11	Cadia Valley	Australia	Newcrest	23.5
12	Super Pit	Australia	Newmont	23.3
13	Loulo-Gounkoto	Mali	Randgold	22
14	Kupol	Russia	Kinross	20.7
15	Yanacocha	Peru	Newmont	20.4
16	Kibali	DRC	Randgold	18.2
17	Canadian Malartic	Canada	Osisko	18.2
18	Tarkwa	Ghana	Gold Fields	17.7
19	Kumtor	Kyrgyzstan	Centerra	17.1
20	Sukari	Egypt	Centamin	17.1

Source: Metals Focus, Lawrieongold April 2017



FUTURE OF BIG GOLD DISCOVERIES

Why Dominate a Greenstone Belt?

Following recent landholding expansion, Greatland dominates the Ernest Giles gold province (1,800 square kilometres).

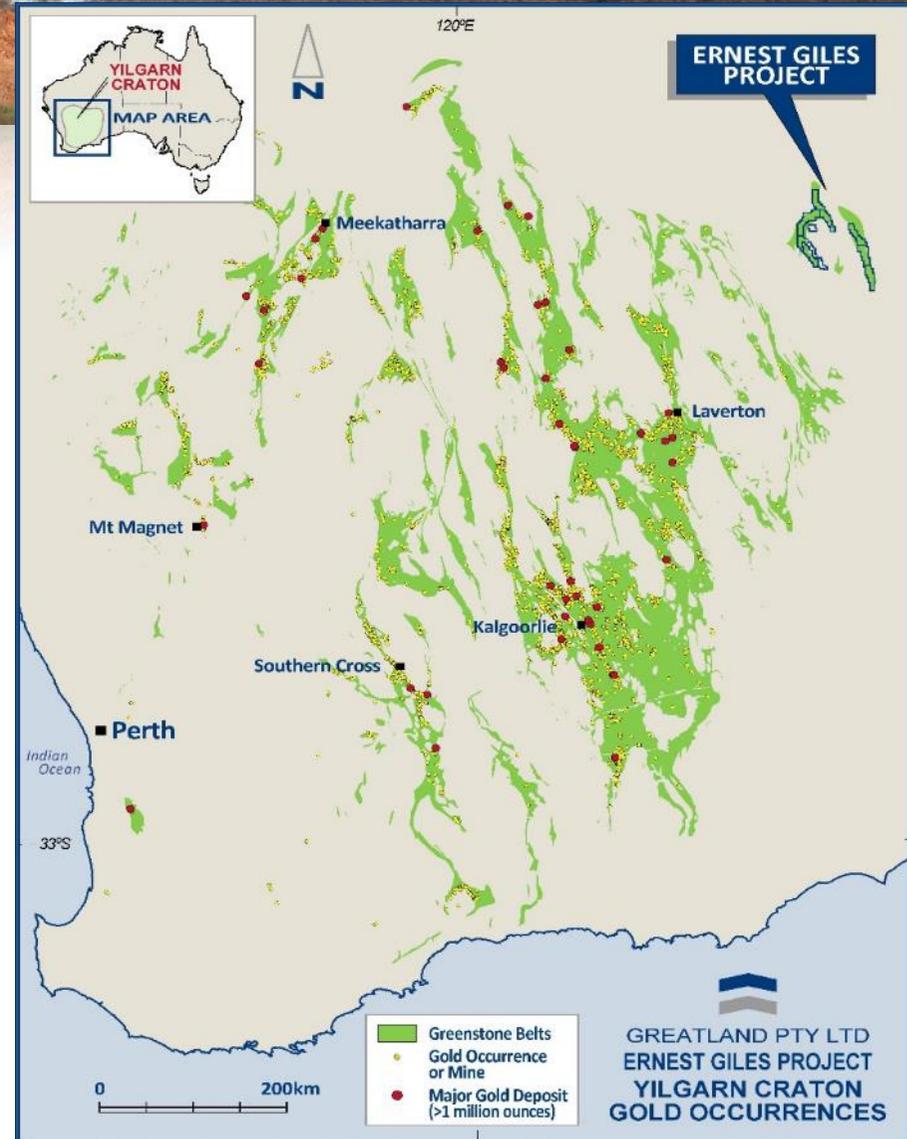
Most of the major gold deposits in Western Australia are hosted by the greenstone belts.

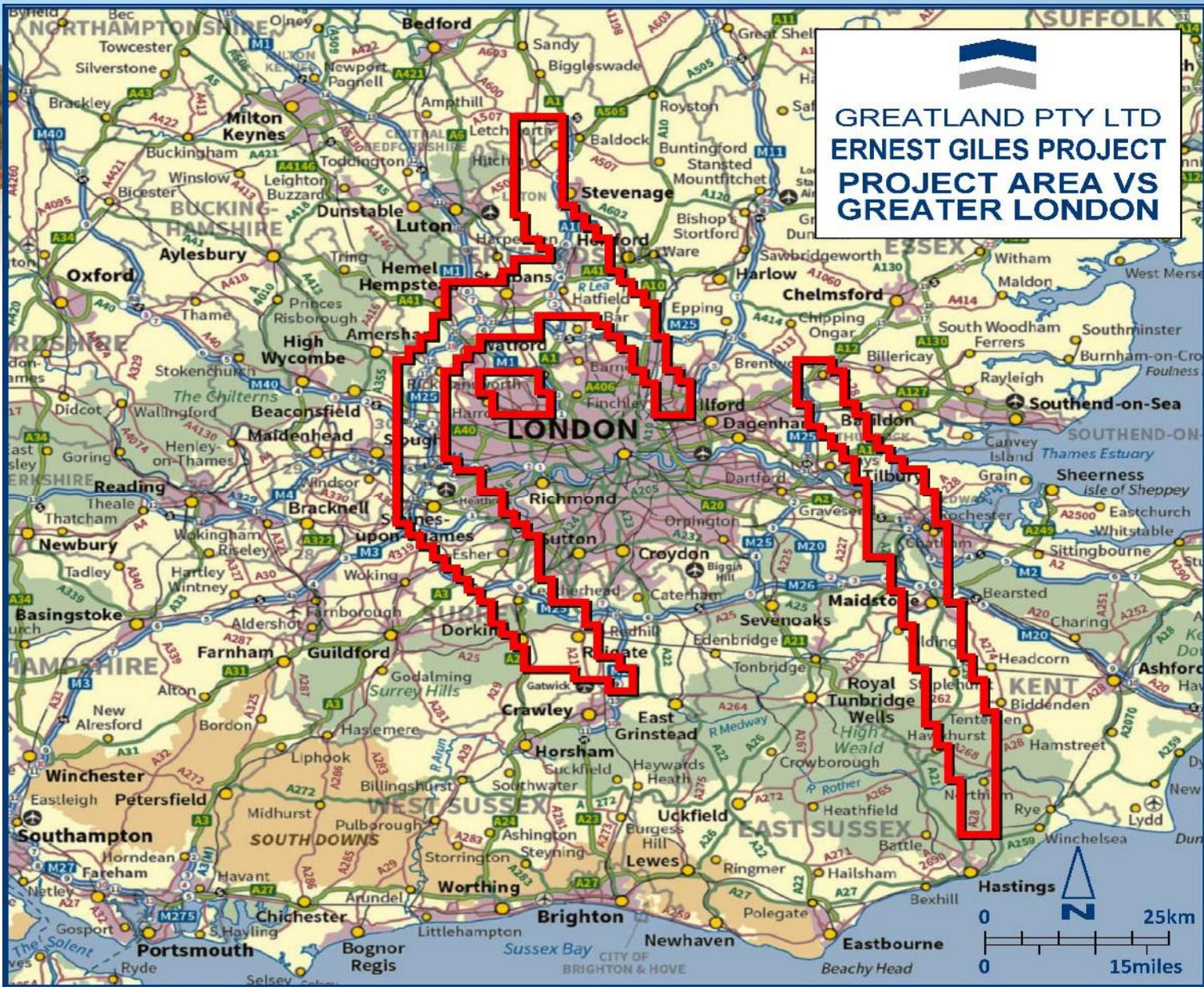
All greenstone belts hold some amount of gold with several areas hosting very large deposits.

The Future of Big Discoveries?

Greatland Gold's view is that many of the multi-million ounce gold deposits discovered over the next 20 years will be found in greenstone deposits that are under significant cover.

The greenstone sequences east of Laverton were, until recently, very poorly explored due to their remote location and cover sequences.





GREATLAND PTY LTD
 ERNEST GILES PROJECT
 PROJECT AREA VS
 GREATER LONDON

TARGET GENERATION

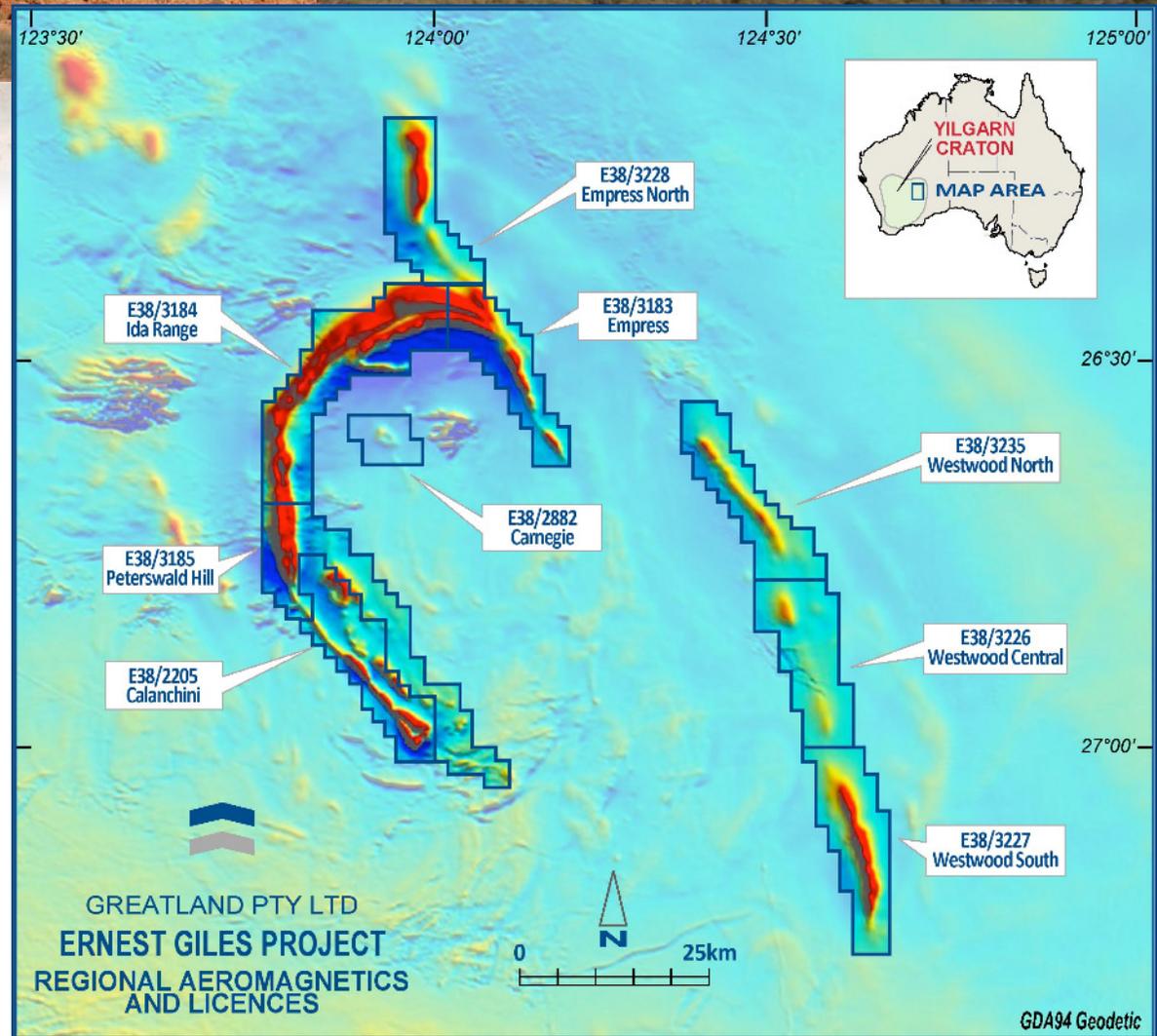
Vast Landholding Delivers Multiple Exciting Targets

New landholdings seek to cover all possible extensions of the Ernest Giles greenstone belt.

Many targets were previously identified, but new airborne survey has already highlighted multiple additional targets.

Most of these targets remain untested.

Greatland technical team is undertaking a full review of Ernest Giles targets, soon to be complemented by gravity data.



2016 DRILLING SUCCESS

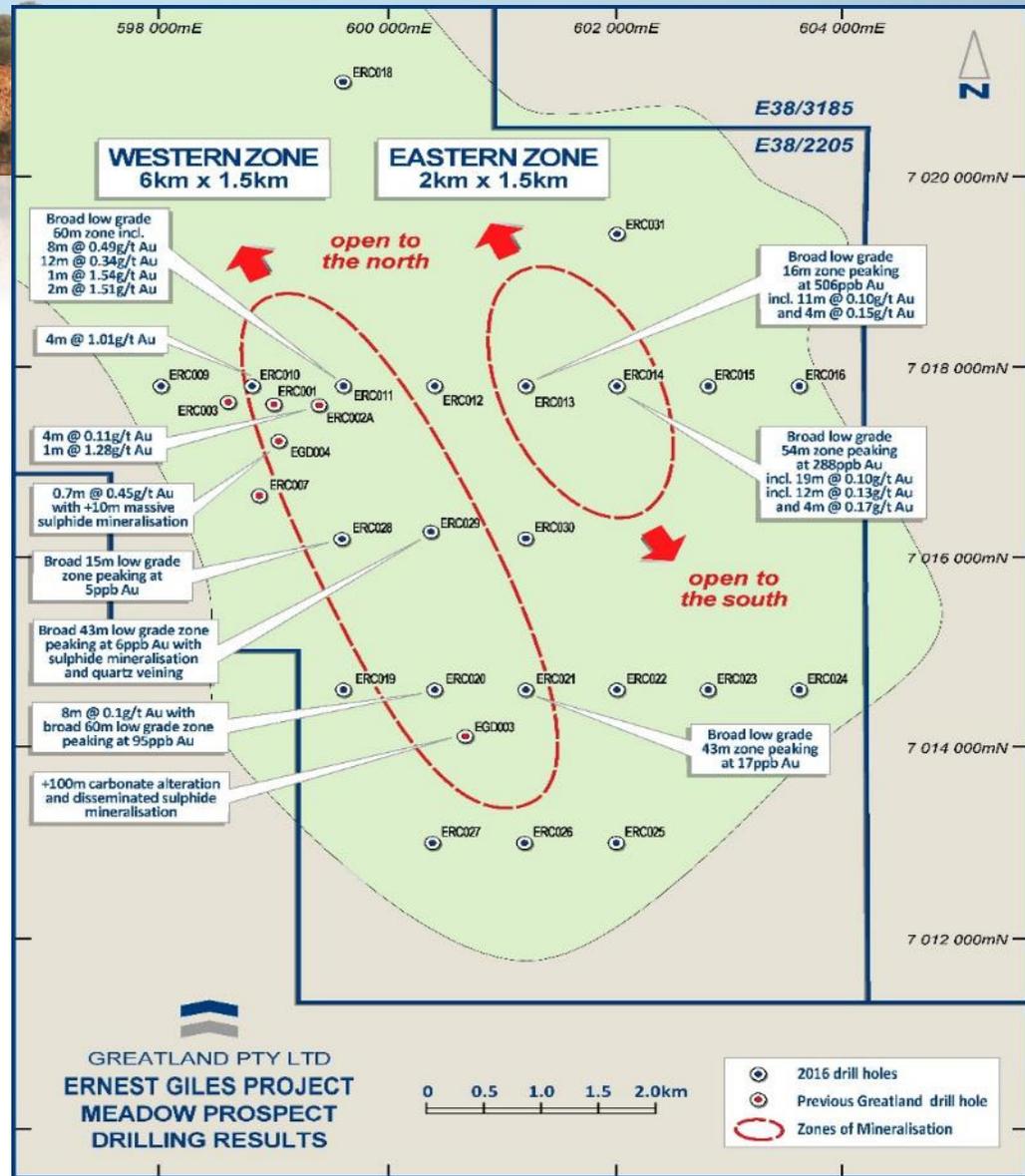
Meadows Target

Broad spaced RC drilling (1,600 x 800m spacing) returned numerous gold results peaking at 2.0g/t gold.

Majority of holes intersected mineralisation including several that intersected wide zones (up to 60m) of anomalous gold.

Cover less thick than expected with shallowest basement intercept of 119m.

Results to date define two large zones of mineralisation: a Western Zone 6km long x 1.5km wide, and an Eastern Zone 2km x 1.5km. Both zones remain open to the north.



ERNEST GILES – JUST THE BEGINNING...

Heading Quickly in the Right Direction!

Ernest Giles project covers a vast and virtually unexplored greenstone sequence of over 200km of strike of gold prospective rocks.

Drilling in late 2016 identified to large zones of gold mineralisation and established Ernest Giles as a new gold province.

Shortly after these drilling results were announced, Greatland entered into a right of first refusal and tenement access agreement with one of the world's largest gold producers.

Newmont's proprietary exploration technology is ideally suited to identifying large gold deposits under cover.





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