



GREATLAND GOLD PLC

(AIM:GGP)

Investor Presentation
Proactive One2One Investor Forum
7th September 2017



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KEY DATA

Share Price



As at 04-Sep-2017 12:00:33

Significant Shareholders

Shareholder	Holding
Metal Tiger plc	4.8%
Starvest plc	4.3%
Paul Johnson (& Spouse)	4.7%
Pacific Trends Resources Pty Ltd	3.2%

Ticker	Number of Securities in Issue*	Number of Management Options In Issue*	Number of Warrants In Issue*	Market Cap (Undiluted)*
GGP	2,056,035,081	224,000,000 at [0.2p – 0.7p]	582,388,094 at [0.2p – 0.56p]	GBP £11.3m (at share price of 0.55p)

*All data as at 31 August 2017



BOARD OF DIRECTORS



Gervaise Heddle
CEO

- Gervaise is CEO of Greatland Gold PLC, Non-executive Director of Thor Mining PLC, and Non-Executive Director of Metal NRG PLC
- Previously, Gervaise was a Division Director of Macquarie Bank and a Fund Manager at Merrill Lynch Investment Managers



Alex Borrelli
Executive Chairman

- Alex is Chairman of Greatland Gold PLC, and Chairman and CEO of BMR Group PLC
- Alex is a Chartered Accountant with many years experience in investment banking



CALLUM BAXTER
Chief Technical Officer

- Callum is CTO of Greatland Gold PLC, and Chairman/CEO of Starvest PLC
- Callum is an experienced geologist and investor with over twenty years exposure to capital markets and the natural resources sector specialising in early stage exploration



MICHAEL MCNEILLY
Non-Executive Director

- Michael is Non-Executive Director of Greatland Gold PLC and is Chief Executive Officer of Metal Tiger PLC
- Michael is an experienced corporate financier



VALUABLE PORTFOLIO OF 100% OWNED PROJECTS

Ernest Giles Project (WA)

- Vast and virtually unexplored greenstone belt, recent agreement with Newmont should accelerate pace of exploration

Paterson Project (WA)

- Potentially new IOCG district, multiple targets. Havieron: peak values 15g/t Au and 2.5% Cu

Panorama Cobalt Project (WA)

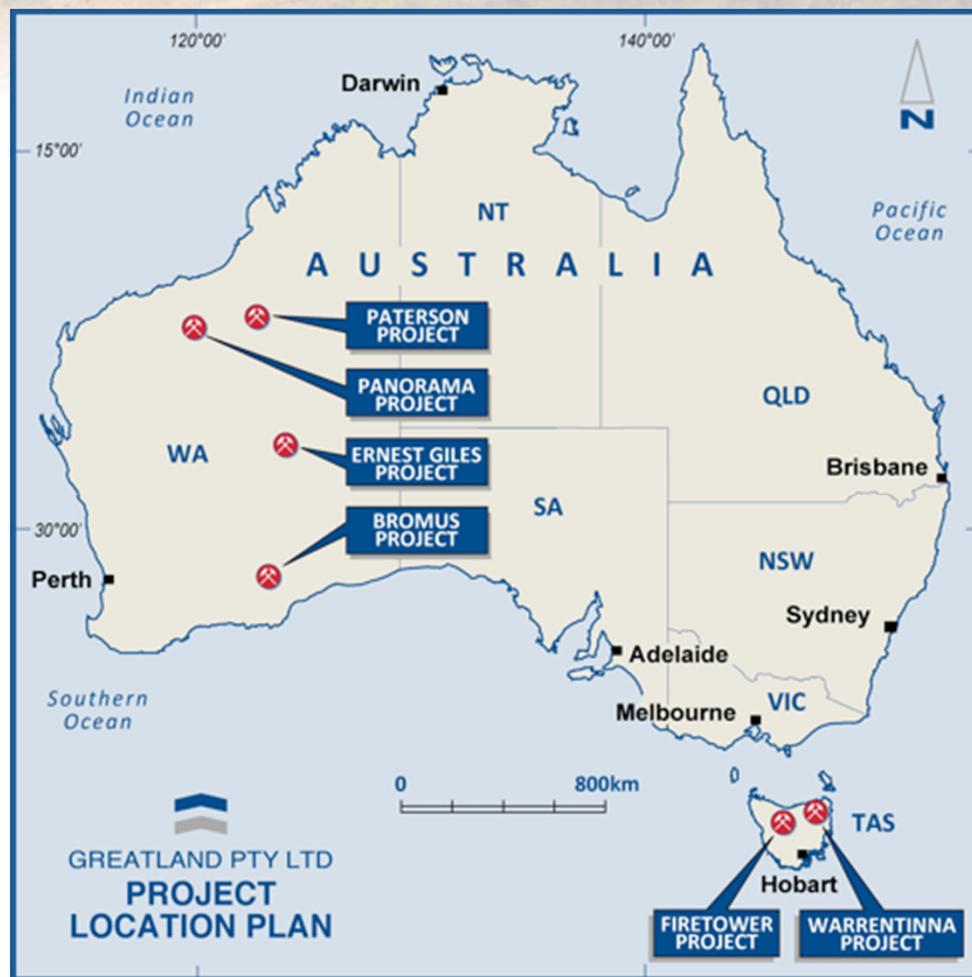
- Recent application, two adjoining licences covering large cobalt in stream anomaly

Firetower and Warrentinna Projects (TAS)

- Two gold projects based in Tasmania, both demonstrated high grade gold mineralisation

Bromus Project (WA)

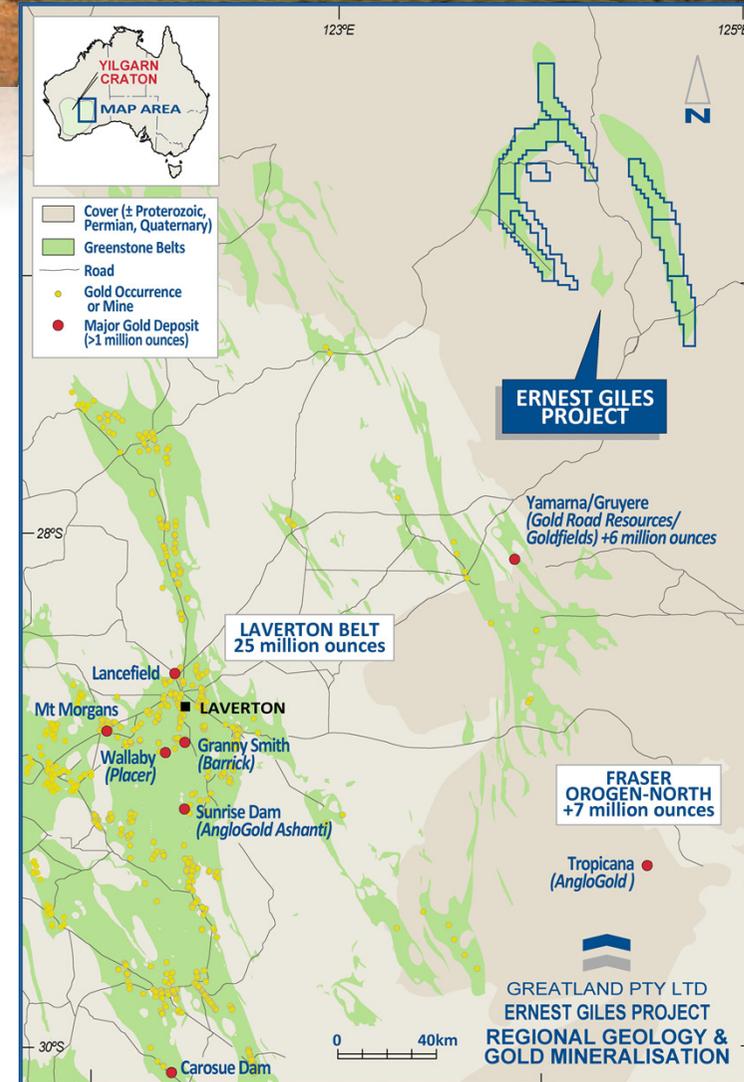
- VMS style mineralisation identified with potential for significant strike length



ERNEST GILES - OVERVIEW

Overview

- Ernest Giles project covers a vast and virtually unexplored greenstone sequence of over 200km of strike of gold prospective rocks.
- Drilling in late 2016 successfully identified two large zones of gold mineralisation at the Meadows target.
- Shortly after these drilling results were announced, Greatland entered into a right of first refusal and tenement access agreement with one of the world's largest gold producers.
- Newmont's proprietary exploration technology is ideally suited to identifying large gold deposits under cover.





ERNEST GILES - AGREEMENT WITH NEWMONT

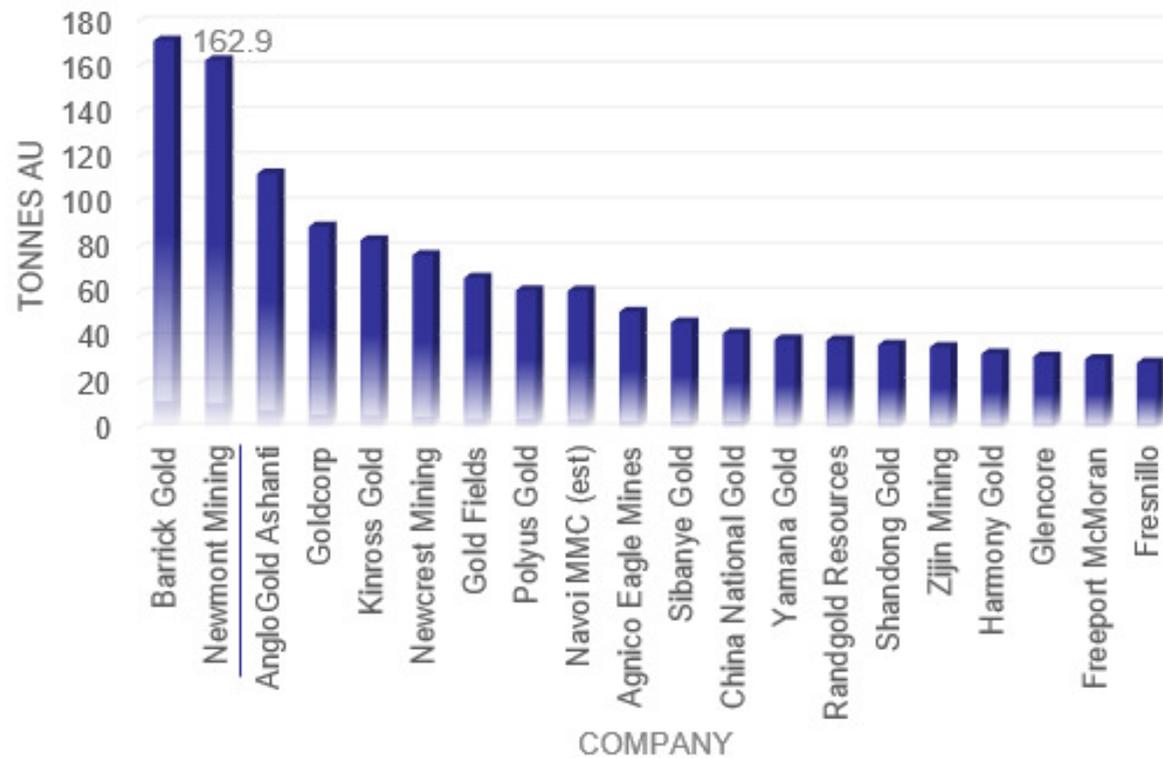
On 16 May 2017, Greatland announced an agreement with Newmont Exploration Pty Ltd, a subsidiary of Newmont Mining Corporation, one of the world's largest gold producers.

- Newmont will have access to the Ernest Giles property for a period of six months, and is able to apply certain proprietary exploration methods that are ideally suited for identifying large gold systems under cover
- Newmont is granted a right of refusal should Greatland wish to sell or joint venture the Ernest Giles project within the next six months
- All of the work done by Newmont is being done at Newmont's own expense
- Greatland will receive the final results from Newmont's work and will be able to leverage these in future exploration efforts
- Agreement validates Greatland's view that Ernest Giles has the potential to host big deposits



MAJOR GOLD PRODUCERS (BY TONNES)

GLOBAL TOP 20 GOLD PRODUCERS



Source: Metals Focus, Lawrieongold April 2017



THE WORLD'S LARGEST GOLD MINES

Top 20 Global Gold Mines (by tonnage)

Rank	Mine Name	Country	Operator	2016 Output (tonnes Au)
1	Muruntau	Uzbekistan	Uzbek Govt.	61
2	Pueblo Viejo	Dominican Rep	Barrick	36.3
3	Goldstrike	USA	Barrick	34.1
4	Grasberg	Indonesia	Freeport	33
5	Cortez	USA	Barrick	32.9
6	Carlin	USA	Newmont	29.4
7	Olimpiada	Russia	Polyus	29.3
8	Lihir	PNG	Newcrest	28.1
9	Batu Hijau	Indonesia	Amman Mineral	26.7
10	Boddington	Australia	Newmont	24.9
11	Cadia Valley	Australia	Newcrest	23.5
12	Super Pit	Australia	Newmont	23.3
13	Loulo-Gounkoto	Mali	Randgold	22
14	Kupol	Russia	Kinross	20.7
15	Yanacocha	Peru	Newmont	20.4
16	Kibali	DRC	Randgold	18.2
17	Canadian Malartic	Canada	Osisko	18.2
18	Tarkwa	Ghana	Gold Fields	17.7
19	Kumtor	Kyrgyzstan	Centerra	17.1
20	Sukari	Egypt	Centamin	17.1

Source: Metals Focus, Lawrieongold April 2017



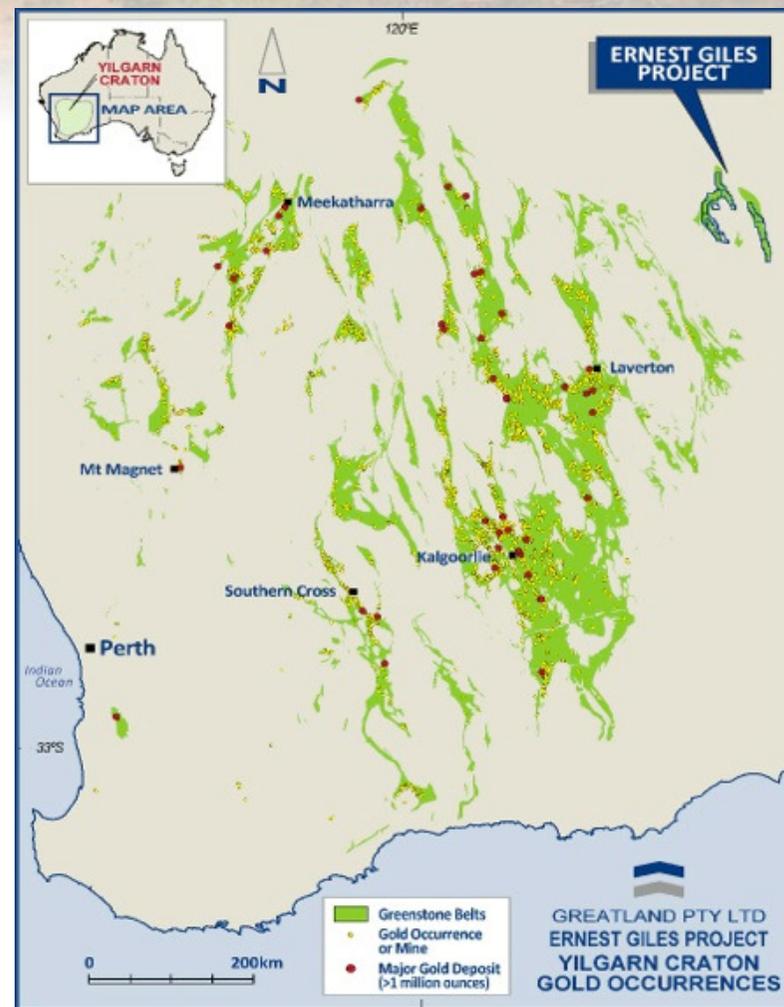
FUTURE OF BIG GOLD DISCOVERIES

Why Dominate a Greenstone Belt?

- Following recent landholding expansion, Greatland dominates the Ernest Giles gold province (1,800 square kilometres)
- Most of the major gold deposits in Western Australia are hosted by the greenstone belts
- All greenstone belts hold some amount of gold with several areas hosting very large deposits

The Future of Big Discoveries?

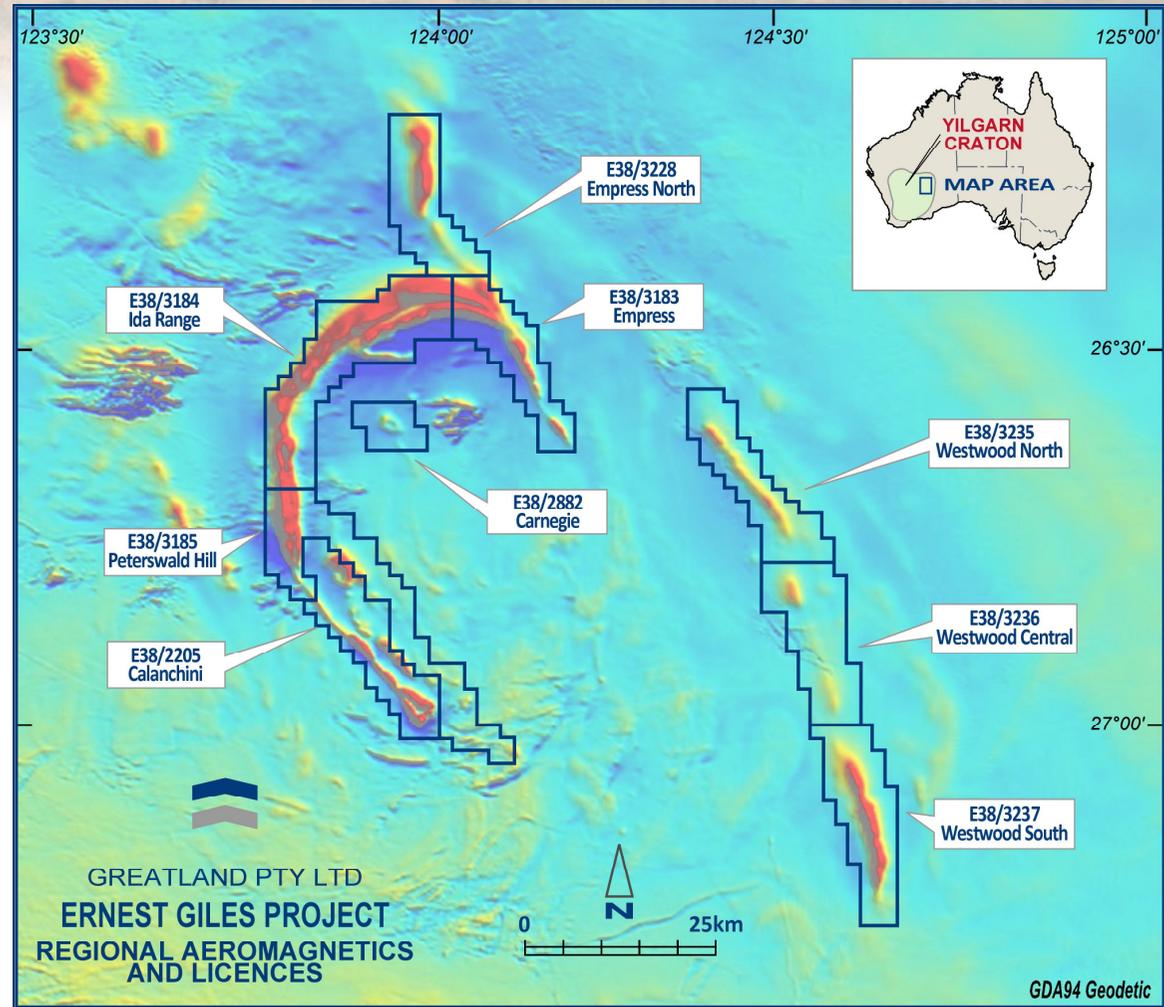
- Greatland Gold's view is that many of the multi-million ounce gold deposits discovered over the next 20 years will be found in greenstone deposits that are under significant cover
- The greenstone sequences east of Laverton were, until recently, very poorly explored due to their remote location and cover sequences



TARGET GENERATION

Vast Landholding Delivers Multiple Exciting Targets

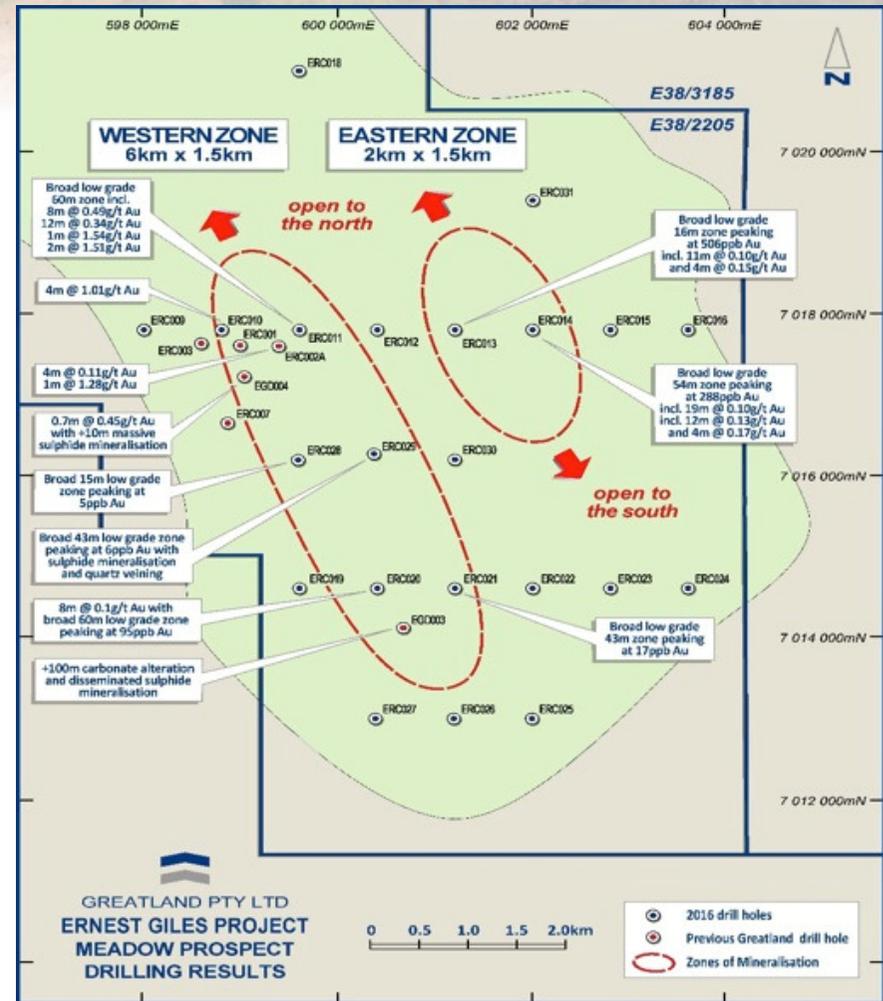
- New landholdings seek to cover all possible extensions of the Ernest Giles greenstone belt.
- Many targets were previously identified, but recently acquired airborne survey and gravity data have highlighted multiple additional targets. Most of these targets remain untested.
- On 14 August 2017, Greatland commenced a new exploration programme at Ernest Giles East that includes plans for orientation MMI and broad spaced gravity.



2016 DRILLING SUCCESS

Meadows Target

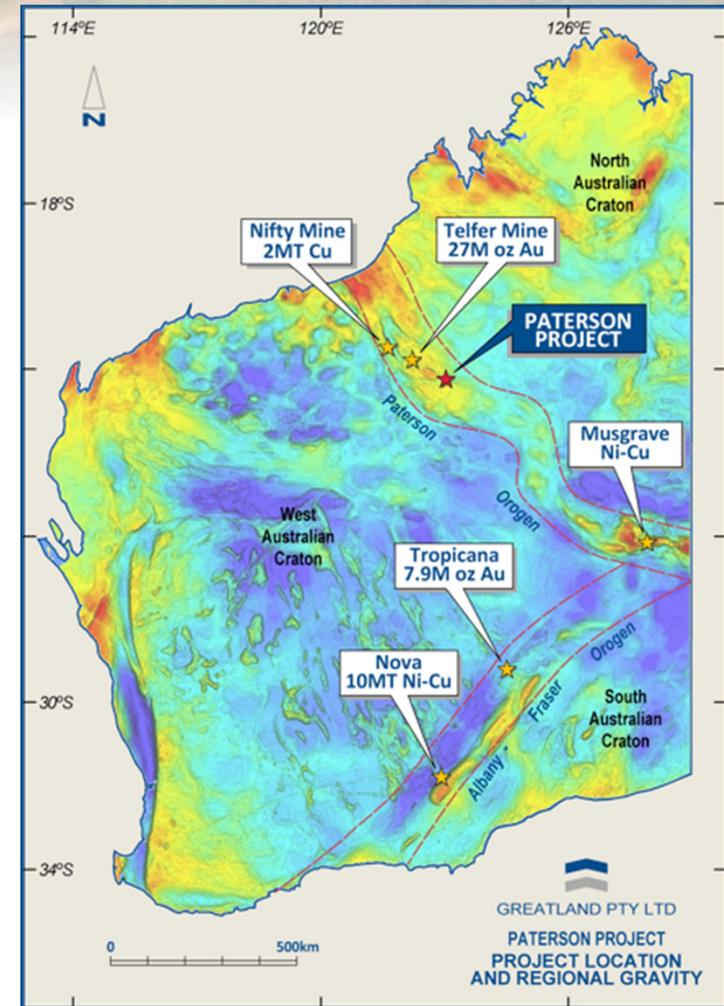
- Broad spaced RC drilling (1,600 x 800m spacing) returned numerous gold results peaking at 2.0g/t gold.
- Majority of holes intersected mineralisation including several that intersected wide zones (up to 60m) of anomalous gold.
- Cover less thick than expected with shallowest basement intercept of 119m.
- Results to date define two large zones of mineralisation: a Western Zone 6km long x 1.5km wide, and an Eastern Zone 2km x 1.5km. Both zones remain open to the north.



PATERSON PROJECT

Paterson project covers 360 sq km in region that is seeing increased exploration activity from large players (RIO, Newcrest, Antipa)

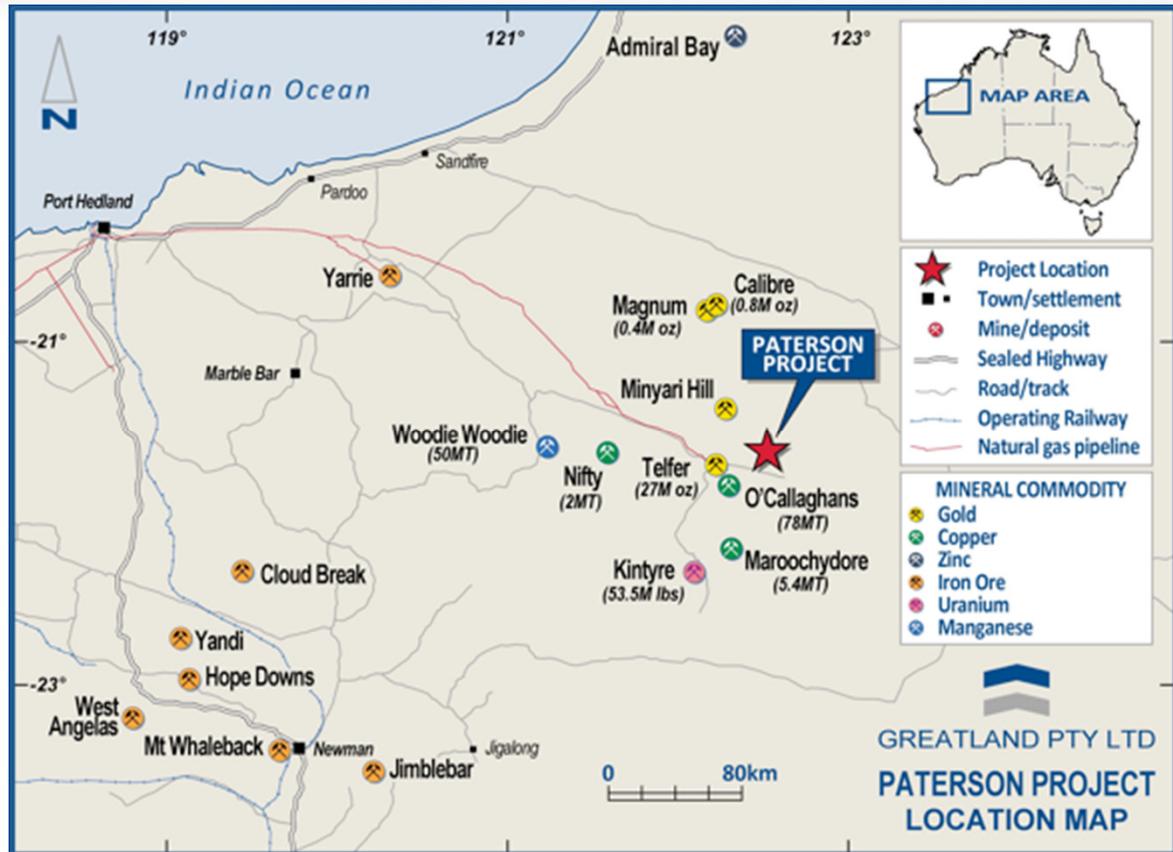
- Paterson Project covers roughly half of a potentially new IOCG district. Over fifty IOCG targets identified by recent data review.
- Paterson project contains Havieron target: Havieron is an IOCG style deposit (Iron Oxide Copper Gold) similar to large Olympic Dam and Ernest Henry deposits in eastern Australia.
- Historical drilling (six holes) at Havieron included peak results of +15g/t gold and +2% copper. Havieron represents a walk up resource definition target.



PATERSON PROJECT – REGIONAL OVERVIEW

Highly Prospective Region

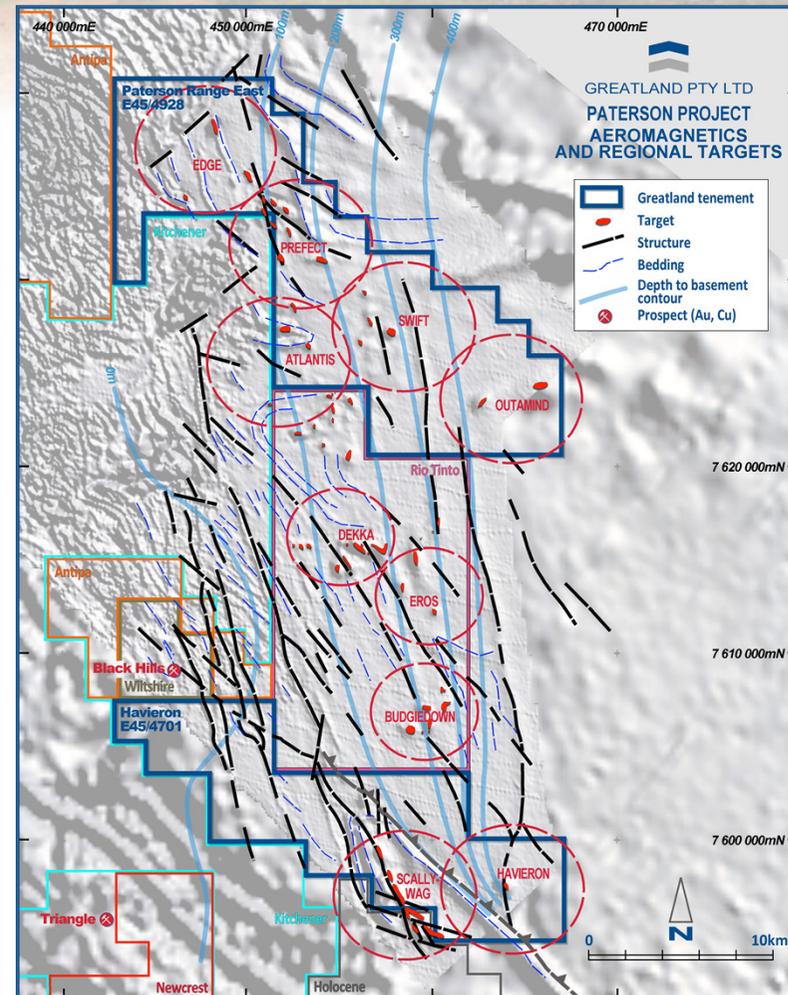
- Strategically located 40km east of the major Telfer gold mine
- 500km east of rail and port infrastructure at Port Hedland
- Telfer 27M oz gold produced, operational since 1977. Nifty 2MT copper and operational since 1993
- Other discoveries in the region include Magnum (Au), Calibre (Au), O'Callaghans (Cu) Maroochydore (Cu).



POTENTIAL NEW IOCG DISTRICT

Data Review Highlights IOCG Style Targets

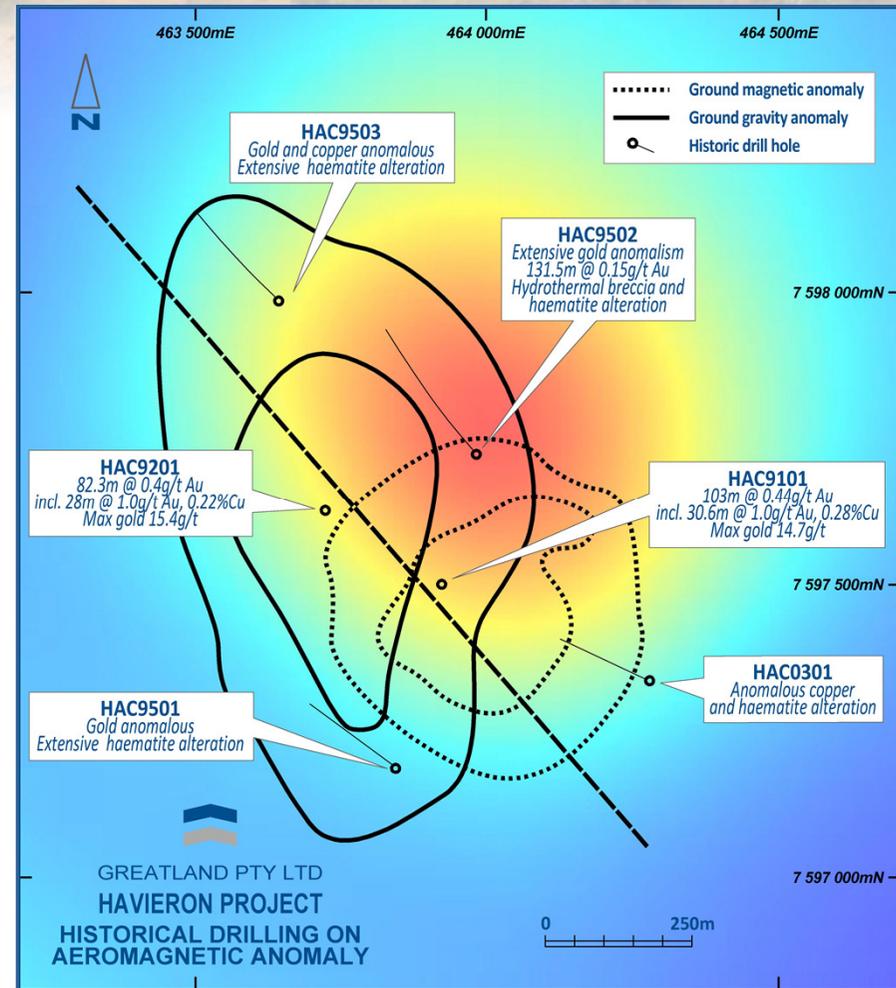
- Paterson Province historically under-explored
- Gaining interest and attention from numerous entities including major multi-national companies such as Rio Tinto
- Historic data highlights many regional targets for future exploration
- Haveron has demonstrated high grade gold and copper mineralisation and represents a resource definition target.



HAVIERON GOLD PROJECT

Resource Definition Target

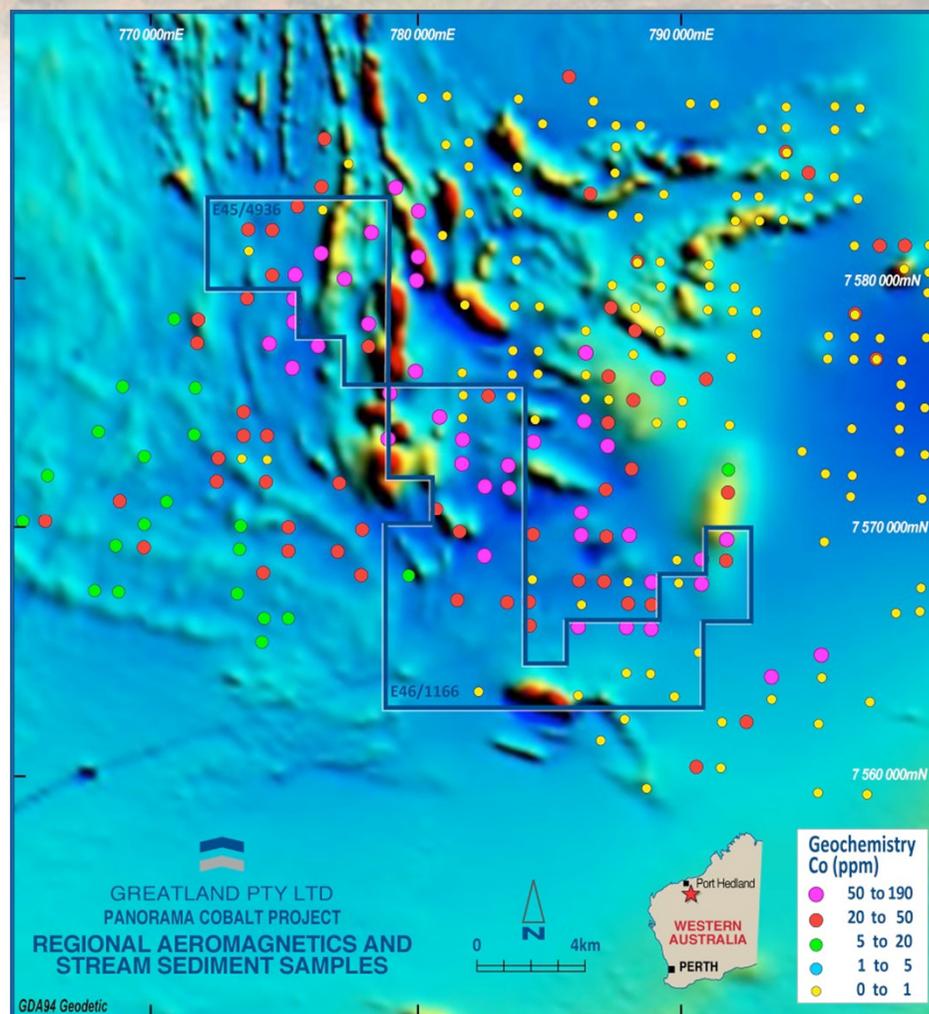
- Havieron target area is large at approximately 1.0km x 1.0km with gold to 15.45g/t and copper to 2.5%
- Only six drill holes with all intersecting significant alteration. Several high grade zones in the limited drilling to date.
- Mineralisation starts at 400m below surface which is readily drilled with modern equipment. Mineralisation is open particularly to east and west and at depth. Walk up resource definition play.



PANORAMA COBALT PROJECT

Panorama Cobalt Project

- Two adjoining licence applications covering 130 sqkm, located approx. 200km south east of Port Hedland
- Occupies dominant and strategic position across what is potentially largest coherent cobalt in streams anomaly in Western Australia
- Stream sediment data from Anglo American in 1970s outlined 25 km long by 10km wide area of highly anomalous cobalt. Steam sediment samples consistently returned over 50ppm cobalt, peaking at over 70ppm (against background of less than 5ppm).



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