



GREATLAND GOLD PLC

(AIM:GGP)

AGM Presentation

30th November 2017



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KEY DATA

Share Price



As at 27-Nov-2017 14:49:52

Ticker	GGP
Number of Securities in Issue*	2,949,804,127
Number of Management Options In Issue*	205,000,000 at [0.2p – 0.7p]
Number of Warrants In Issue*	45,952,382 at [0.2p – 0.56p]
Market Cap (Undiluted)*	GBP £56.8m (at share price of 1.9p)

*All data as at 27 November 2017

BOARD OF DIRECTORS



GERVAISE HEDDLE
Chief Executive Officer

- Gervaise is CEO of Greatland Gold PLC, Non-executive Director of Thor Mining PLC, and Non-Executive Director of Metal NRG PLC
- Previously, Gervaise was a Division Director of Macquarie Bank and a Fund Manager at Merrill Lynch Investment Managers



ALEX BORRELLI
Non-Executive Chairman

- Alex is Chairman of Greatland Gold PLC, and Chairman and CEO of BMR Group PLC
- Alex is a Chartered Accountant with many years experience in investment banking



CALLUM BAXTER
Chief Technical Officer

- Callum is CTO of Greatland Gold PLC, and Chairman/CEO of Starvest PLC
- Callum is an experienced geologist and investor with over twenty years' exposure to capital markets and the natural resources sector, specialising in early stage exploration



GREATAND - SIX PROJECTS, ALL 100% OWNED

Ernest Giles Project (WA)

Vast and virtually unexplored greenstone belt, multiple gold targets identified, awaiting results from work conducted by Newmont.

Paterson Project (WA)

Potentially new IOCG district, multiple targets. Recently acquired Black Hills gold project.

Panorama Project (WA)

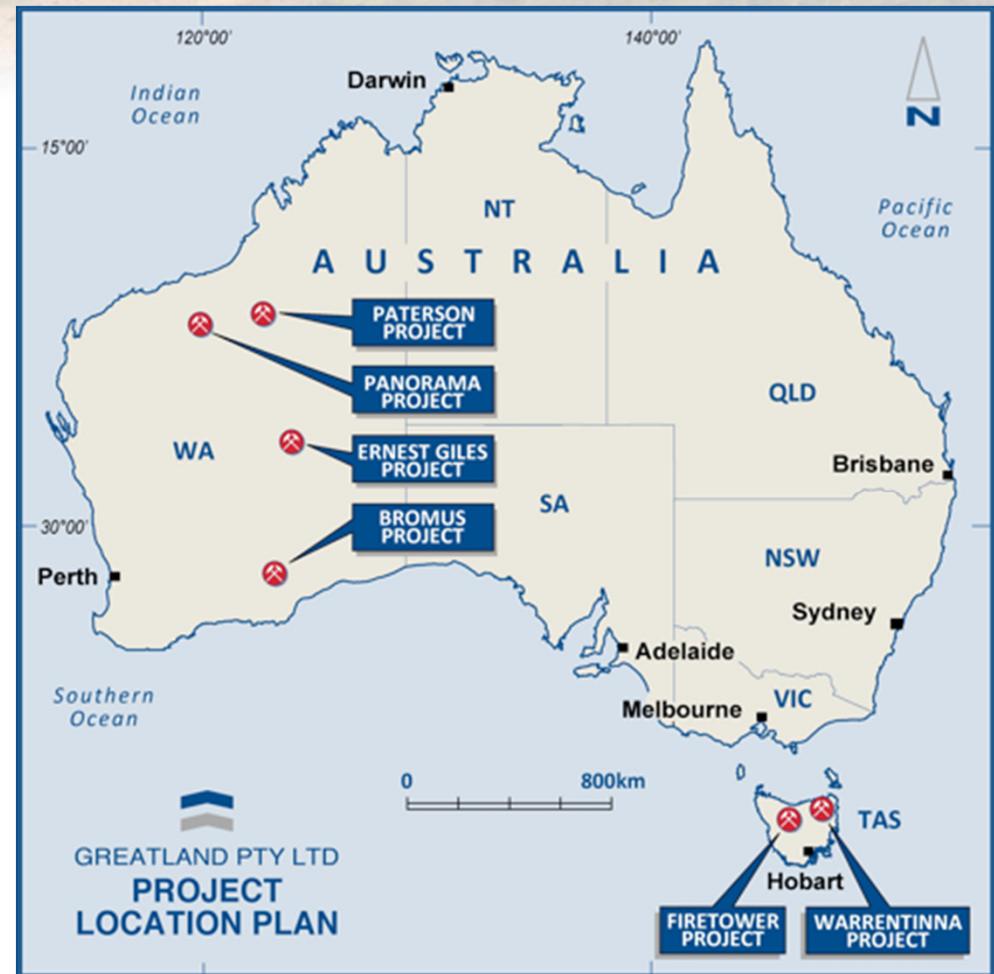
Two adjoining licence applications in Pilbara region, prospective for gold and cobalt.

Firetower and Warrentinna Projects (TAS)

Two gold projects based in Tasmania, both demonstrated high grade gold mineralisation.

Bromus Project (WA)

VMS style mineralisation identified with potential for significant strike length.



ERNEST GILES

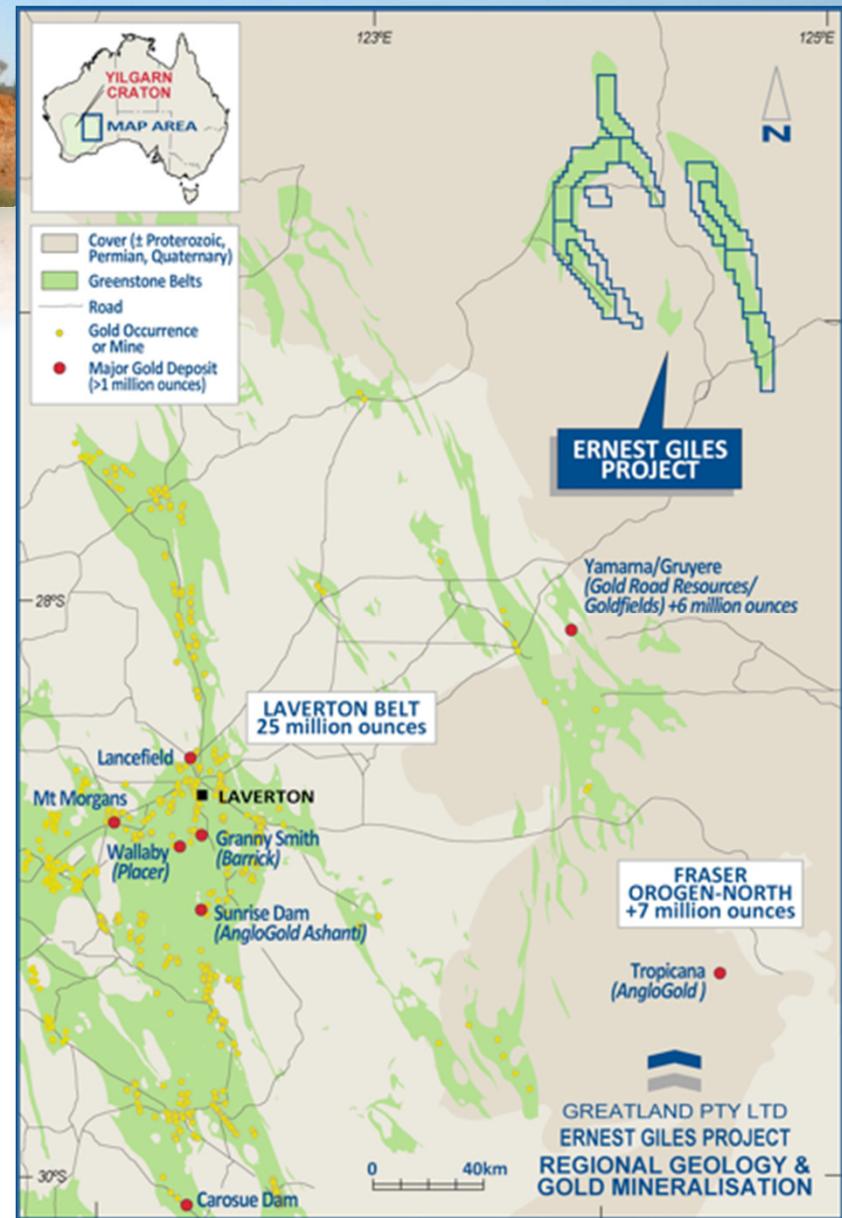
Overview

Ernest Giles project covers a vast and virtually unexplored greenstone sequence of over 200km of strike of gold prospective rocks.

Drilling in late 2016 successfully identified two large zones of gold mineralisation at the Meadows target.

Shortly after these drilling results were announced, Greatland entered into a right of first refusal and tenement access agreement with one of the world's largest gold producers.

Newmont's proprietary exploration technology is ideally suited to identifying large gold deposits under cover.





ERNEST GILES - AGREEMENT WITH NEWMONT

On 16 May 2017, Greatland announced an agreement with Newmont Exploration Pty Ltd, a subsidiary of Newmont Mining Corporation, one of the world's largest gold producers.

Under the agreement, Newmont had access to the Ernest Giles property for a period of six months, and applied certain proprietary exploration methods that are ideally suited for identifying large gold systems under cover.

Newmont was granted a right of refusal should Greatland wish to sell or joint venture the Ernest Giles project, this has now expired.

All of the work done by Newmont was done at Newmont's own expense.

Greatland expects to receive the final results from Newmont's work shortly and will be able to leverage these in future exploration efforts.

Agreement validates Greatland's view that Ernest Giles has the potential to host big deposits.

FUTURE OF BIG GOLD DISCOVERIES

Why Dominate a Greenstone Belt?

Following recent landholding expansion, Greatland dominates the Ernest Giles gold province (1,800 square kilometres).

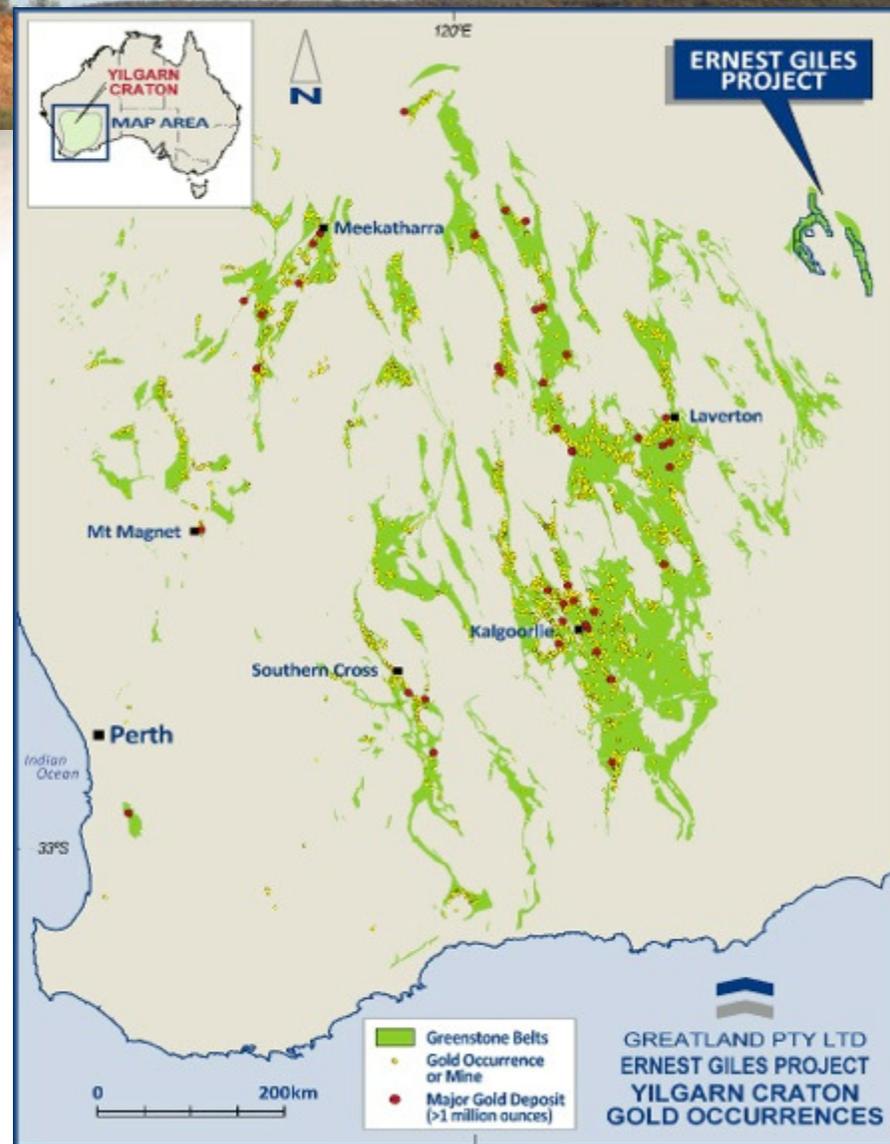
Most of the major gold deposits in Western Australia are hosted by the greenstone belts.

All greenstone belts hold some amount of gold with several areas hosting very large deposits.

The Future of Big Discoveries?

Greatland Gold's view is that many of the multi-million ounce gold deposits discovered over the next 20 years will be found in greenstone deposits that are under significant cover.

The greenstone sequences east of Laverton were, until recently, very poorly explored due to their remote location and cover sequences.



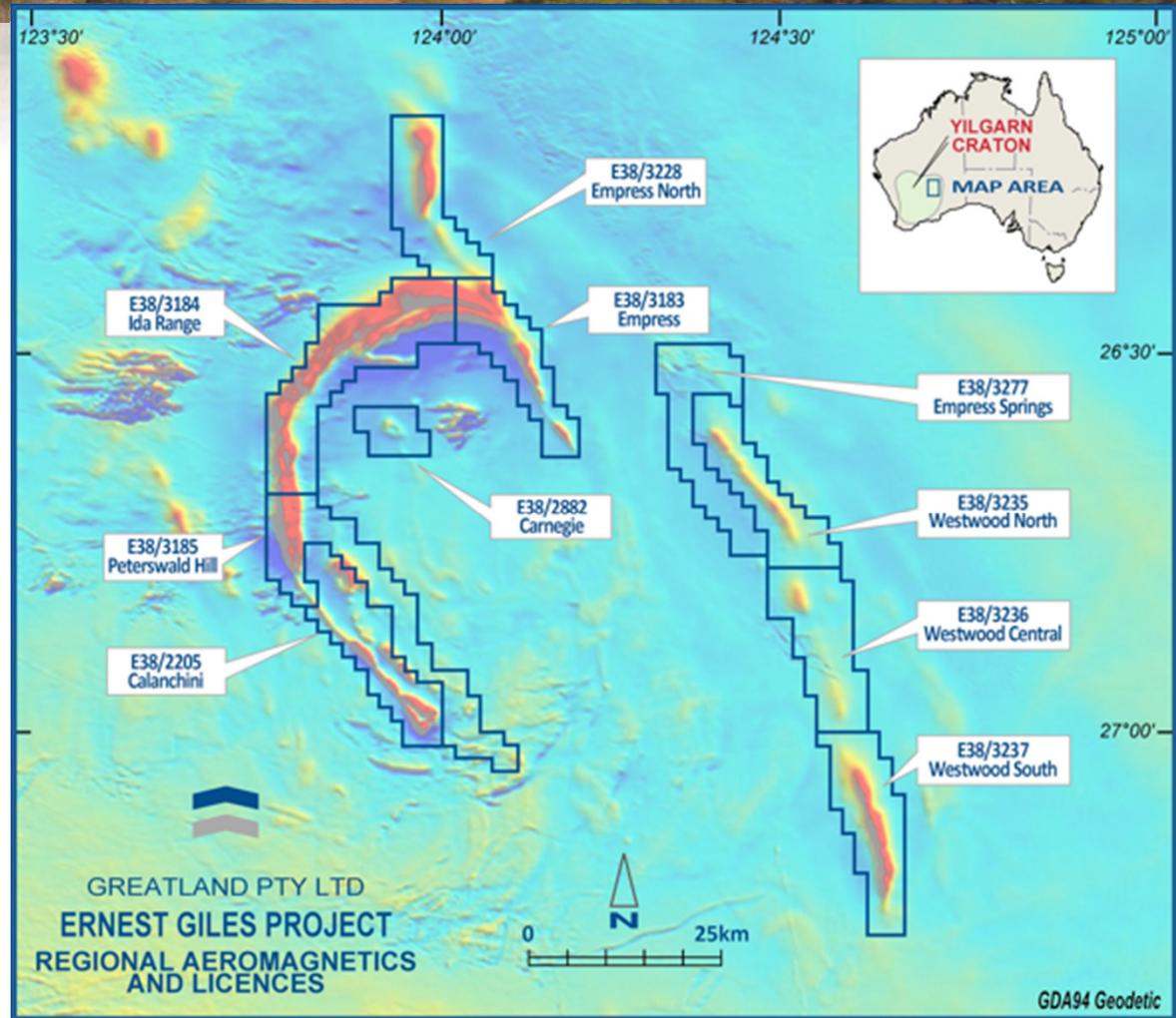
TARGET GENERATION

Vast Landholding Delivers Multiple Exciting Targets

New landholdings seek to cover all possible extensions of the Ernest Giles greenstone belt.

Many targets were previously identified, but recently acquired airborne survey and gravity data have highlighted multiple additional targets. Most of these targets remain untested.

MMI results (RNS 11 Oct 17) from Ernest Giles East highlighted several new clusters of gold anomalies, with key clusters up to 9km long and 3km wide.



2016 DRILLING SUCCESS

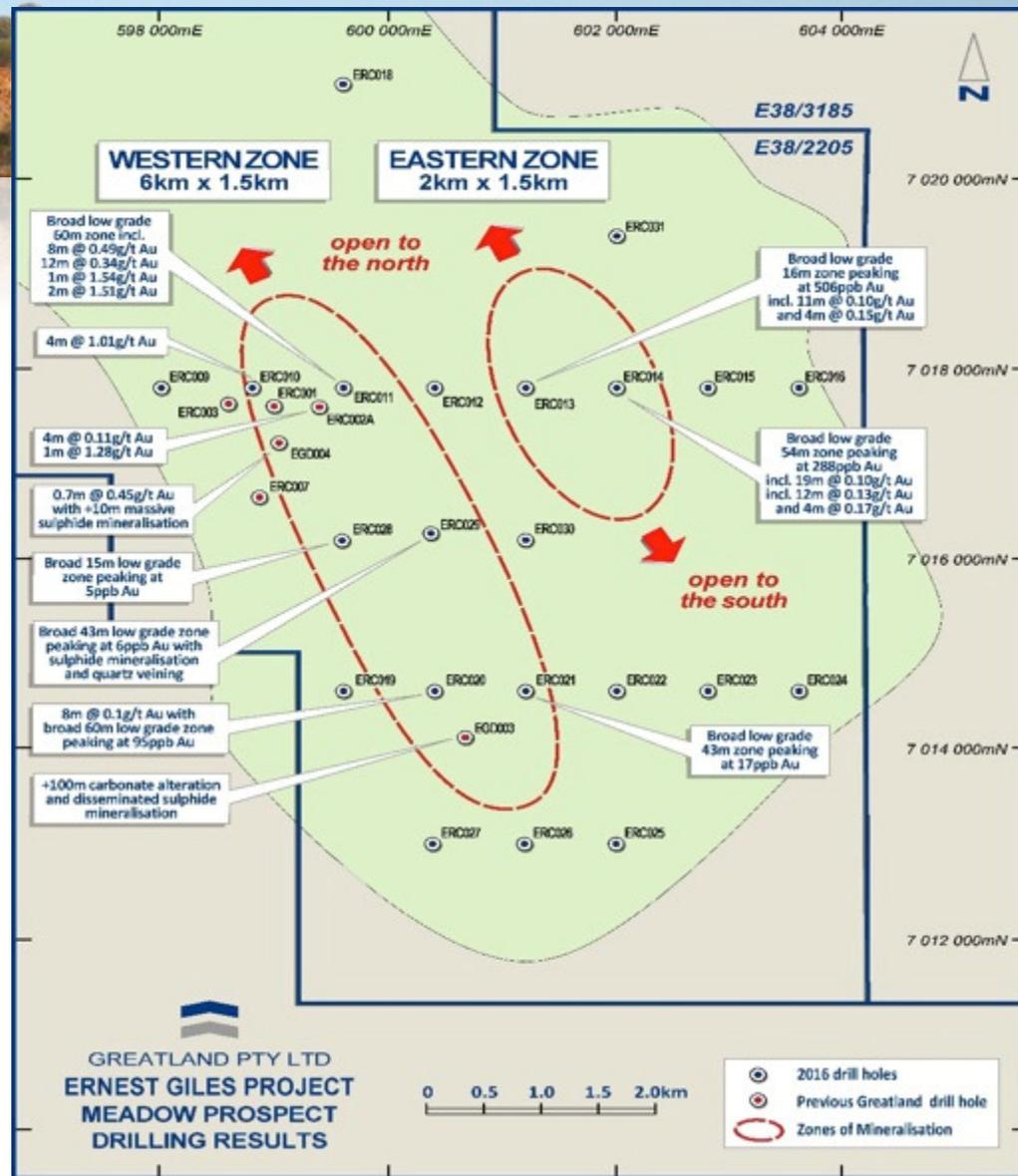
Meadows Target

Broad spaced RC drilling (1,600 x 800m spacing) returned numerous gold results peaking at 2.0g/t gold.

Majority of holes intersected mineralisation including several that intersected wide zones (up to 60m) of anomalous gold.

Cover less thick than expected with shallowest basement intercept of 119m.

Results to date define two large zones of mineralisation: a Western Zone 6km long x 1.5km wide, and an Eastern Zone 2km x 1.5km. Both zones remain open to the north.



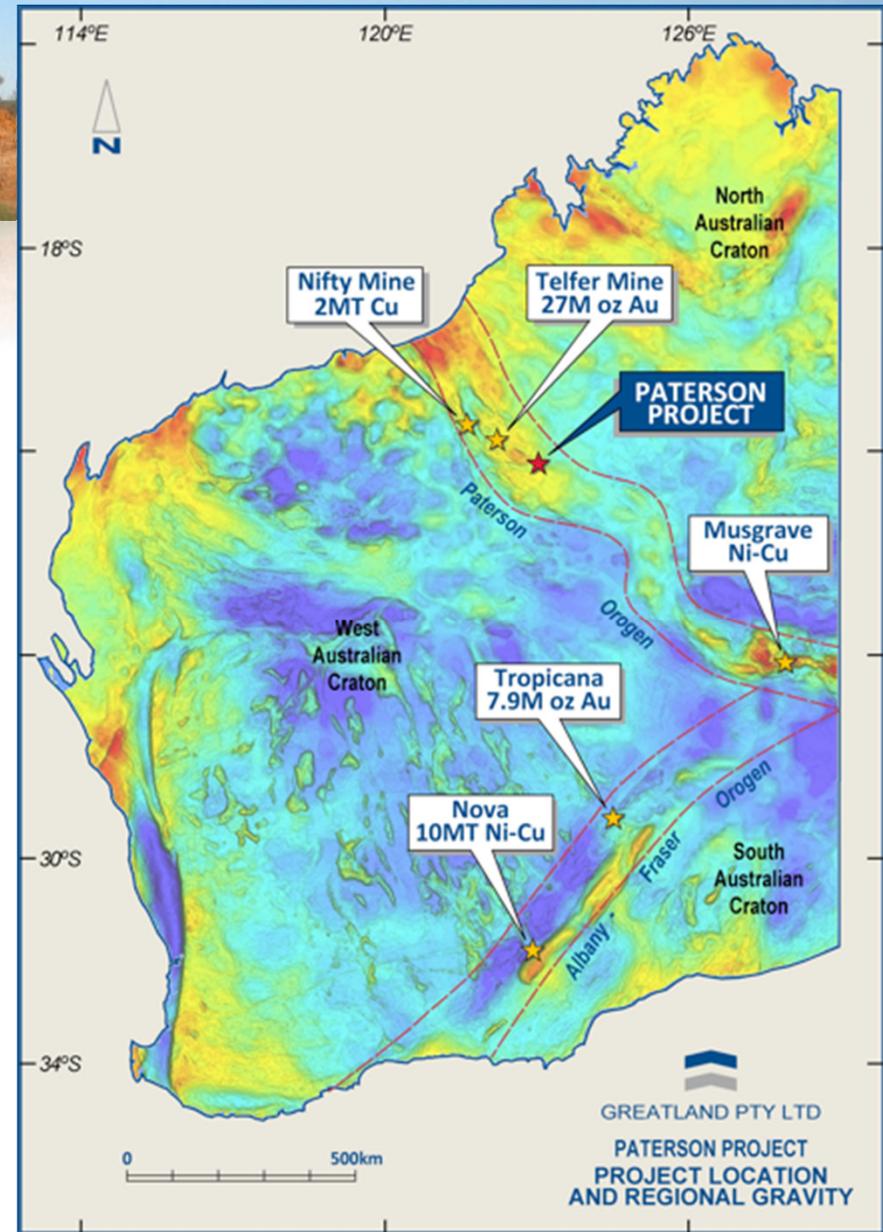
PATERSON PROJECT

Paterson project covers 360 sq km in region that is seeing increased exploration activity from large players (RIO, Newcrest, Antipa)

Recently acquired the Black Hills gold project, adjacent to Greatland's Havieron licence. Black Hills is regarded as having high potential for hosting gold deposits similar in style to Newcrest's Telfer Mine.

Paterson Project covers roughly half of a potentially new IOCG district. Over fifty IOCG targets identified by recent data review.

The Havieron target is an IOCG style deposit (Iron Oxide Copper Gold) similar to large Olympic Dam and Ernest Henry deposits in eastern Australia. Limited historical drilling intersected gold (peak grade 15g/t Au) and copper (peak 2.5% Cu).



PATERSON PROJECT – REGIONAL OVERVIEW

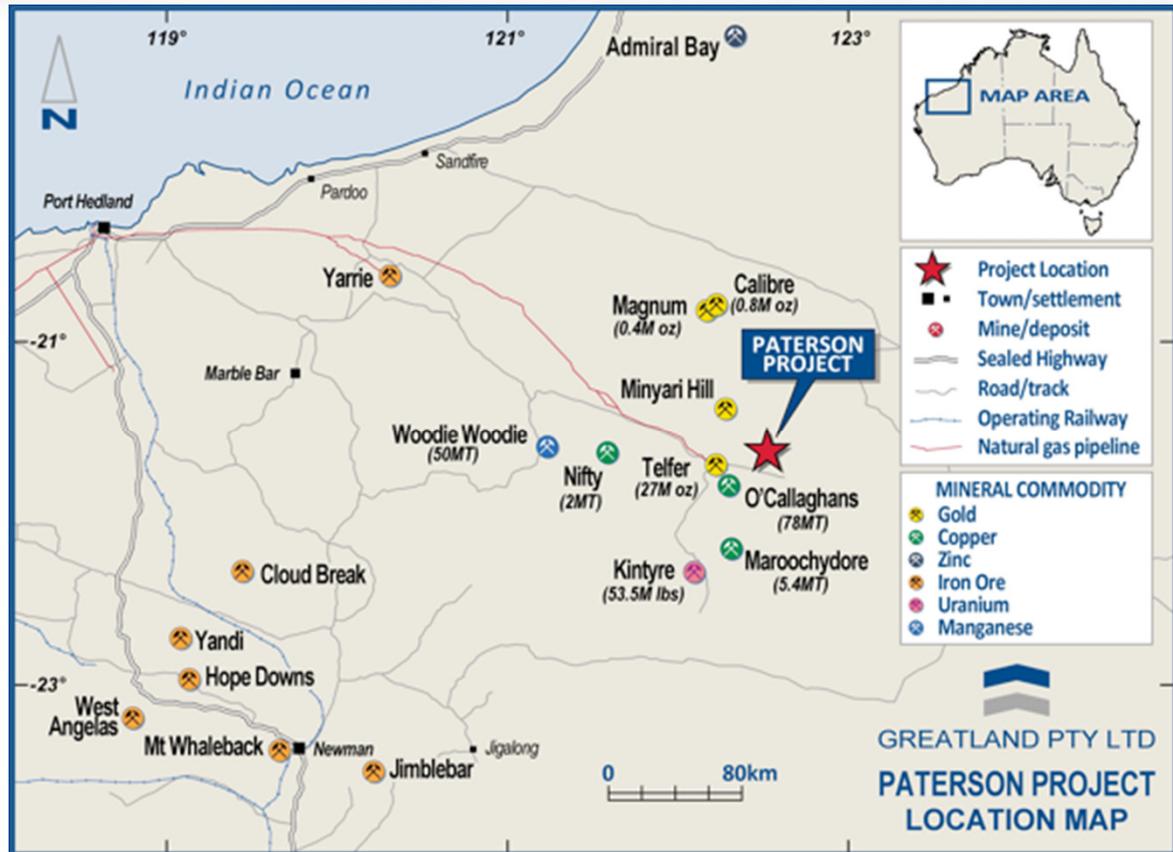
Highly Prospective Region

Strategically located 40km east of the major Telfer gold mine.

500km east of rail and port infrastructure at Port Hedland.

Telfer 27M oz gold produced, operational since 1977. Nifty 2MT copper and operational since 1993.

Other discoveries in the region include Magnum (Au), Calibre (Au), O'Callaghans (Cu) Maroochydore (Cu).



POTENTIAL NEW IOCG DISTRICT

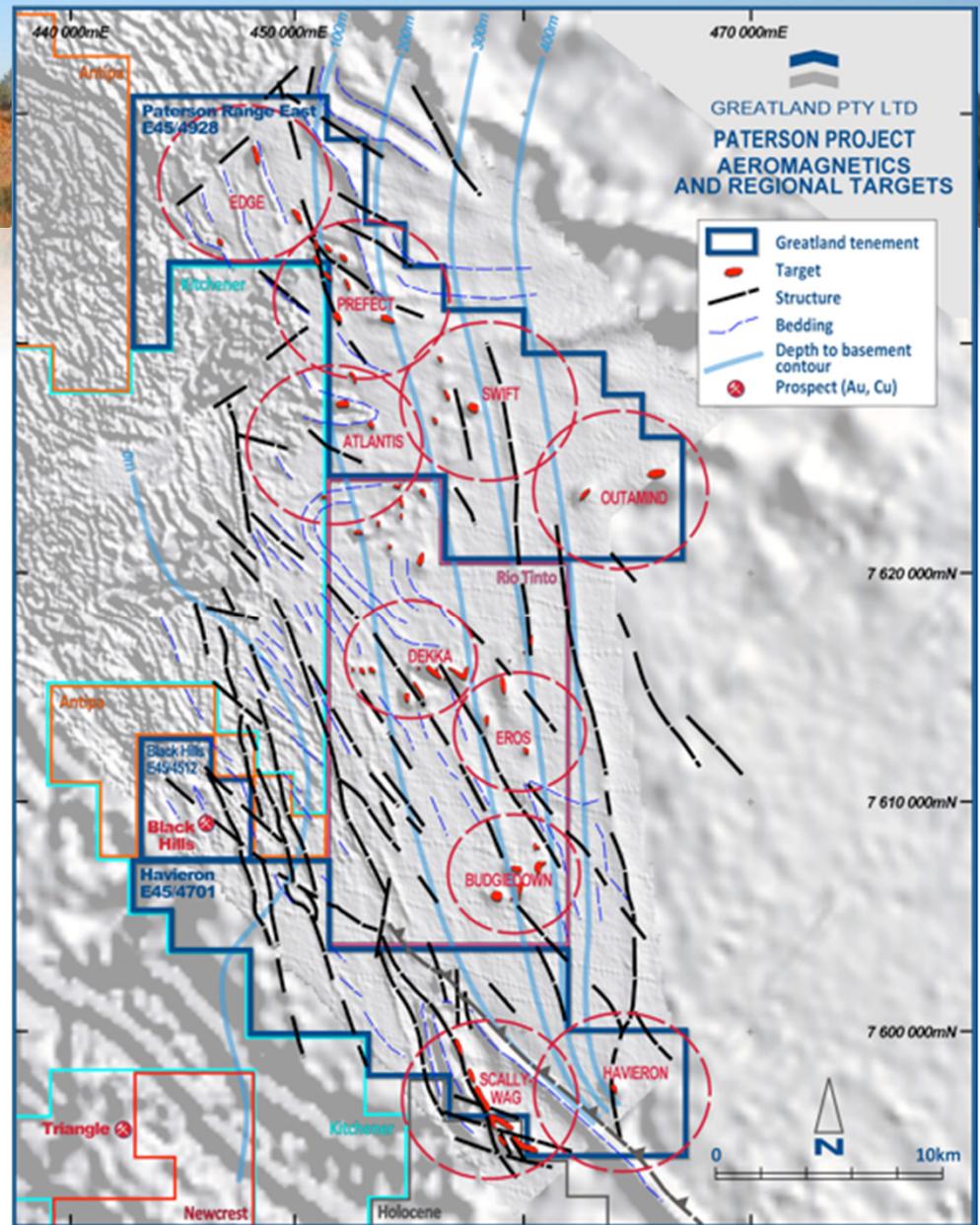
Data Review Highlights IOCG Style Targets

Paterson Province historically under-explored.

Region gaining interest and attention from numerous entities including major multi-national companies such as Rio Tinto.

Historic data highlights many regional targets for future exploration.

Havieron has demonstrated high grade gold and copper mineralisation and represents a resource definition target.



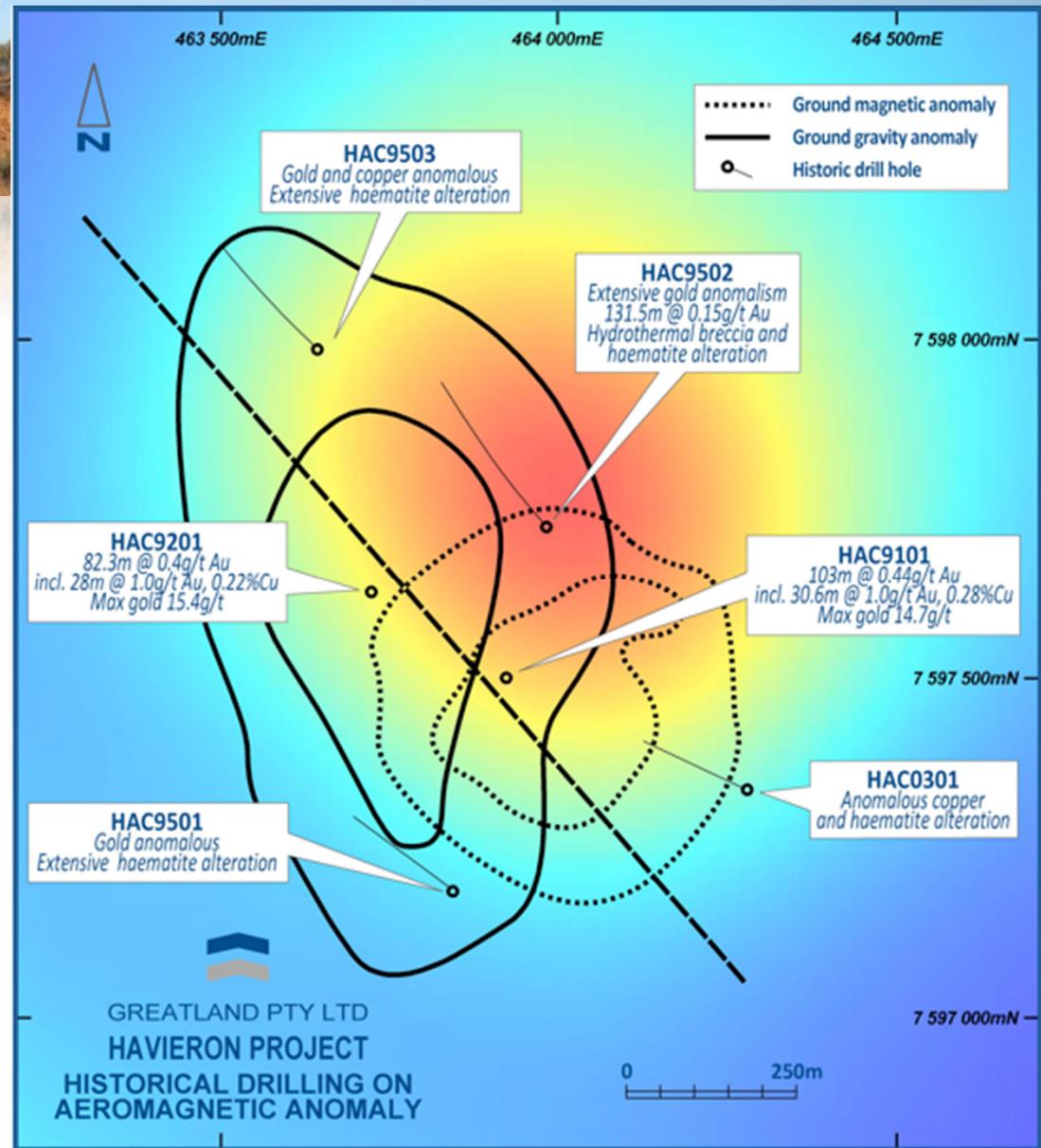
HAVIERON GOLD PROJECT

Resource Definition Target

Havieron target area is large at approximately 1.0km x 1.0km with gold to 15.45g/t and copper to 2.5%.

Only six drillholes with all intersecting significant alteration. Several high grade zones in the limited drilling to date.

Mineralisation starts at 400m below surface which is readily drilled with modern equipment. Mineralisation is open particularly to east and west and at depth. Walk up resource definition play.



PANORAMA PROJECT

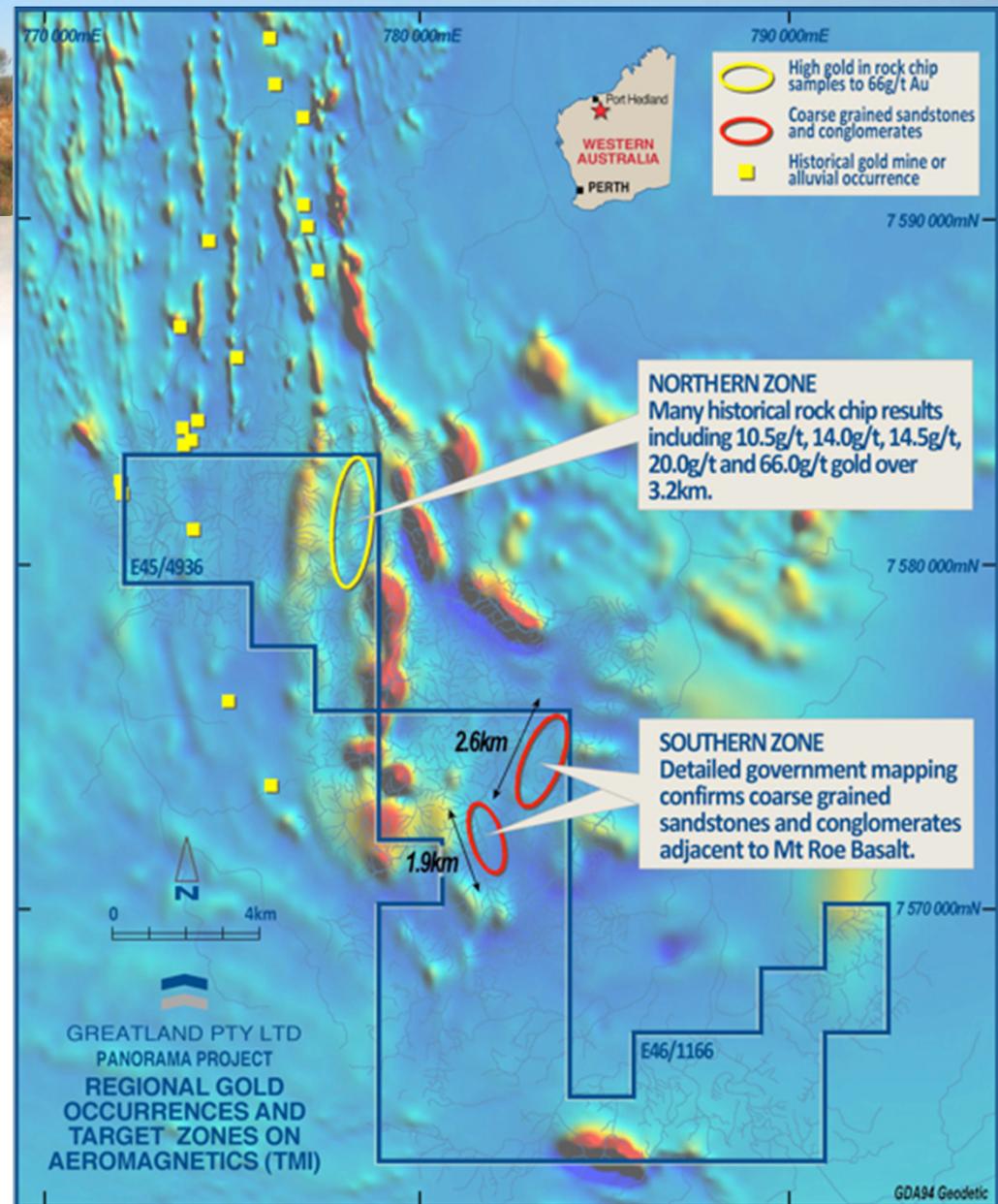
Panorama Project (Gold and Cobalt)

Two adjoining licence applications covering 130 sqkm in the Pilbara region. Gold targets identified on both northern and southern licences.

In Northern licence, a 3.2km long zone of anomalous gold identified with historic rock chip sample results including 66g/t, 20g/t and 14.5g/y gold.

In Southern licence, detailed geological mapping confirms presence of coarse grained sandstones and conglomerates adjacent to Mt Roe basalt.

Project also occupies dominant and strategic position across what is potentially largest coherent cobalt in streams anomaly in Western Australia.



FIRETOWER GOLD PROJECT

Firetower Gold Project

Firetower Gold Project covers two contiguous licences covering an area of 62km² in central-north Tasmania.

Previous intercepts include 29m@2.39g/t Au, 17m@5.37g/t Au and 10m@6.2g/t Au.

Drilling has not yet exceeded 100m depth and covers only a small portion of the targeted 6km strike length. The 400m x 80m zone of gold mineralisation identified to date is open in all directions. Reviewing options to extend strike of known mineralisation.



WARRENTINNA GOLD PROJECT

Warrentinna Gold Project

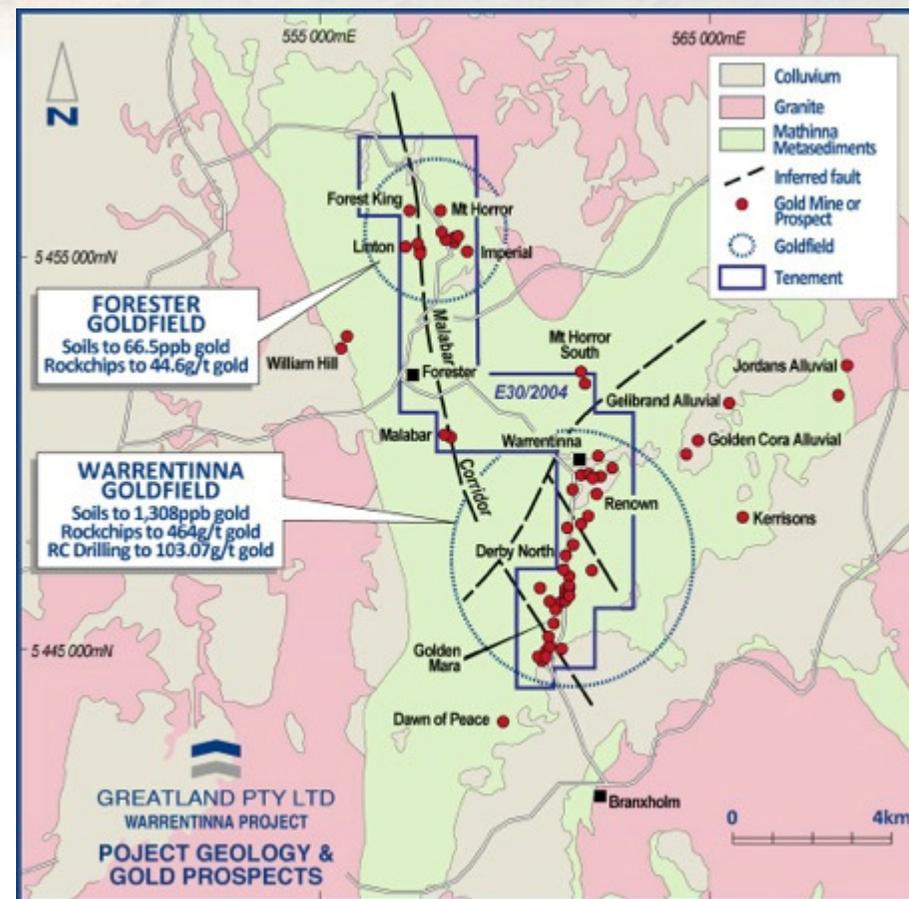
Host rocks equivalent to goldfields in Victoria, Australia (+50moz gold).

Project area cover 37 sq km and includes 15km of strike of prospective rocks.

Derby North – historic RC drilling has returned results including 1m at 103g/t gold and 5m @ 29.2 g/t gold.

Results from late 2016 RC drilling campaign (6 RC holes) included 5m at 2.4 g/t Au including 1m at 4.7 g/t Au.

Mineralisation remains open to the north and east and at depth.



BROMUS VMS PROJECT

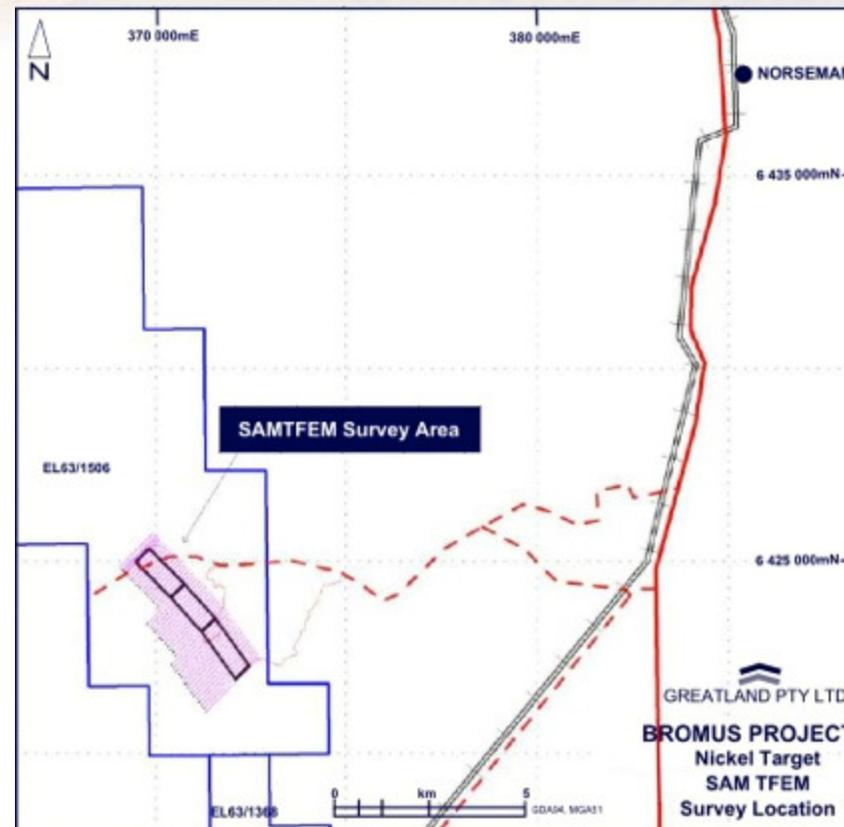
VMS-style system detected

Drilling in 2016/17 (six diamond holes) targeted a 4.5km long ultramafic unit that was assessed to have potential for nickel sulphides.

Broad, low level, nickel intercepts reported including 48m at 0.14%.

More interestingly, anomalous levels of silver, zinc, cadmium and sulphur detected that are indicative of a polymetallic VMS-type system.

Results merit further investigation, VMS-style system a relatively new discovery for the region.



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