



Corporate Presentation



July 2021



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Greatland I Investment highlights

Growing resources company operating in a low risk jurisdiction at the development stage of a world class discovery and located near established infrastructure



1

World class Havieron deposit, a high-grade gold-copper asset

2

Decline development commenced in May 2021

3

Leverage Newcrest expertise for low-risk development with existing infrastructure for a low capex requirement

4

Strategic presence in the highly prospective Paterson province owning a 560 sq. km land package

5

Team with proven capability for development and exploration success

Corporate overview

AIM listed company operating in Australia

Structure:

Company Name	Greatland Gold Plc
Exchange Code	GGP.LN (AIM)
Market Capitalisation	£750m
Shares in issue	3,946m
Registered Office	London
Main Country of Operation	Australia

Share Price performance, daily volume (last 12 months):



Market Capitalisation as of 19 July 2021

Board | Management:



Alex Borrelli

Non-Executive,
Chairman

Alex qualified as a Chartered Accountant and has many years' experience in investment banking encompassing flotations, takeovers, and mergers and acquisitions for private and quoted companies. Alex is also Chairman of Xpediator plc, an AIM-listed company.



Shaun Day

Chief Executive
Officer

Shaun has over twenty years of experience in executive and financial positions across mining and infrastructure, investment banking and international accounting firms. Shaun has a track record of leading successful transactions including M&A of publicly listed companies, farm-in agreements and raising capital. Previously, Shaun spent five years as CFO of Northern Star, where he oversaw the company's market capitalisation from AU\$700m to AU\$8bn.



Callum Baxter

Chief Technical
Officer

Callum is an experienced geologist and investor with over twenty years exposure to capital markets and the natural resources sector specialising in early stage exploration.



Clive Latcham

Non-Executive
Director

Clive is a chemical engineer and mineral economist with over thirty years' experience in senior roles in the mining sector. Clive joined Greatland from ERM, the world's leading sustainability consultancy group, where he is currently Senior External Advisor, and advisor to the Chairman and Chief Executive Officer. Prior to ERM, Clive worked as an independent advisor to private equity and mining consultancy firms, and spent nine years in senior roles with Rio Tinto.

John McIntyre

Exploration
Manager

John brings over 30 years of relevant industry experience in value creation in exploration, with target identification and ranking through the design, collection and analysis of integrated drillhole geological, structural, geochemical and geophysical datasets.

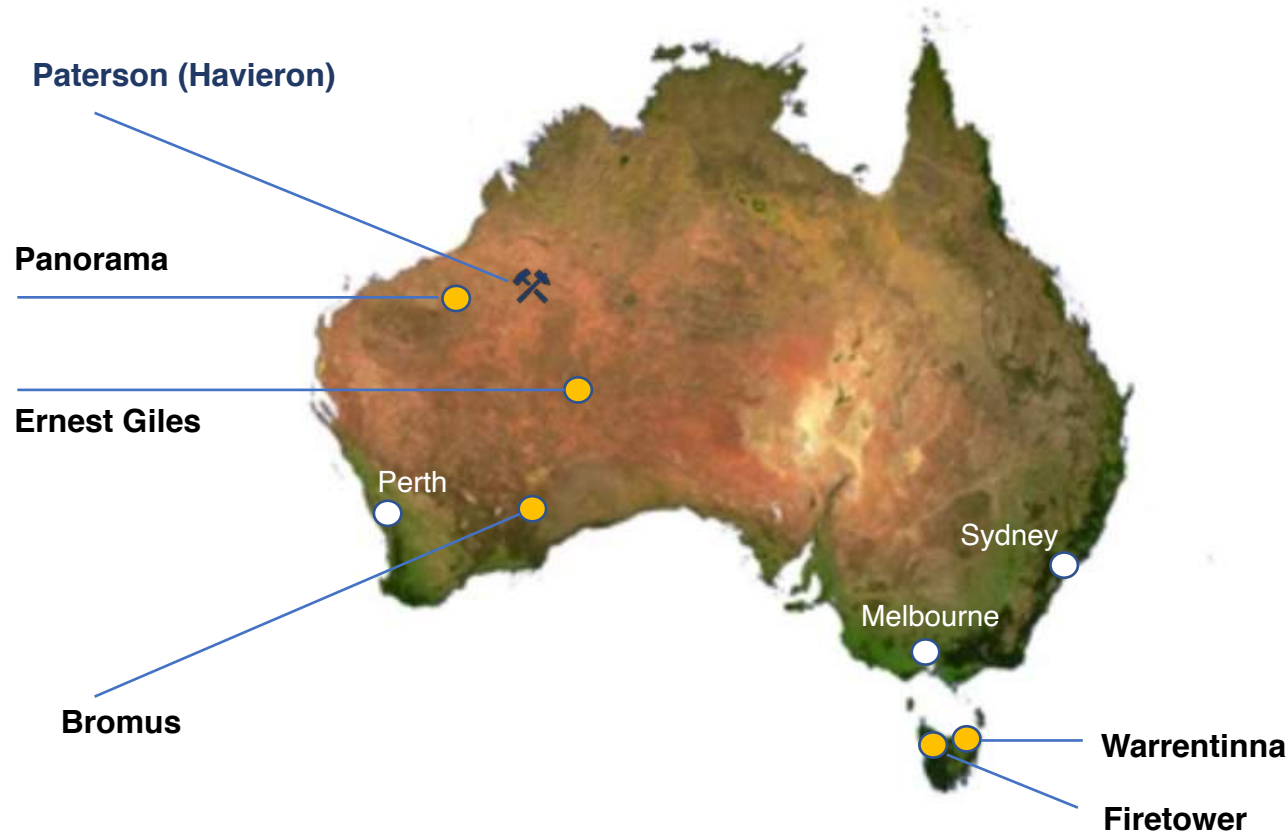
Chris Toon

Chief Financial
Officer

Chris is a senior finance professional with a track record of overseeing the development of fast-growing mining businesses. Chris has held senior finance roles with a number of SGX and ASX listed businesses, including Sakari Resources Limited, Aquila Resources Limited, Iluka Resources Limited and Sandfire Resources Limited.

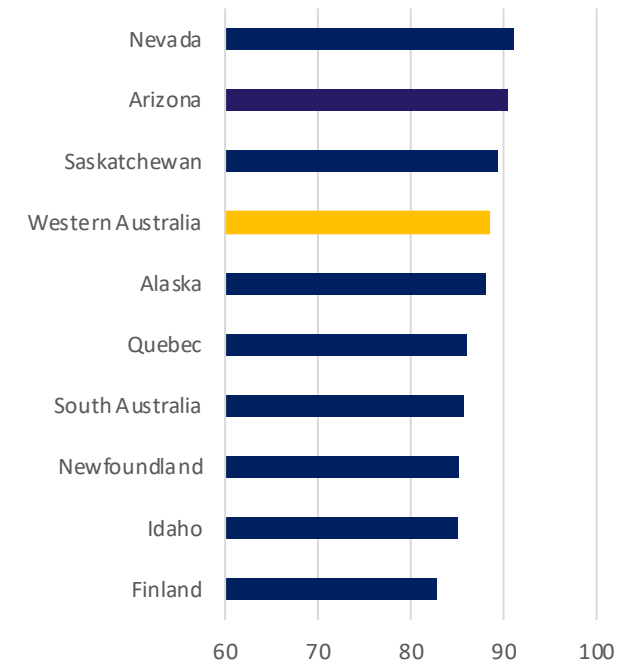
Operating in a low-risk jurisdiction

Greatland has six projects located in Western Australia and Tasmania



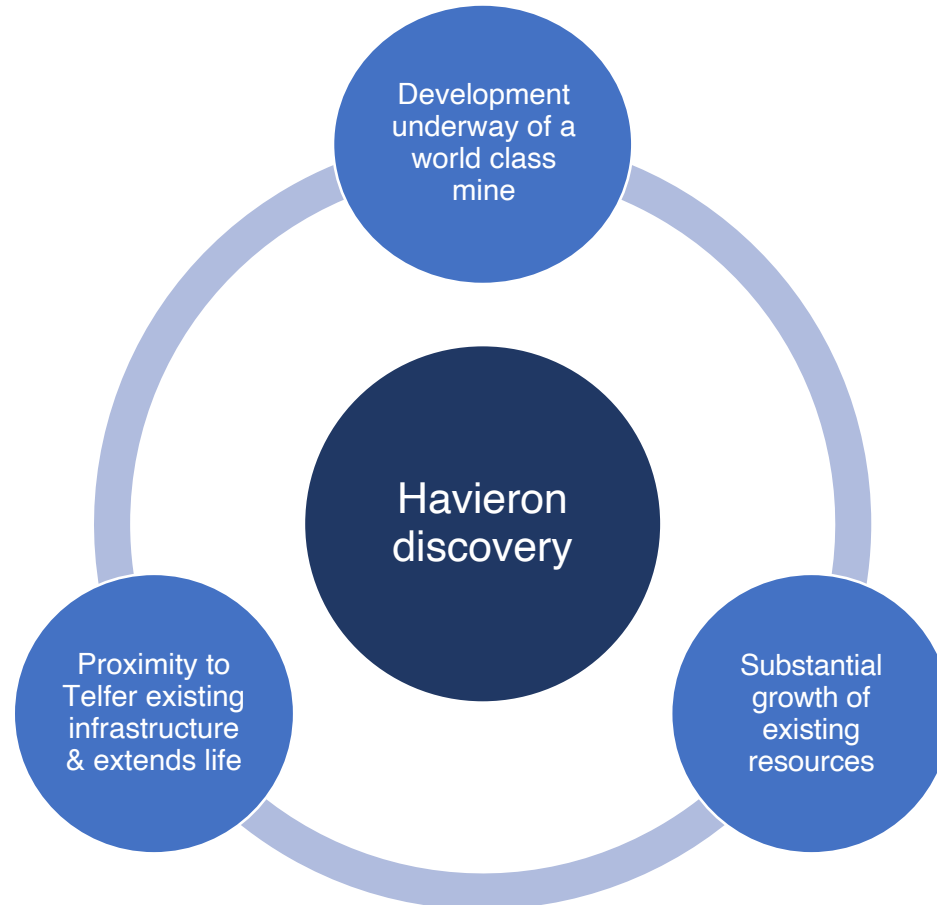
Western Australia ranked in Top 10 international mining jurisdictions in each of last five years

Top 10 Locations – Investment Attractiveness Index (Mining)



Fraser Institute, Survey of Mining Companies 2020

Havieron I World Class discovery



What makes the Havieron discovery compelling.....

- The deposit is world class containing high grade gold and copper with a clear pathway for development
- Havieron ore will be toll processed at Newcrest's nearby Telfer operation providing for lower upfront capital costs, expediting the path to production and delivering optimised project economics
- Resource growth at Havieron potentially provides substantial catalyst for shareholder value

“If you go back two years ago, we (Newcrest) were talking about how do we eventually shut Telfer when its ore body runs out. Now with this Havieron discovery, every drill hole we put in there finds more gold.”



Sandeep Biswas
Chief Executive Officer

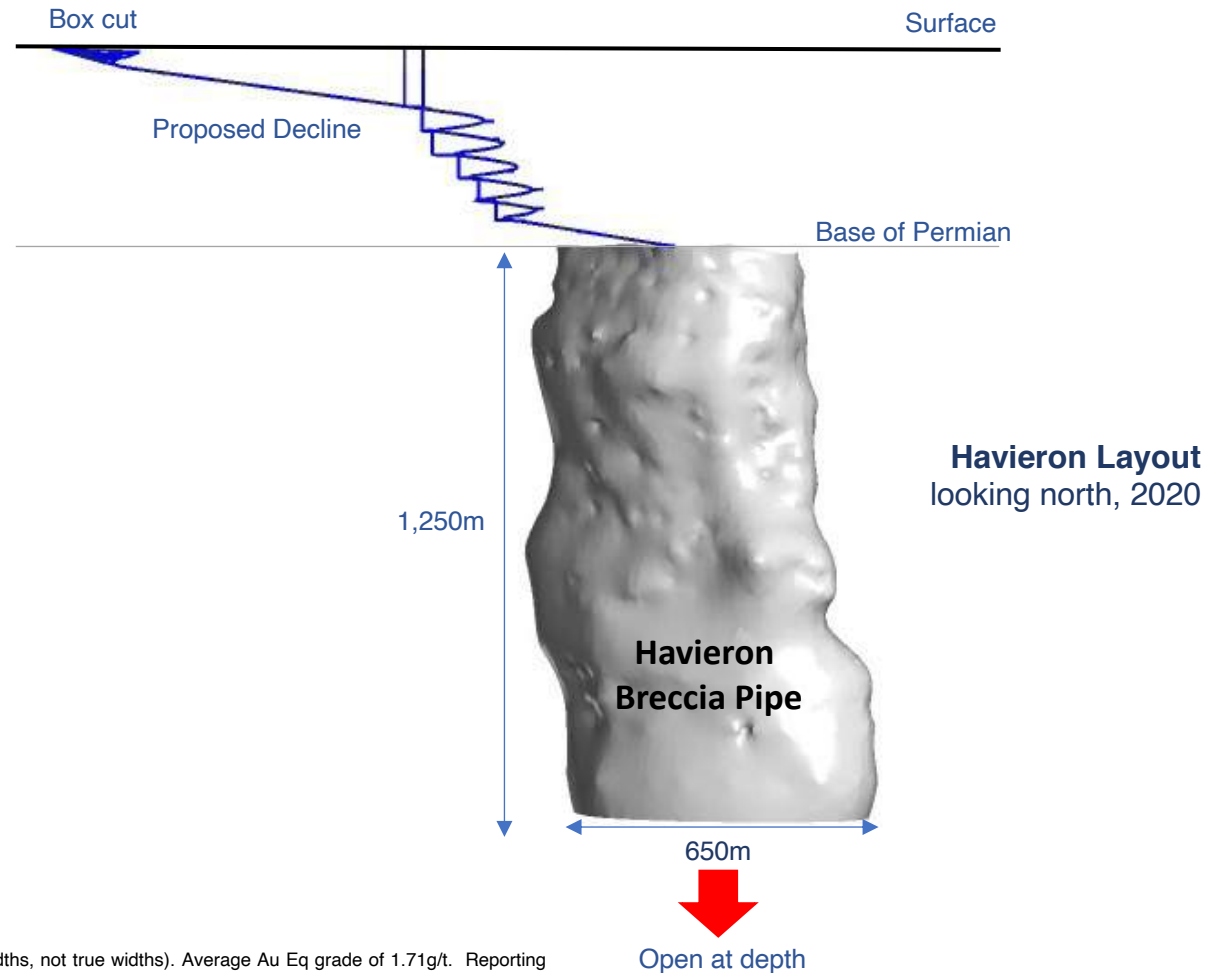
BMO Conference,
March 2021

Havieron I World Class project

A significant resource continuing to grow

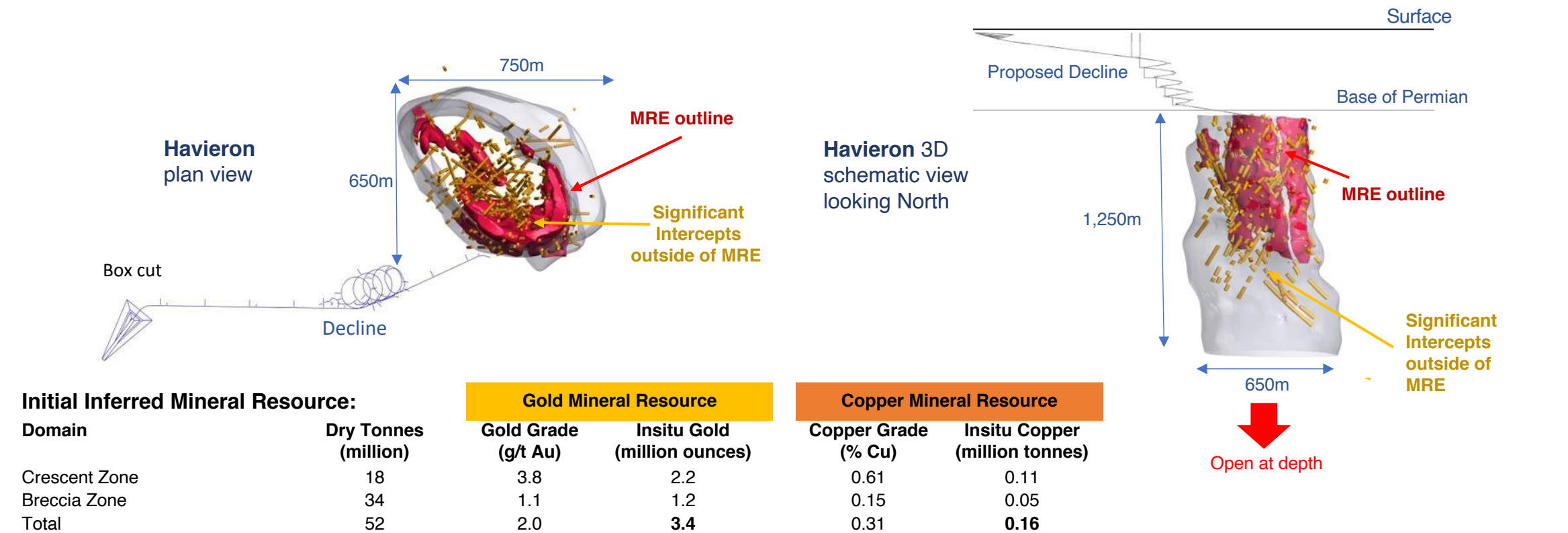
- **Well defined** : Newcrest has completed 164,420 metres of drilling from 190 holes to date intersecting high grade gold-copper mineralisation
- **Breccia pipe structure**: under 400 metres of cover, remains open at depth and laterally
- **Havieron intercepts to date**: deliver a rounded average 65m @ 1.71 g/t, AuEq¹ = 111 gram metres
- **Growth drilling campaign**: ongoing, targeting a minimum of 65,000 metres

¹ Refer gold equivalent (AuEq) definition in footnote 2. 589 intercepts to date at a 0.2g/t cutoff. Average width of 65.5 metres (apparent widths, not true widths). Average Au Eq grade of 1.71g/t. Reporting Criteria: Intercepts reported are downhole drill width (not true width) Au >0.20ppm (0.2g/t Au) and minimum 20m downhole width with maximum consecutive internal dilution of 10m. Average grades are based on length-weighting of uncut sample grades.



Havieron I Initial Inferred Mineral Resource

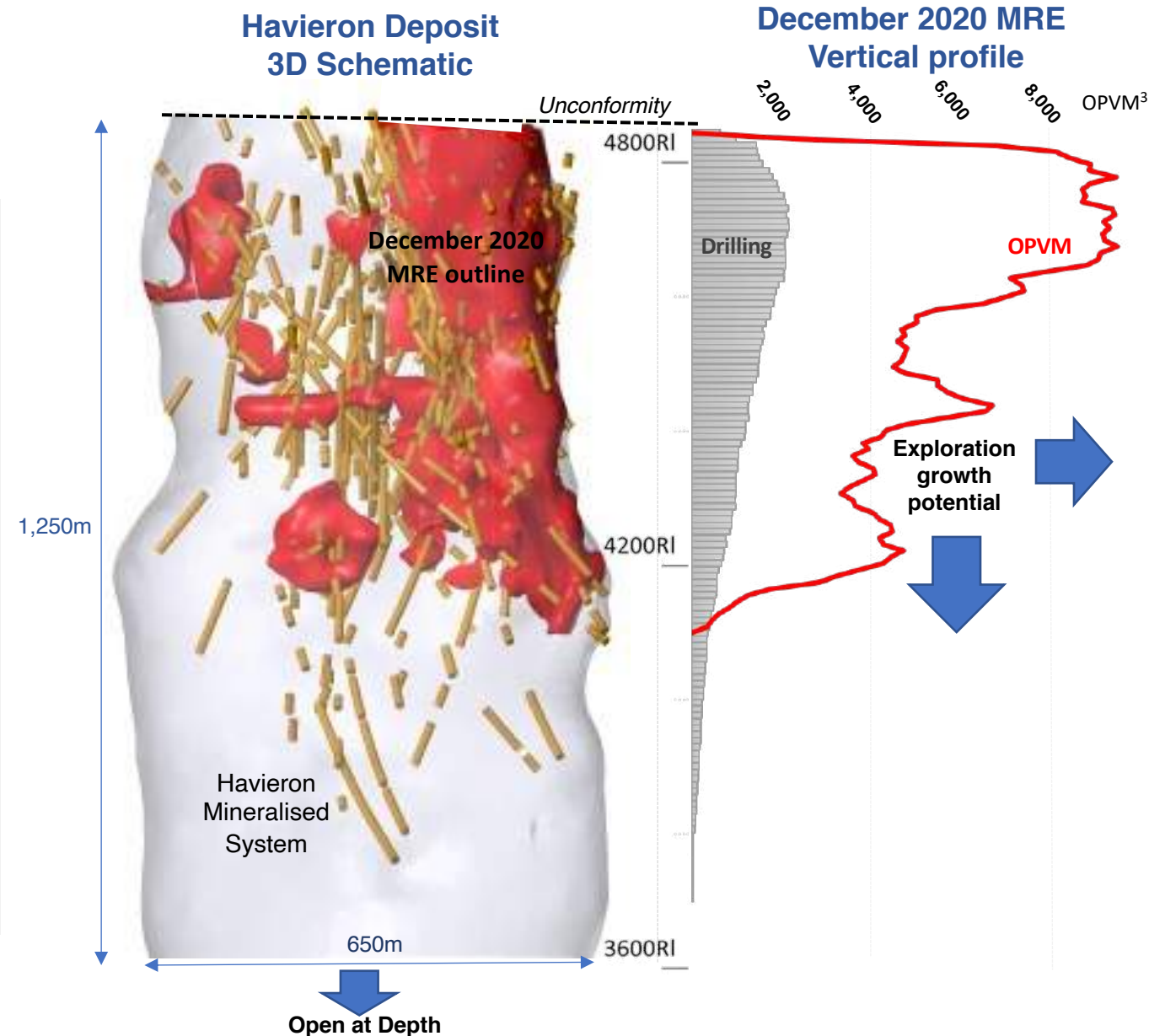
Estimated @ 52Mt @ 2.0g/t Au, 0.31% Cu for 3.4Moz Au, 160Kt Cu or 4.2Moz @ 2.5g/t AuEq²



2 The Initial Inferred Mineral Resource estimate, first reported on 10th December 2020 (<https://www.londonstockexchange.com/news-article/GGP/initial-mineral-resource-estimate-for-havieron/14787380>) is reported in compliance with the 2012 edition of the JORC Code and is shown on a 100% basis. Resources are reported within an AU\$50/t NSR shell to two significant figures to reflect appropriate precision in the estimate and this may cause some apparent discrepancies in totals. The Au and Cu resources are estimated within the same NSR shell. The NSR/t is based on a typical NSR formula that accounts for assumed metal prices of US\$1,400/oz Au and US\$3.40/lb Cu, domain-specific metallurgical recoveries of 84-94% for Au and 82-92% for Cu and AUD/USD exchange rate of 0.75, as well as treatment and refining costs, payabilities and royalties, comparable to those at Telfer. The gold equivalent (AuEq) is based on assumed prices of US\$1,400/oz Au and US\$3.40/lb Cu, gold recoveries of 94% (Crescent) and 84% (Breccia), and copper recoveries of 84% (Crescent) and 82% (Breccia), which equates to a formula of approximately AuEq = Au (g/t) + 1.65 * Cu (%). In Greatland's opinion both gold and copper have a reasonable potential to be recovered and sold.

Havieron I Vertical profile

- The exceptional ounce per vertical metre profile from Havieron's Initial Inferred MRE is a clear standout. These ounces are contained over a compact 650 metre strike; providing for the efficient and cost-effective development of in-mine infrastructure.
- Figures are based on the Initial MRE and do not account for the last > 6 months of drilling
 - Top 200m : Averaging > **8,500** OPVM³
 - Top 600m : Averaging > **6,000** OPVM³
 - Top 600m : Averaging > **75,000** TPVM⁴
- The ongoing growth drilling continues to support the potential for resource expansion within the upper levels of the Havieron mineralised system (alongside existing MRE). In addition, there is potential for resource extensions below the existing MRE.
- There is a clear correlation with the metres drilled and the identified ounces per vertical metre. The planned growth drilling aims to provide adequate definition to expand and extend this exceptional OPVM profile.



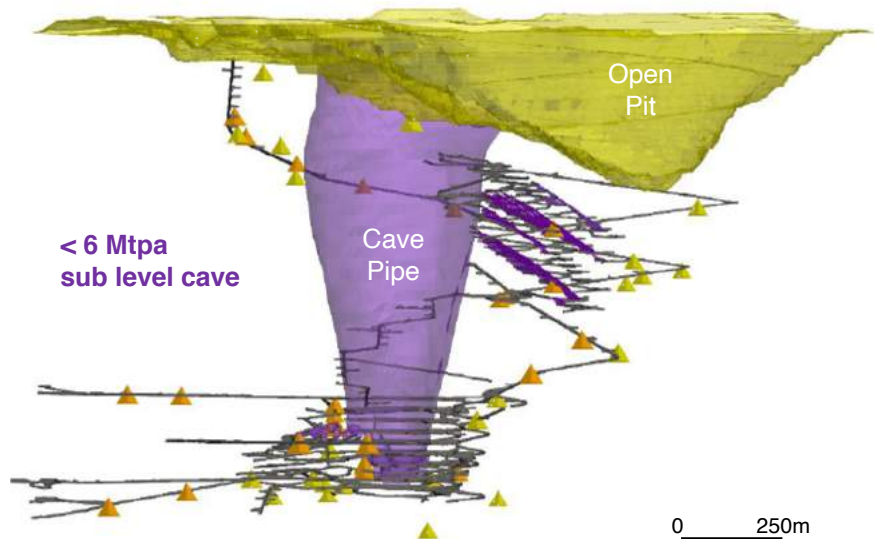
³ OPVM - AuEq Ounces per vertical metre (Refer gold equivalent (AuEq) definition in footnote 2)

⁴ TPVM - Tonnes per vertical metre

Havieron | Potential substitute feed for Telfer

Newcrest's neighbouring Telfer mine has operated since 1975. Potentially, Havieron presents a similar underground caving opportunity⁵ and can leverage the existing Telfer infrastructure

Telfer Main Dome Area⁶ looking north



Telfer statistics:

14 Moz

Gold production over 36 yrs⁷

20 Moz

Total mineral endowment⁸

24 Mtpa

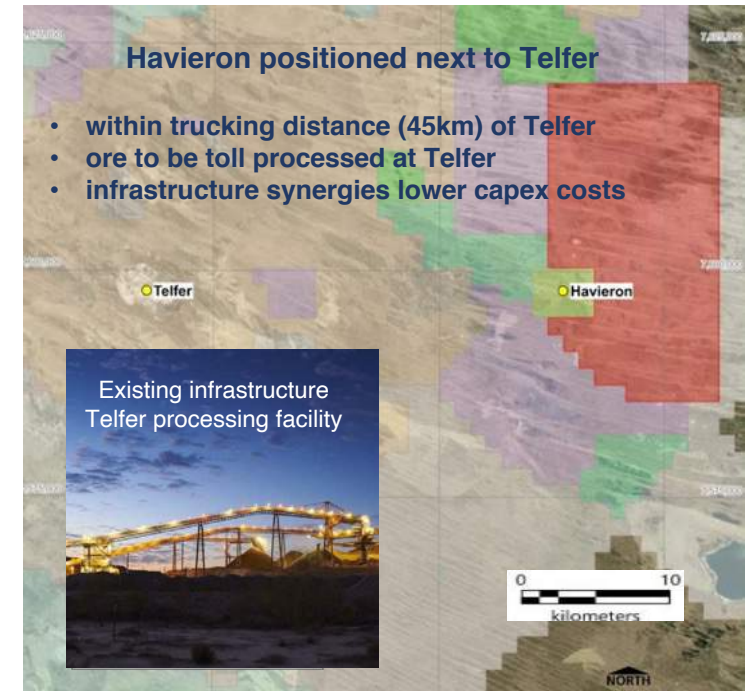
Processing facility capacity⁹

390 koz, 15kt Cu

FY21 Production guidance¹⁰

Havieron positioned next to Telfer

- within trucking distance (45km) of Telfer
- ore to be toll processed at Telfer
- infrastructure synergies lower capex costs



⁵ Telfer is an Intrusion Related Gold-Copper system which is same as at Havieron. Host rocks at Telfer are Proterozoic sediments of the Lamil Group of the Yeneena Supergroup which is same as Havieron. Mineralised fluids depositing gold and copper at Telfer are derived from regional granite intrusions, the same as Havieron

⁶ Progression and management of seismic hazard through the life of Telfer sublevel cave, Newcrest, 2018

⁷ Telfer Gold-Copper Deposit, Paterson Province. Econ. Geol. Spec. Pub No.23

⁸ Telfer Total Mineral Endowment is past production sourced from Newcrest Annual reports and/or Mineral Resource from "Annual Mineral Resources and Ore Reserves Statement – 31 December 2018" dated 14 February 2019

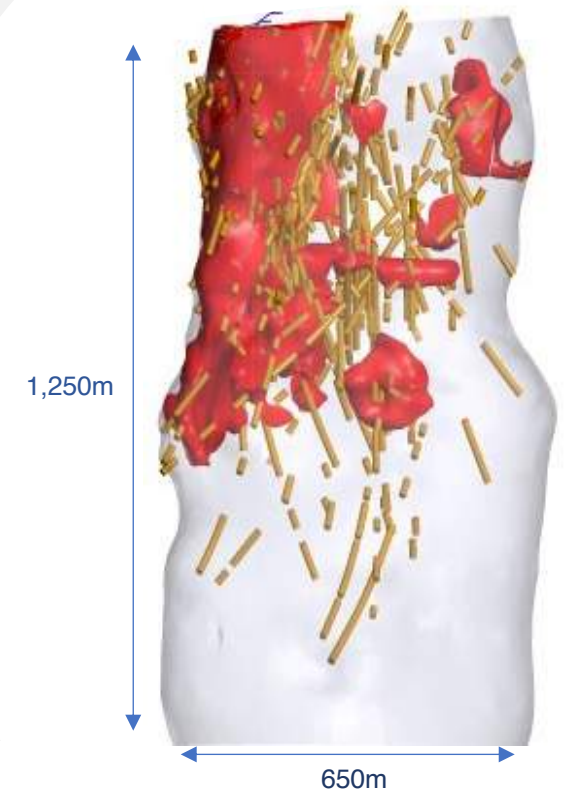
⁹ Newcrest, Sandeep Biswas BMO interview, 1 March 2021

¹⁰ Newcrest FY21 Half Year Results – Briefing Book. FY21 Production guidance stated at 360-420koz Au, 10-20kt Cu

Havieron | Catalysts for value

Numerous short-term catalysts to create additional value as Havieron progresses

- 1 Mineral Resource Estimate classification upgrade following infill drill programme
- 2 Pre-Feasibility study for Havieron released H2 2021
- 3 Mineral Resource Estimate update including scheduled 65,000m of growth drilling
- 4 Feasibility study for Havieron released, projected CY22
- 5 Decline reaches the top of Havieron ore body
- 6 Evaluation of bulk mining method could realise substantial reduction in AISC
- 7 Resource is augmented by discovery of mineralisation, nearby to existing Breccia pipe



Havieron | 3D schematic view looking southwest

Havieron | Graduating studies pathway

Potential for the scale of Havieron's development to evolve should the ongoing drill programme continue to be successful and deliver an expanded ore body



“(Havieron) will ultimately lend itself to different types of mining depending upon each scenario but the first order of business is to get down and start mining the crescent zone using open stoping techniques”



Sandeep Biswas
Chief Executive Officer

Bank of America Metals and Mining
Conference, May 2021

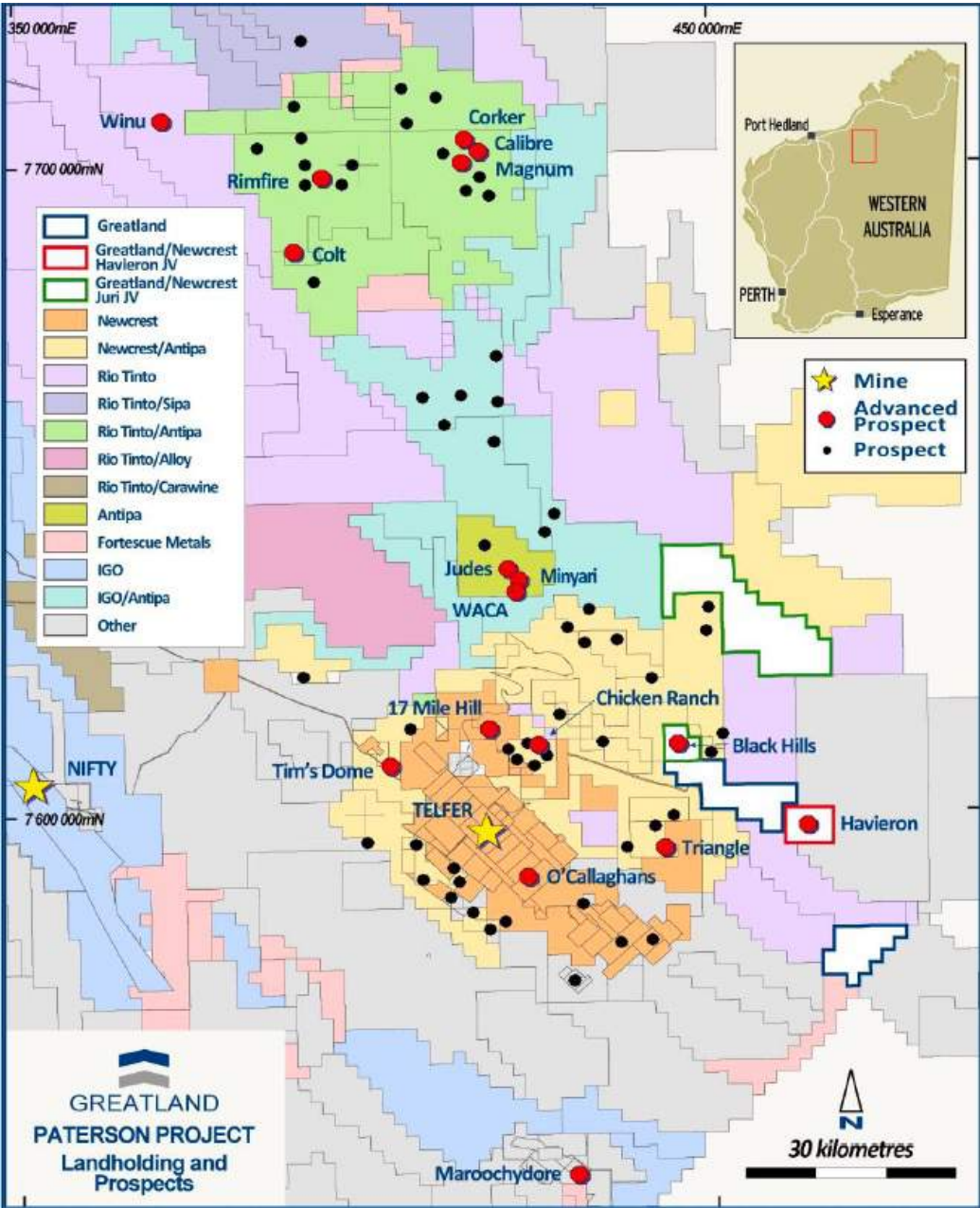
Paterson district

The Paterson is widely regarded as one of the most prospective provinces in Australia for the discovery of world class gold-copper deposits

Greatland’s Paterson footprint comprises:

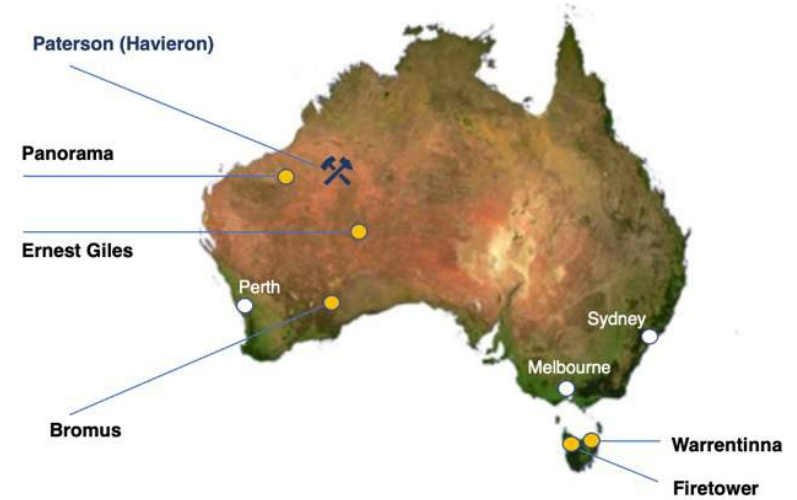
Project Area	Ownership	Land Size (sq km)	Activity
Havieron	JV with Newcrest 40% +30% after deliver of pre-feasibility study and spend of US\$65m	38	Underground development, studies, growth drilling and identified regional targets
Juri	JV with Newcrest 75% 25% after expenditure of AU\$20m	249	Drilling programme commenced in April 2021
Sallywag	100%	99	Drilling programme for H2 2021
Rudall	100%	65	Drilling programme for H2 2021
Canning	100%	114	Licence application

Greatland projects in the Paterson region are located in the same geological package (Lamil Group Metasediments) with similar structures and intrusion related mineralisation as at Telfer and Winu



Owning a balanced portfolio

Greatland seeks to be a disciplined manager of its exploration portfolio and will consider opportunities to upgrade its stable of projects



Project Area	Land Size (sq km)	Mineral Deposit	Features
Ernest Giles (100%)	880	Au	<ul style="list-style-type: none"> Located in NE Yilgarn around 250km NE of Laverton +100km long unrecognised Archean greenstone, under cover, virtually unexplored Previously unrecognised, vacant ground pegged by Greatland 2010
Panorama (100%)	125	Au, Cu, Ni	<ul style="list-style-type: none"> Outcropping greenstone with prospectivity for gold, copper and nickel sulphide mineralisation Gold mineralisation identified from reconnaissance rock chip sampling Bedrock gold mineralisation and surface nuggets collected over 6km of strike
Bromus (100%)	52	Au, Ni	<ul style="list-style-type: none"> Buried greenstone with prospectivity for gold and nickel sulphides Vacant ground pegged by Greatland over previously recognised gold prospect Bentley Ultramafic stratigraphy prospective for Ni sulphides and surface gold anomaly more than 4km long
Firetower (100%)	62	Au, Zn, Pb, Cu	<ul style="list-style-type: none"> Mt Reid volcanic rocks which host other large gold systems and base metal (Zn, Pb, Cu) systems in Tasmania Main area of gold mineralisation identified to date is the Firetower prospect with drill intercepts up to 30g/t gold Confirmed continuity of mineralisation over strike of 200m and remains open east and west
Warrentinna (100%)	37	Au	<ul style="list-style-type: none"> Sedimentary host rocks are same as those found in VIC goldfields Tenement covers series of historic gold workings over several kilometers of strike Two areas defined - Forester goldfield and Warrentinna goldfield

Greatland growth vision

Creating shareholder value through optimising Havieron, exploration focus and evaluating opportunities for incremental growth

Growth from existing activities

- **Maximise Havieron:** enable value catalysts as underground development proceeds towards production
- **Opportunity at Juri:** progress exploration programme for Juri JV, commenced April 2021 with our partner Newcrest
- **Increasing exploration:** unlock value by systematically progressing through more priority targets for 100% owned tenements

Geology



Paterson district expertise

Economics



Positive IRR

Growth through new in-organic opportunities

- **Evaluate strategic assets** with a view to acquire, turnaround, earn-in or partner
- **Seek opportunities:** leverage our market size and agility to capitalise on market opportunities with positive IRR
- Use our **competitive advantages** to complement inorganic growth

Quality Address



Australia

Commodity Focused



Gold, Copper, Nickel

Best Practice Operations

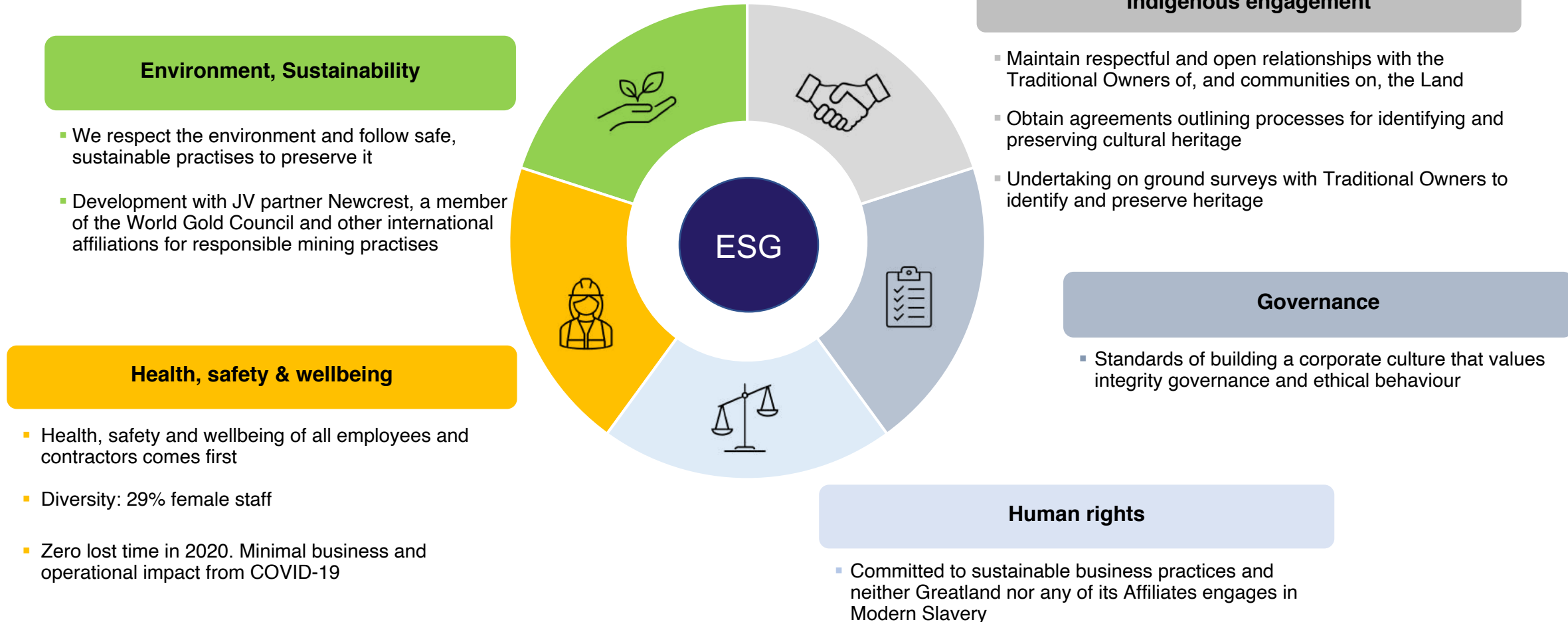


Safety, Sustainability and Governance

Foundations
for growth

Environmental, social and governance

Developing a responsible, sustainable resources company



Green copper exposure

Uniquely positioned for both Au and Cu creating an opportunity for outperformance

Copper, the Green metal with usages in the clean energy transition



Wind turbines



Solar panels



Electric vehicles, storage

Greatland Cu exposure provides diversification benefits, a catalyst for value



20% of Haviron revenue from Cu



Cu and Au provides diversified revenue streams



Cu market prices at all time highs

Haviron built in a low-carbon future, contributes to green energy and sustainability



UG mine has lower carbon footprint



No processing plant construction



Potentially a premium copper product leveraging its low carbon profile



Building a multi-asset company of significant scale

Havieron

World-class potential in development

Initial Inferred Mineral Resource Estimate:

3.4_{moz} **Au**

160_{Kt} **Cu**

- H2 21: Pre-Feasibility Study
- CY 22: Feasibility Study
- CY 23-24: Commercial Production

Exploration focus

Large position in the Paterson province

Licensed area

📍 560 **sq km**

🎯 40+ **targets**

Juri Joint Venture

Paterson Province

Exploration portfolio

**100% owned
licenses**

Scallywag, Rudall
and Canning

Well positioned

Management experienced in
scaling up major mining companies

Market capitalisation

£750m

with access to

US\$50m

**10-year
loan
facility**

Greatland I Driving shareholder value

World class project, near existing infrastructure

Havieron discovery	Catalysts for growth	A mine is being developed
Discovery of a large, world-class, high-grade gold-copper deposit	Unlocking the potential of Havieron with the current growth drilling programme and graduating studies	Underground decline under construction with commercial production targeted within three years
Proximity to Telfer	Underexplored Paterson district	Low-risk jurisdiction
Havieron is within trucking distance of Newcrest's Telfer mine, with agreed access to its processing plant and infrastructure	One of the most prospective provinces in Australia for the discovery of World class gold-copper deposits	Western Australia ranked #4 globally in Fraser Institute's index of mining investment attractiveness with minimal business impact from COVID-19

Appendix

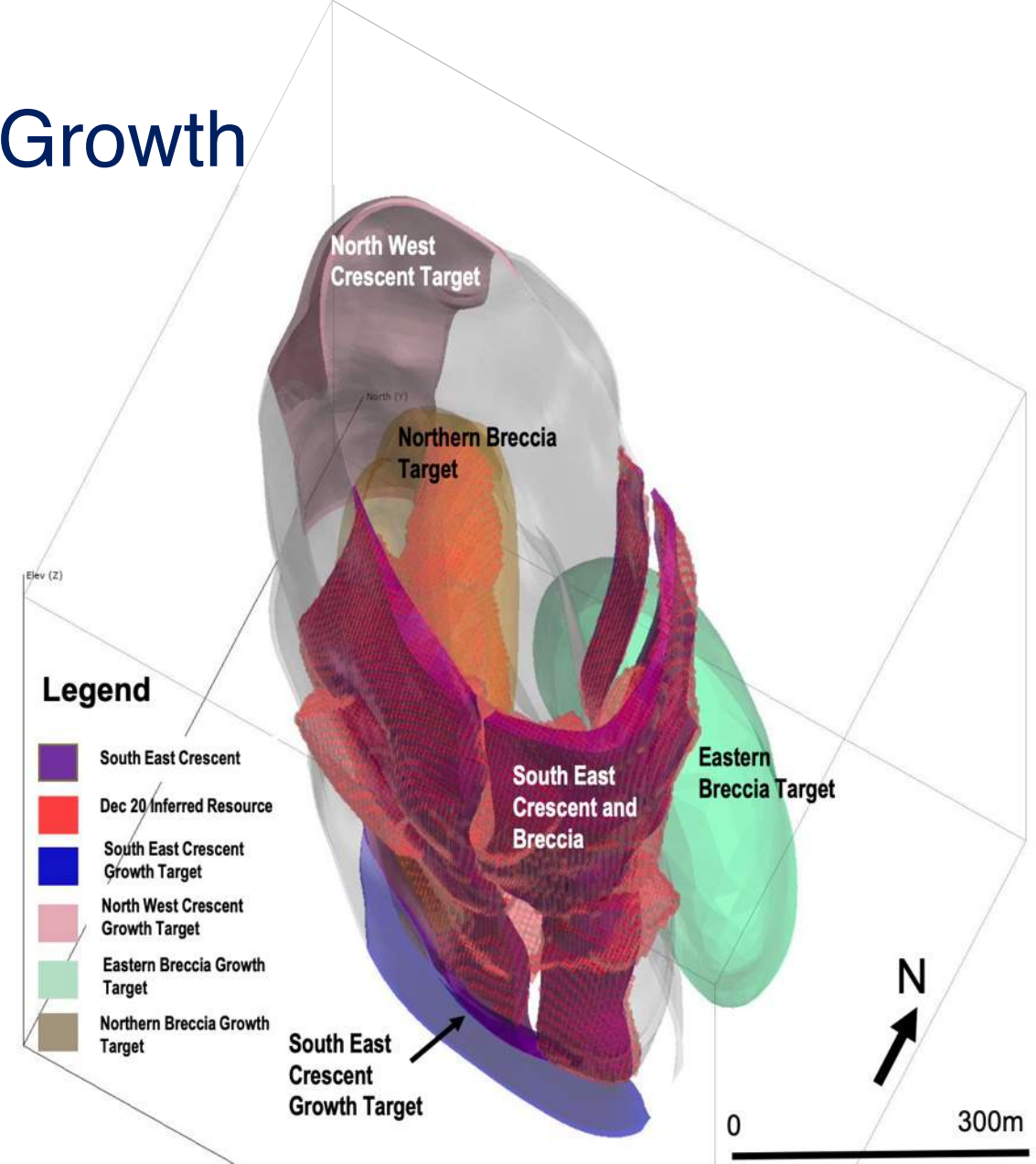


Havieron I Multiple Targets for Growth

Currently, all drill rigs are operational on the growth drilling program with a focus on:

- South East Crescent depth extensions below 4,200mRL
- North West extensions of the Northern Breccia
- Other higher-grade crescent-like mineralised zones
- Eastern Breccia – expanding mineralised footprint at depth

The intent of this drilling is to support the potential expansion of the existing Inferred Mineral Resource estimate.



Havieron I Drill Intercepts

Greater than 500 Intercepts reported to date

- Average intercept of **65m @ 1.71 g/t, AuEq^{11,12}**
- Average gram metre : **111 gram metres¹³**
- Intercepts are reported as downhole width and not true width
- The averages above include denser drilling in the higher-grade Crescent Sulphide zones and adjacent breccias, and are not representative of the entire Havieron mineralised system
- The majority of the top 10 intercepts are from within the SE Crescent high grade mineralisation and are not representative of the entire Havieron mineralised system

HAD084: Intercept of **342m @ 2.18g/t AuEq^{11,12}** is the deepest hole drilled to date, within the Eastern Breccia and remains completely open in all directions.

HAD133 \ HAD130 & HAD123 have all been reported after the release of the Initial Inferred December 2020 Mineral Resource. All holes are immediately below the Mineral Resource shell.

Havieron Top 10 Intercepts

Hole ID	Depth From	Depth To	Interval Width	Au ppm Grade	Cu %	AuEq ¹²	AuEq Gram metre ¹³
HAD065aW2	1,349	1,470	121	9.3	0.18	9.6	1,159
HAD005	660	788	128	7.4	0.54	8.29	1,061
HAD133	1,345	1,430	85	11.4	0.29	11.89	1,011
HAD059	668	777	109	6.3	0.71	7.47	814
HAD130	622	731	109	5.9	0.63	6.94	759
HAD084	1,537	1,879	342	2.0	0.11	2.18	746
HAD062a	558	690	132	4.3	0.49	5.11	675
HAD014	450	695	245	2.0	0.40	2.66	651
HAD123	711	881	170	3.1	0.33	3.65	619
HAD043a	608	775	167	2.4	0.64	3.45	577

¹¹ Intercepts reported are Au >0.20ppm (0.2g/t Au) and minimum 20m downhole width with maximum consecutive internal dilution of 10m. Average grades are based on length-weighting of uncut sample grades. True widths will be less than down hole widths.

¹² Refer gold equivalent (AuEq) definition in footnote 2

¹³ AuEq Gram metre Calculation: Interval length multiplied by the AuEq grade

Appendix I US\$65m Farm-in with Newcrest

Milestone	MINIMUM	STAGE 1	STAGE 2	STAGE 3*	STAGE 4 *	(POST-STAGE)
Terms	Newcrest must incur US\$5m in expenditure within 12 months of the Farm-in commencing	Newcrest incurs US\$10m in expenditure (inclusive of minimum commitment of US\$5m)	Newcrest incurs an additional US\$10m in expenditure in relation to the Tenement Blocks	Newcrest incurs an additional US\$25m in expenditure in relation to the Tenement Blocks	Newcrest incurs an additional US\$20m in expenditure in relation to the Tenement Blocks and delivers a Pre-Feasibility Study	Newcrest must have met the milestones in the four-stage Farm-in
Minimum Expenditure		US\$10m	US\$20m	US\$45m	US\$65m	
Outcome	Proceed to stage 1	Proceed to stage 2	Earn 40% Farm-in interest and can proceed to stage 3	Earn an additional 20% Farm-in Interest and can proceed to stage 4	Earn an additional 10% Farm-in Interest and qualify for 5% additional option	Option to acquire an additional 5% interest at fair market value
Timeframe		Within 12 months	Within 12 months (from Stage 1)	Within 24 months (from Stage 2)	Within 24 months (from Stage 3)	
Interest	0%	0%	40%	60%	70%	75%
Status	✓	✓	✓	✓	Current stage	

* In November 2020, in order to incorporate ongoing growth drilling activities, the parties agreed a structure that allows Newcrest to deliver the Pre-Feasibility Study in Stage 4

Appendix I Havieron JV terms & Loan Agreement

FULLY-TERMED JV BETWEEN NEWCREST & GREATLAND

- Support acceleration of the construction of a box-cut and decline and a faster rate and scope of planned spending on exploration activities – activities funded in proportion to post-Farm-in period interests (70% Newcrest; 30% Greatland)
- In order to incorporate ongoing growth drilling activities, the parties have agreed a structure that allows Newcrest to deliver the Pre-Feasibility Study in Stage 4
- Newcrest has now met the Stage 3 expenditure requirements and is entitled to earn an additional 20% interest in the Havieron JV for an overall 60% interest (40% Greatland)
- Expect to progress rapidly towards potential establishment of mining operations in the next two to three years
- Newcrest's total Farm-in commitment remains to incur expenditure of US\$65m and deliver a Pre-Feasibility Study to earn 70%

US\$50m LOAN AGREEMENT

- In order to support the expanded scope and pace of activities at Havieron, Newcrest has agreed to provide funding of up to US\$50m to Greatland
 - Facility A: up to US\$20m, or a greater amount if provided by Newcrest, for Greatland's 30% share of Early Works and Growth Drilling prior to the completion of the Pre-Feasibility Study
 - Facility B: up to US\$30m for Greatland's share of JV expenditure, post the completion of the Pre-Feasibility Study, but prior to the completion of the Feasibility Study
- Expected (based on current forecasts) to fund Greatland's share of JV costs, including Early Works and Growth Drilling, up to completion of the Feasibility Study

NEWCREST AND GREATLAND CAN NOW ACCELERATE ACTIVITIES AT HAVIERON AND WORK TOGETHER TOWARDS REALISING THE WORLD-CLASS POTENTIAL OF THIS PROJECT

Appendix I Juri JV terms

- Newcrest has the right to earn up to 75% interest in the Paterson Range East (E45/4928) and Black Hills (E45/4512) licences by spending up to A\$20m as part of a two-stage Farm-in over five years
- Affirmation of the exploration potential of the Paterson Range East and Black Hills licences and Greatland's strategy to maximise their long-term strategic value
- 2021 exploration programme for the Juri JV:
 - Drilling of high-priority targets across the Paterson Range East licence, commenced in April 2021 at Goliath
 - Drill testing of the Parlay target, a discrete magnetic anomaly with coincident gravity response in the south-west of the Black Hills licence
 - Ground EM surveys to better define and prioritise multiple additional targets throughout Paterson Range East and Black Hills licences
- Greatland retains 100% ownership of both the Scallywag, Rudall and Canning licences which do not form part of the Juri JV

STAGE	INITIAL PARTICIPATING INTEREST	STAGE 1 COMMITMENT	STAGE 2 COMMITMENT
TERMS	Newcrest receives 25% interest in the Juri JV for entering into Stage 1 Commitment	Newcrest incurs AU\$3m in expenditure in relation to the Juri JV	Newcrest incurs an additional AU\$17m in expenditure in relation to the Juri JV
OUTCOME	Newcrest must satisfy the "Minimum Commitment" (AU\$3m Stage 1)	Newcrest earns an additional 26% interest in the Juri JV and can proceed to Stage 2	Newcrest earns an additional 24% in the Juri JV
TIMEFRAME	Immediately	Within 24 months	Within 36 months (from end of Stage 1)
EXPENSE (MIN)		AU\$3m	AU\$17m
FARM-IN INTEREST	25%	51%	75%

Previous Exploration Results Reporting | Competent Person

Information in this presentation that relates to exploration results has been extracted from the following announcements:

- “Further Outstanding Infill Drilling Results at Havieron”, dated 10 June 2021 (Greatland)
- “Exploration Update”, dated 10 June 2021 (Newcrest)
- “Excellent Growth Drilling Results at Havieron”, dated 29 April 2021 (Greatland)
- “Quarterly Exploration Report”, dated 29 April 2021 (Newcrest)
- “Further Outstanding Infill Drilling Results at Havieron”, dated 11 March 2021 (Greatland)
- “Exploration Update”, dated 11 March 2021 (Newcrest)
- “Newcrest Reports Further Drilling Results at Havieron”, dated 28 January 2021 (Greatland)
- “Quarterly Exploration Report”, dated 28 January 2021 (Newcrest)
- “Newcrest Reports Further Drilling Results at Havieron”, dated 10 December 2020 (Greatland)
- “Exploration Update”, dated 10 December 2020 (Newcrest)
- “Initial Inferred Mineral Resource Estimate for Havieron”, dated 10 December 2020 (Greatland)
- “Initial Inferred Mineral Resource Estimate for Havieron”, dated 10 December 2020 (Newcrest)
- “Drilling Results at Havieron Highlight Potential New Eastern Breccia Target”, dated 29 October 2020 (Greatland)
- “Quarterly Exploration Report”, dated 29 October 2020 (Newcrest)
- “Latest Drilling Results at Havieron Highlight Potential Bulk Tonnage Target”, dated 10 September 2020 (Greatland)
- “Exploration Update”, dated 10 September 2020 (Newcrest)
- “Newcrest Identifies New Zone of Breccia Mineralisation at Havieron”, dated 23 July 2020 (Greatland)
- “Quarterly Exploration Report”, dated 23 July 2020 (Newcrest)
- “Further Outstanding Drill Results from Havieron”, dated 11 June 2020 (Greatland)
- “Exploration Update”, dated 11 June 2020 (Newcrest)
- “Newcrest Reports Further Outstanding Drill Results at Havieron”, dated 30 April 2020 (Greatland)
- “Quarterly Exploration Report”, dated 30 April 2020 (Newcrest)
- “Newcrest Reports Further Outstanding Drill Results at Havieron”, dated 11 March 2020 (Greatland)
- “Exploration and Guidance Update”, dated 11 March 2020 (Newcrest)
- “Further Outstanding Drill Results at Havieron”, dated 30 January 2020 (Greatland)
- “Quarterly Exploration Report”, dated 30 January 2020 (Newcrest)
- “New Outstanding Drill Results at Havieron Extend the Strike Length of High-Grade Mineralisation”, dated 2 December 2019 (Greatland)
- “Exploration Update – Havieron”, dated 2 December 2019 (Newcrest)
- “Further High-Grade Drilling Results from Newcrest’s Campaign at Havieron”, dated 24 October 2019 (Greatland)
- “Quarterly Exploration Report – September 2019”, dated 24 October 2019 (Newcrest)
- “Update on Newcrest Drilling Results at Havieron”, dated 10 September 2019 (Greatland)
- “Exploration Update – Havieron”, dated 10 September 2019 (Newcrest)
- “First Results from Newcrest’s Drilling Campaign at Havieron”, dated 25 July 2019 (Greatland)
- “Newcrest Quarterly Exploration Report – June 2019”, dated 25 July 2019 (Newcrest)

Information in this presentation pertaining to Reporting of Exploration Results has been reviewed and approved by Mr John McIntyre, a Member of the Australian Institute of Geoscientists (MAIG), who has more than 30 years relevant industry experience. Mr McIntyre is a full-time consultant to the Company and has no financial interest in Greatland Gold plc or its related entities. Mr McIntyre has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code) and under the AIM Rules - Note for Mining and Oil & Gas Companies, which outline standards of disclosure for mineral projects. Mr McIntyre consents to the inclusion in this presentation of the matters based on this information in the form and context in which it appears. Mr McIntyre confirms that the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements, and that the form and context in which the information has been presented has not been materially modified.