



# NOTICE OF ANNUAL GENERAL MEETING

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Notice is hereby given that the first Annual General Meeting of GREATLAND GOLD plc will be held at 115 Eastbourne Mews London W2 6LQ on Tuesday 19th December at 10:00am for the purpose of considering and, if thought fit, passing the following resolutions which will be proposed as ordinary resolutions.

## **ORDINARY BUSINESS**

- 1 To receive the report of the Directors and the audited financial statements of the Company for the period ended 30 June 2006.
- 2 To re-appoint Andrew Ronald McMillan Bell appointed during the year and retiring as a Director in accordance with the Articles of Association at the conclusion of the meeting and, being eligible, offering himself for re-election as a director of the Company.
- 3 To re-appoint Paul Winston Askins appointed during the year and retiring as a Director in accordance with the Articles of Association at the conclusion of the meeting and, being eligible, offering himself for re-election as a director of the Company.
- 4 To re-appoint Callum Newton Baxter appointed during the year and retiring as a Director in accordance with the Articles of Association at the conclusion of the meeting and, being eligible, offering himself for re-election as a director of the Company.
- 5 To re-appoint John Watkins appointed during the year and retiring as a Director in accordance with the Articles of Association at the conclusion of the meeting and, being eligible, offering himself for re-election as a director of the Company.
- 6 To re-appoint Chapman Davis LLP as auditors of the Company to act until the conclusion of the next Annual General Meeting and to authorise the Directors to determine their remuneration.

If you are a registered holder of Ordinary Shares in the Company, whether or not you are able to attend the meeting, you may use the enclosed form of proxy to appoint one or more persons to attend and vote on a poll on your behalf. A proxy need not be a member of the Company.

A form of proxy is provided. This may be sent by facsimile transfer to 01252 719 232 or by mail to:

### **The Company Secretary**

Greatland Gold Plc  
c/o Share Registrars Limited  
Craven House  
West Street  
Farnham  
Surrey GU9 7EN

In either case, the signed proxy must be received by 10.00am on Sunday 17th December 2006.

### **By Order of the Board**

Stephen Ronaldson  
Company Secretary  
14th November 2006

### **Registered office:**

Third Floor  
55 Gower Street  
London WC1E 6HQ