



GREATLAND**GOLD**

Growth Update

Delivering the
growth strategy

October 2021

AIM:GGP | greatlandgold.com



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PFS economics are on 100% project basis unless otherwise specified. All assumptions are consistent with Newcrest PFS figures except for macro price assumptions of US\$1,750 Gold, US\$4.08lb Copper, and USD:AUD 72c, applied by Greatland. The project economics do not include any estimate the tolling arrangement whereby capital expenditure such as upgrades to the processing plant at Telfer will be paid for by Newcrest 100% and Greatland will pay a capital contribution and tolling margin to Newcrest as part of the proposed tolling arrangement.

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GREATLAND'S GROWTH STORY

Creating shareholder value by delivering
on growth opportunities

Expanding Havieron

launchpad for long-term growth and early cash flow

- **World class gold-copper deposit**
 - Tier one long life asset
 - Significant scale deposit expanding with ongoing drilling
 - Concurrent studies already underway
- **Maiden South-East Crescent PFS delivered**
 - Starter mine PFS
 - covers first 14MT of Havieron
 - bulk mining not included hitherto
 - drilling cutoff February 2021 excludes all subsequent growth drilling
 - Economics of initial area supports the total capex while generating strong early cash flow, IRR and payback

Accelerating exploration

drive success with highly prospective holdings

- Substantial 1,500 km² expanded strategic footprint in the Paterson, a Tier one jurisdiction
- Identifying Havieron like exploration targets in the same geological postcode as Telfer (Newcrest) and Winu (Rio Tinto)
- Unlocking value by progressing through more priority targets by a team with a proven ability in exploration success

Opportunistic growth

financially disciplined seeking value

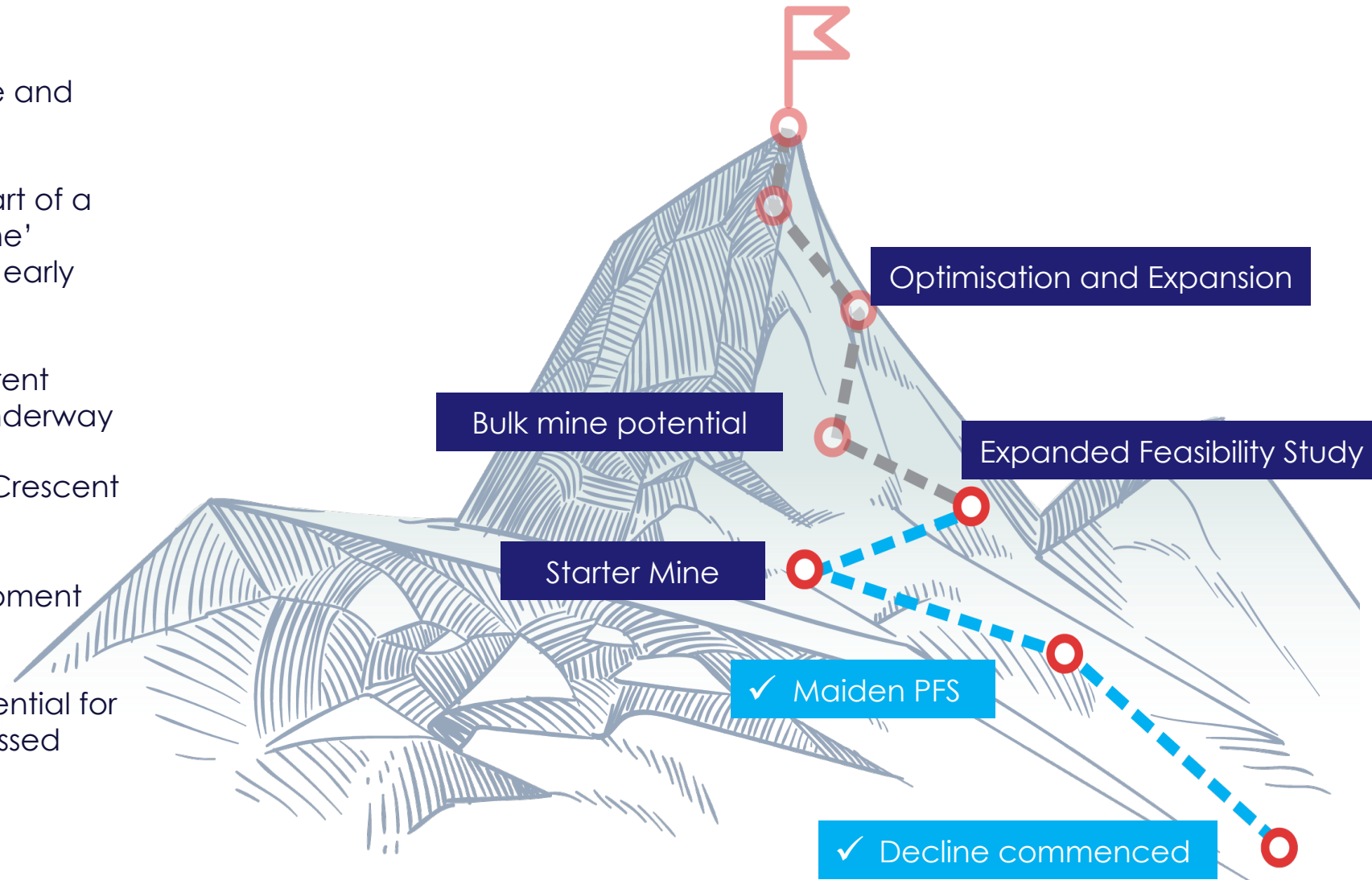
- Evaluate strategic assets with a view to acquire, earn-in or partner
- Identify opportunities: leverage our market size and agility to capitalise on market opportunities e.g. Paterson South
- Leveraging our competitive advantages including management capability and expertise to advance inorganic growth



HAVIERON SOUTH-EAST CRESCENT PFS

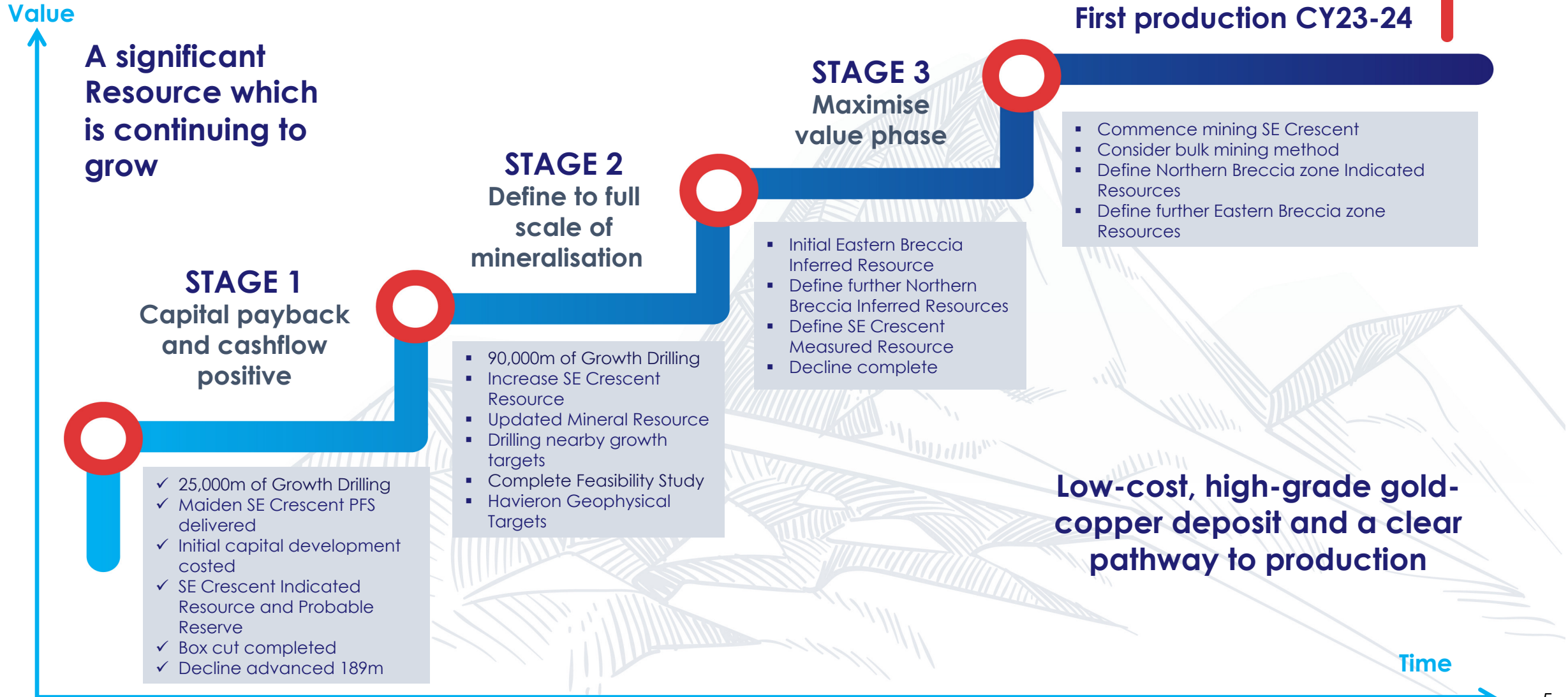
Launchpad in unlocking value for Greatland

- ✓ Expedited start with box cut complete and decline underway
- ✓ Maiden South-East Crescent PFS as part of a staged approach with the 'starter mine' confirming strong economics to justify early start
- ✓ Study is just the 'first step' with concurrent optimisation and expansion studies underway
- ✓ Future stages carried by capex of SE Crescent in-mine infrastructure
- ✓ Capital efficient, low intensity development utilising existing Telfer infrastructure
- ✓ Ongoing growth drilling highlights potential for larger scale bulk operation to be assessed



HAVIERON GROWTH JOURNEY

Future catalysts leading to Havieron growth





HAVIERON MAIDEN SOUTH-EAST CRESCENT PFS

HIGHLIGHTS



Speed to market

Starter mine justifies accelerated development of in-mine infrastructure



Tip of iceberg

14Mt Starter mine carries the full development capex: a low-capex, low-risk mine



Low cost, exploration upside

Early cashflow generated for re-investment in Havieron growth

**Only
28%**

of the initial
Mineral
Resource
included

Maiden Ore Reserve

1.6Moz Au, 73kt Cu

GGP capex contribution

US\$73m

US\$ 381m

Full Havieron Capex

Post tax free cashflow

US\$764m



First 14Mt

IRR = 27%

NPV= US\$508m¹
post tax

**Robust study
delivered**



AISC US\$ 643/oz

Low cost – 2nd Lowest cost gold
company globally

Payback

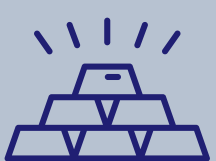
3.0yrs



High Grade

4.58g/t

Au Eq



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HAVIERON MAIDEN PROBABLE ORE RESERVE

Confidence in the Resource with increased metal content from in-fill drilling



1 MAIDEN ORE RESERVE²

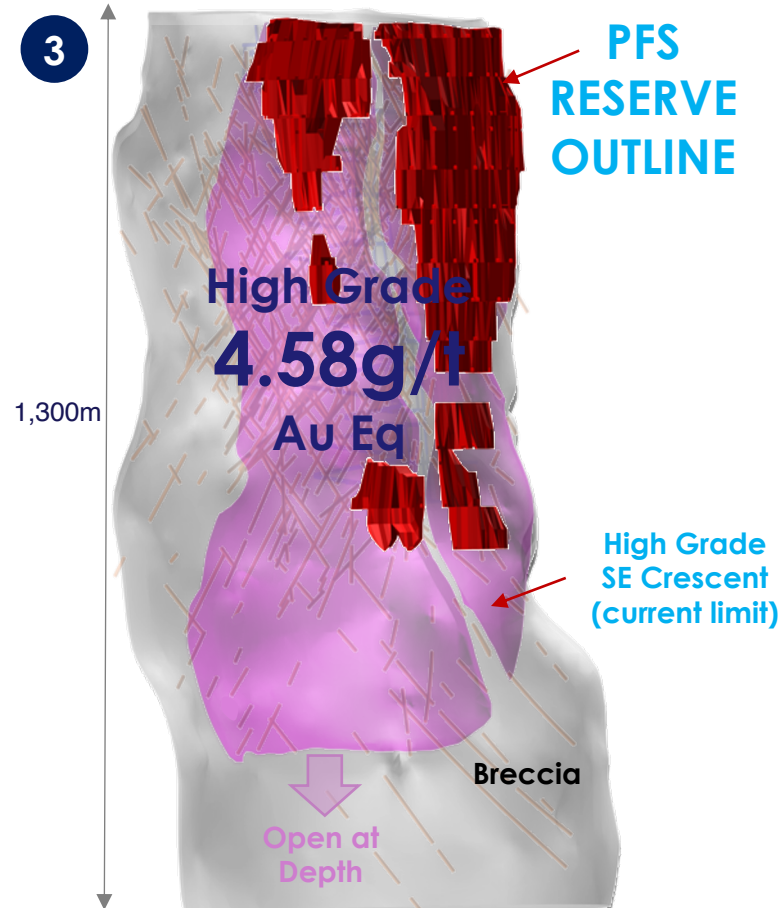
14Mt @ 3.72g/t Au, 0.54% Cu

for 1.6Moz Au, 73Kt Cu or
2.0 Moz @ 4.58g/t AuEq³

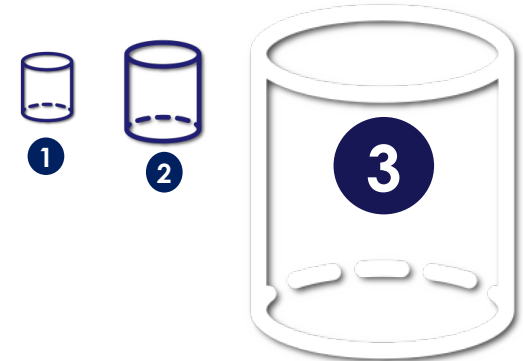
2 MINERAL RESOURCE²

53Mt @ 2.1g/t Au, 0.31% Cu

for 3.6Moz Au, 166Kt Cu or
4.4 Moz @ 2.6g/t AuEq²



STARTER MINE “TIP OF THE ICEBERG”



- 1 Reserve as defined in PFS
- 2 PFS Resource
- 3 Current estimated volume of Havieron breccia system

² The Reserves and Resources are described in Greatland's RNS "Havieron South-East Crescent – Pre-Feasibility Study released" dated 12 October 2021. Resources are inclusive of Reserves. Resources comprise 15Mt @ 3.9 g/t Au and 0.64% Cu in Indicated and 37Mt @ 1.4 g/t Au and 0.18% Cu in Inferred categories

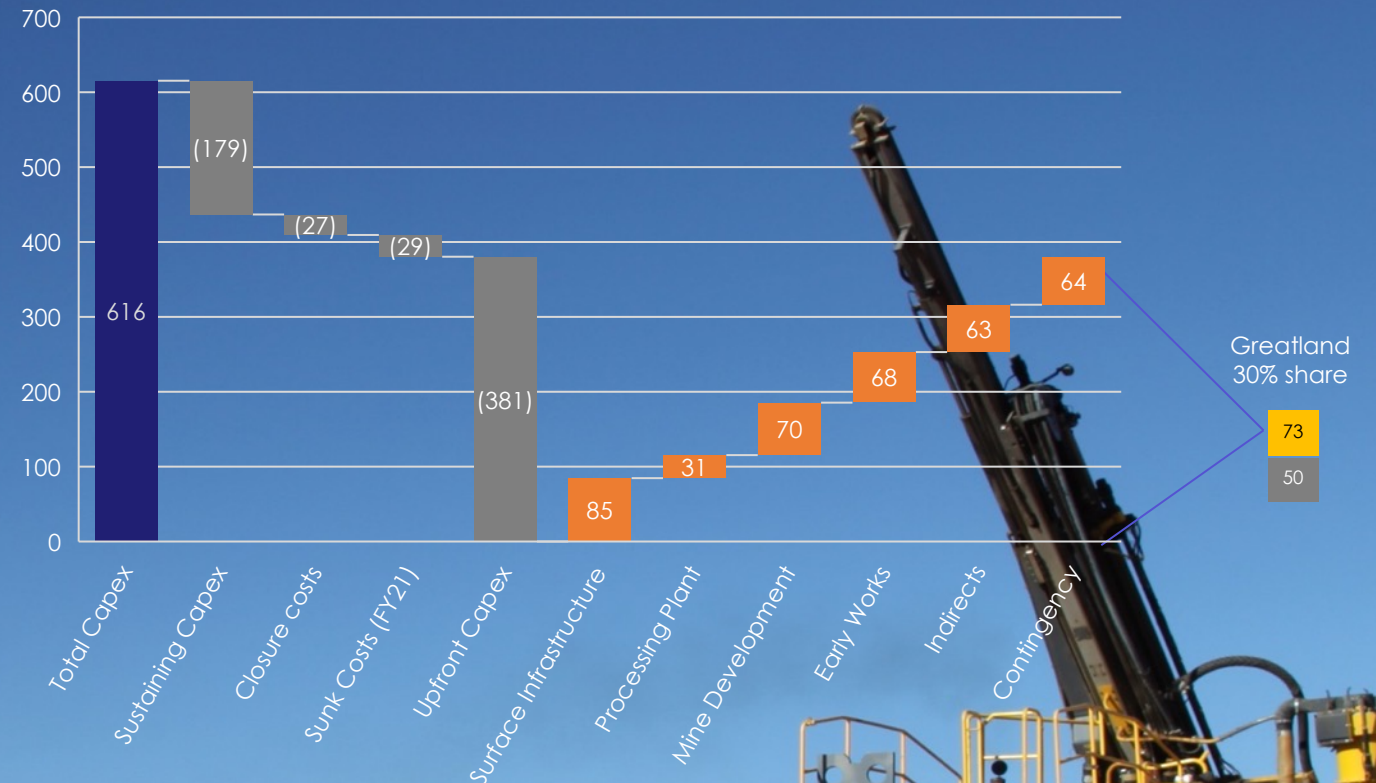
³ The gold equivalent (AuEq) is based on assumed prices of US\$1,300/oz Au and US\$3.00/lb Cu for Ore Reserve and assumed prices of US\$1,400/oz Au and US\$3.40/lb Cu for Mineral Resource, gold recoveries of 88%, and copper recoveries of 84%, which equates to a formula of approximately $AuEq = Au (g/t) + 1.6 * Cu (\%)$. In Greatland's opinion both gold and copper have a reasonable potential to be recovered and sold.

HAVIERON LOW CAPEX, LOW RISK

Greatland share of upfront Capex is expected to be a further US\$73m

- Greatland share of upfront Capex is low US\$73m plus the US\$50m already funded through an existing loan facility
- Excluding contingency, Greatland share of upfront capex is just US\$53m
- Brownfield development, leveraging existing Telfer infrastructure provides for capital efficient, low intensity development
- Operated by Tier 1 partner with 35+ years of Paterson district experience
- Processing plant makes up <10% of upfront capex
- South-East Crescent PFS carries the capex of in-mine infrastructure of the project

Upfront Capex Breakdown



Mine Development



Early Works



Processing Plant



Surface Infrastructure

HAVIERON LEVERAGING EXISTING INFRASTRUCTURE

Maximum use of Telfer infrastructure and limited new mine infrastructure at Havieron

WESTERN
AUSTRALIA



Telfer



Telfer Infrastructure

- Camp
- Modified processing
- Fueling facilities
- Bitumen airstrip

Telfer - Havieron



Havieron - Telfer transportation:

- Haul road corridor for truck transportation via a shorter 55km route
- Overhead power transmission line built along infrastructure corridor

Havieron



Havieron Infrastructure:

- Bore field to supply water
- Workshops
- Refueling areas
- Wash bays
- Concrete batch plants
- Paste plant
- Offices
- Communication facilities
- Explosive magazine

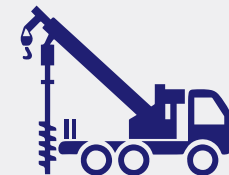
OPERATIONS



**380-person
workforce**



**24 / 7
operation**



**24 / 7
growth drilling**

HAVIERON STARTER MINE PRODUCTION PROFILE

Study demonstrates increase in production rates and mine life by adding Inferred Mineral Resource



2.0Moz

Total AuEq LOM
Contained

4.58 g/t

Avg AuEq
Grade

PRODUCTION PROFILE

- Throughput 13.5Mt for 2.0Moz AuEq
- Average 309koz AuEq / yr (steady state)
- Initial 9-year production life

PROCESSING

- Ore trucked to Telfer mill for processing
- Average recovery 88%Au and 84%Cu

MINE LIFE EXTENSION

- Exploration advanced in Havieron's other zones, not part of starter mine study
- Fast start study with concurrent studies underway to investigate Bulk mining option

2.9Moz

Total AuEq LOM
Contained

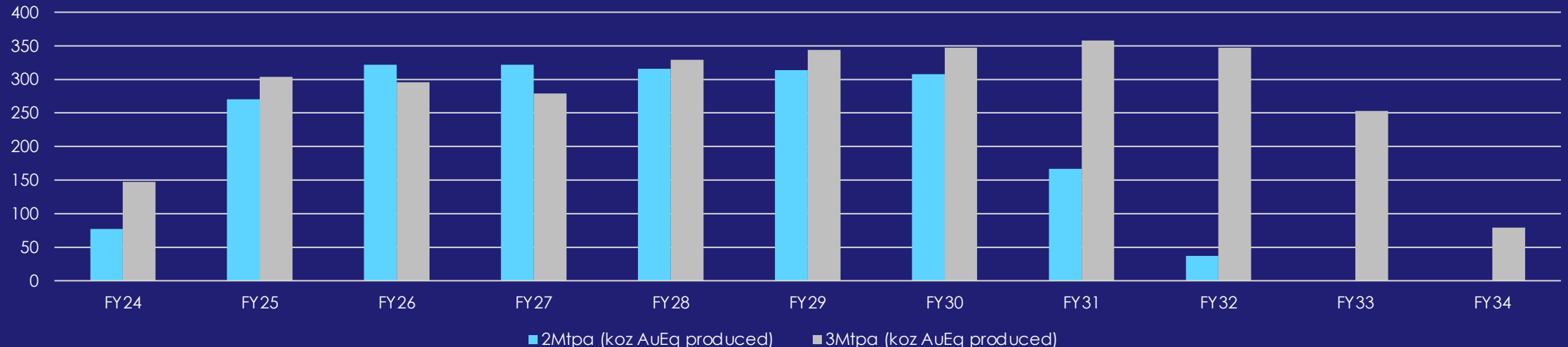
3.49 g/t

Avg AuEq
Grade

PRODUCTION PROFILE

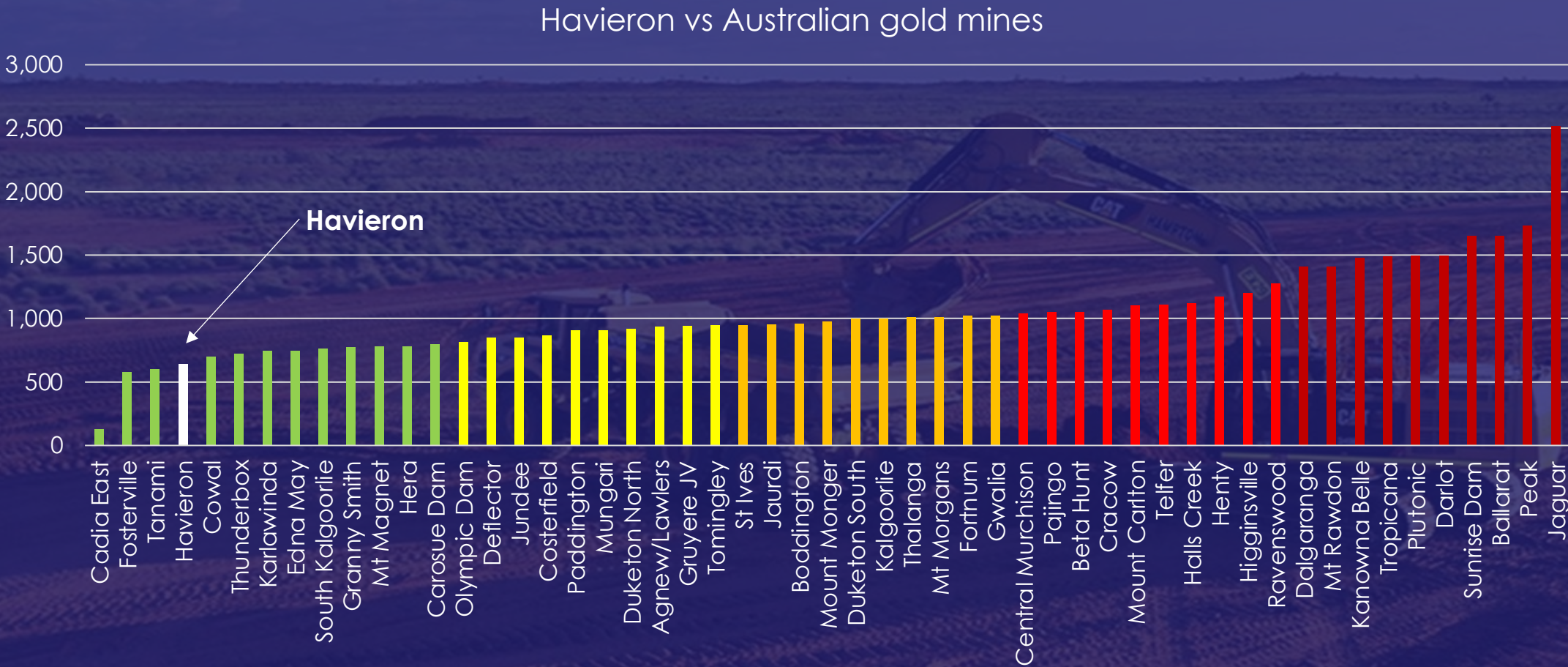
- Basis of future Feasibility Study
- Throughput 26.2Mt for 2.9Moz
- Average 317koz AuEq / yr (steady state)
- Initial 11-year production life

Gold Equivalent Produced LOM



HAVIERON LOW-COST STARTER MINE

US\$ 643/oz AISC in lowest quartile of Australian gold mines

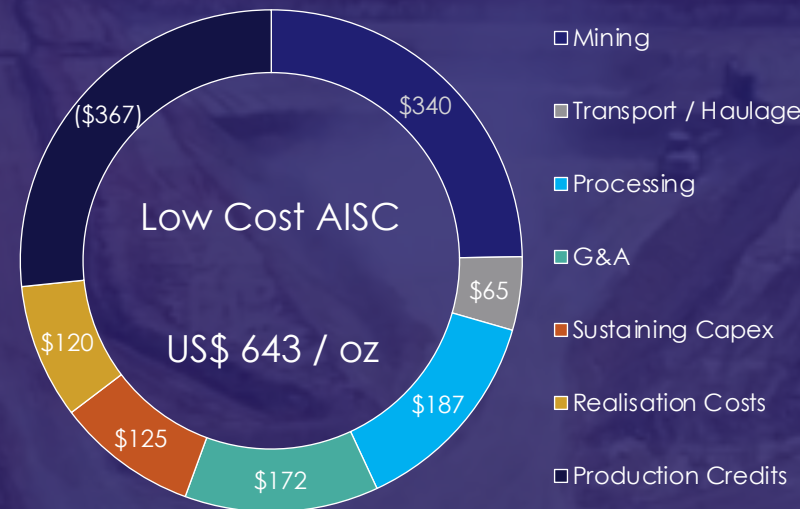


Source: Canaccord - Public company disclosures for 12 months ended 30 June 2021.
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HAVIERON Low-Cost Starter Mine

Second lowest cost gold company globally

Rank	Company	2020 AISC, US\$/oz
1	Polyus	604
	Greatland	643
2	B2Gold	788
3	Centerra	799
4	Kirkland Lake	800
5	Endeavour	873
6	Polymetal	874
7	Newcrest	911
8	Barrick	967
9	Gold Fields	977
10	Kinross	987



Opportunities to potentially lower costs further by:

- considering alternative, higher production rates
- different mining methods
- reduce material handling

"the Study assumes that Havieron is the sole ore feed for the Telfer plant and does not assume any potential upside from the extension of Telfer's mine life beyond FY23"

Newcrest PFS release 12 October 2021

HAVIERON CASH FLOW EXPANSION

Potential for significant cash flow generation from expansion and bulk mining options

Cash Flow Generation



- Multiple studies underway to assess greater production
- Modest capex hurdle ahead of cash flow generation
- Self funding expansion of Havieron growth is ideal for mid-cap miner

HAVIERON EVOLVING MINING

Deposit shape lends itself to:

- Sub-Level Open Stopping (SLOS) for mining the South East Crescent zone
- Good in-mine Geotech conditions provide for large stopes with low expected dilution delivering underground capital efficiency
- Multiple mining fronts provide flexibility of operations and planning
- Top-down mining approach provides early ore extraction, cashflow generation

The carry forward mining methodology to Feasibility stage is:

- For production rates greater than 3Mt/tpa SLOS operation,
- With potential for up to 100m vertical stopes, similar to the large Olympic Dam & Callie mines

Concurrent studies are underway to unlock:

- Bulk mining (Sub-Level Caving, Block Caving) Option



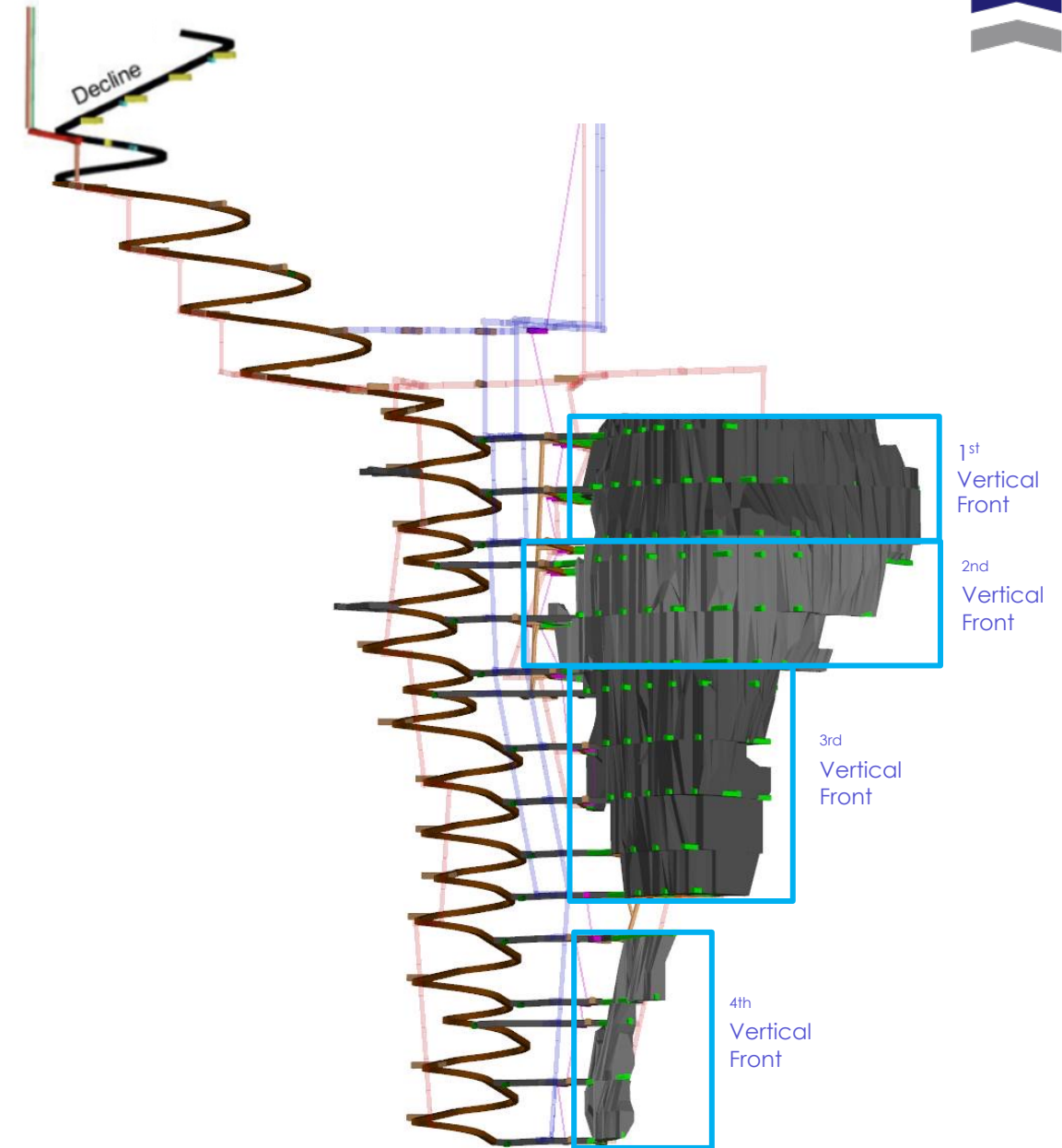
Technical risk



Environmental impact



Cultural impact



HAVIERON WORLD CLASS PROJECT

A significant Resource continuing to grow

WELL DEFINED

The JV has completed 194,955 metres of drilling from 233 holes to date intersecting high grade gold-copper mineralization

BRECCIA STRUCTURE

Remains open at depth and laterally

HAVIERON INTERCEPTS TO DATE

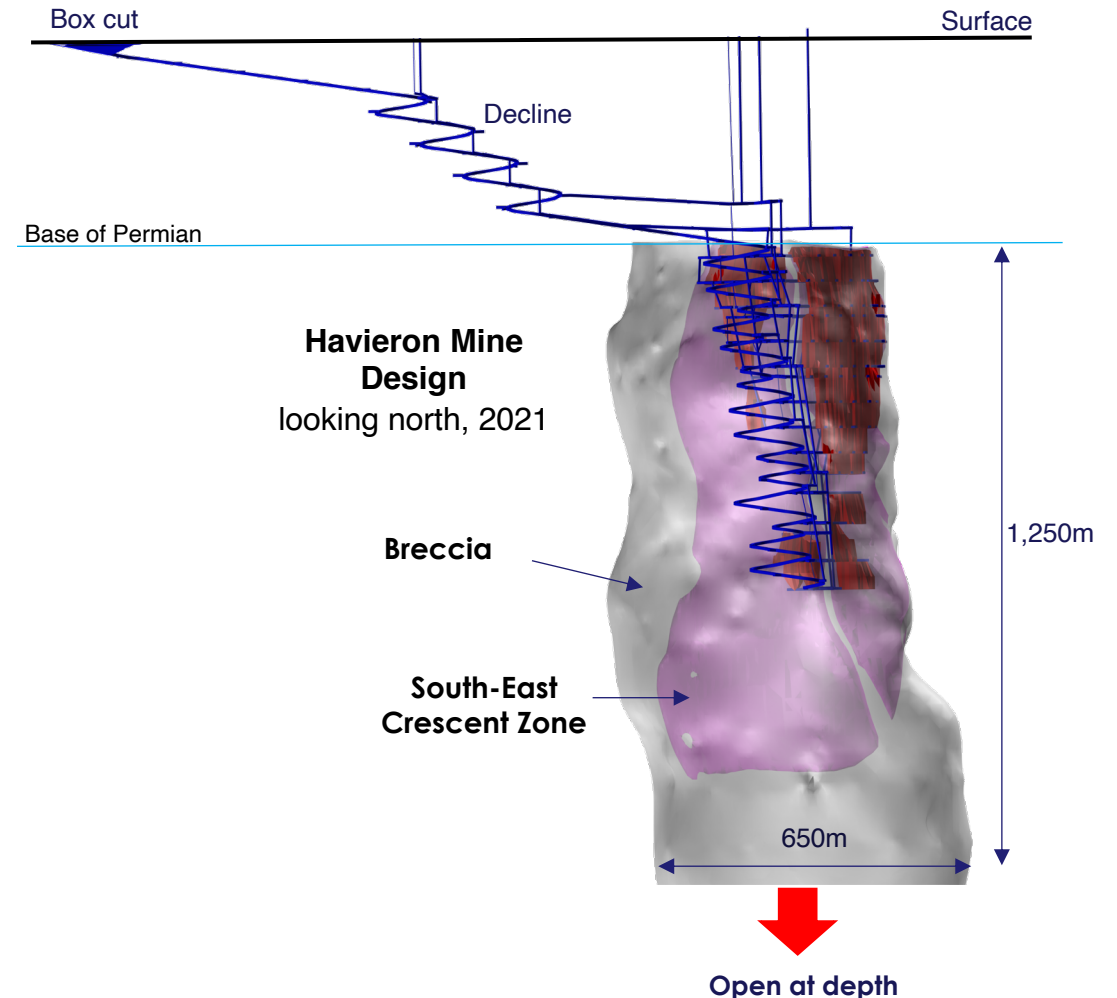
Deliver a rounded average
62m @ 1.66 g/t, AuEq⁴ = 103 gram metres

GROWTH DRILLING CAMPAIGN

Ongoing, targeting 90,000 metres over next 12 months

EASTERN BRECCIA

Upside potential for a second NW trending mineralised zone east of the main Havieron system



⁴ Refer gold equivalent (AuEq) definition in footnote 2. 667 intercepts to date at a 0.2g/t cutoff. Average width of 62.5 metres (apparent widths, not true widths). Average Au Eq grade of 1.66g/t. Reporting Criteria: Intercepts reported are downhole drill width (not true width) Au >0.20ppm (0.2g/t Au) and minimum 20m downhole width with maximum consecutive internal dilution of 10m. Average grades are based on length-weighting of uncut sample grades.

HAVIERON MINE GROWTH

Mineralisation identified over 1,000 vertical meters

The SE Crescent Study only considers the Indicated Mineral Resource which is a small fraction of the existing Resource inventory

Mineralisation is open both laterally and at depth; with the drilling campaign having the potential to add substantial growth, including:

SOUTH EAST CRESCENT

Recent drilling intersected increased grade and thickness together with the opportunity to convert the existing Mineral Resource

NORTH WEST CRESCENT ("NW POD")

Additional intercepts showing vertically extensive high grade north-west pod target

NEW MINERALISED CENTRES

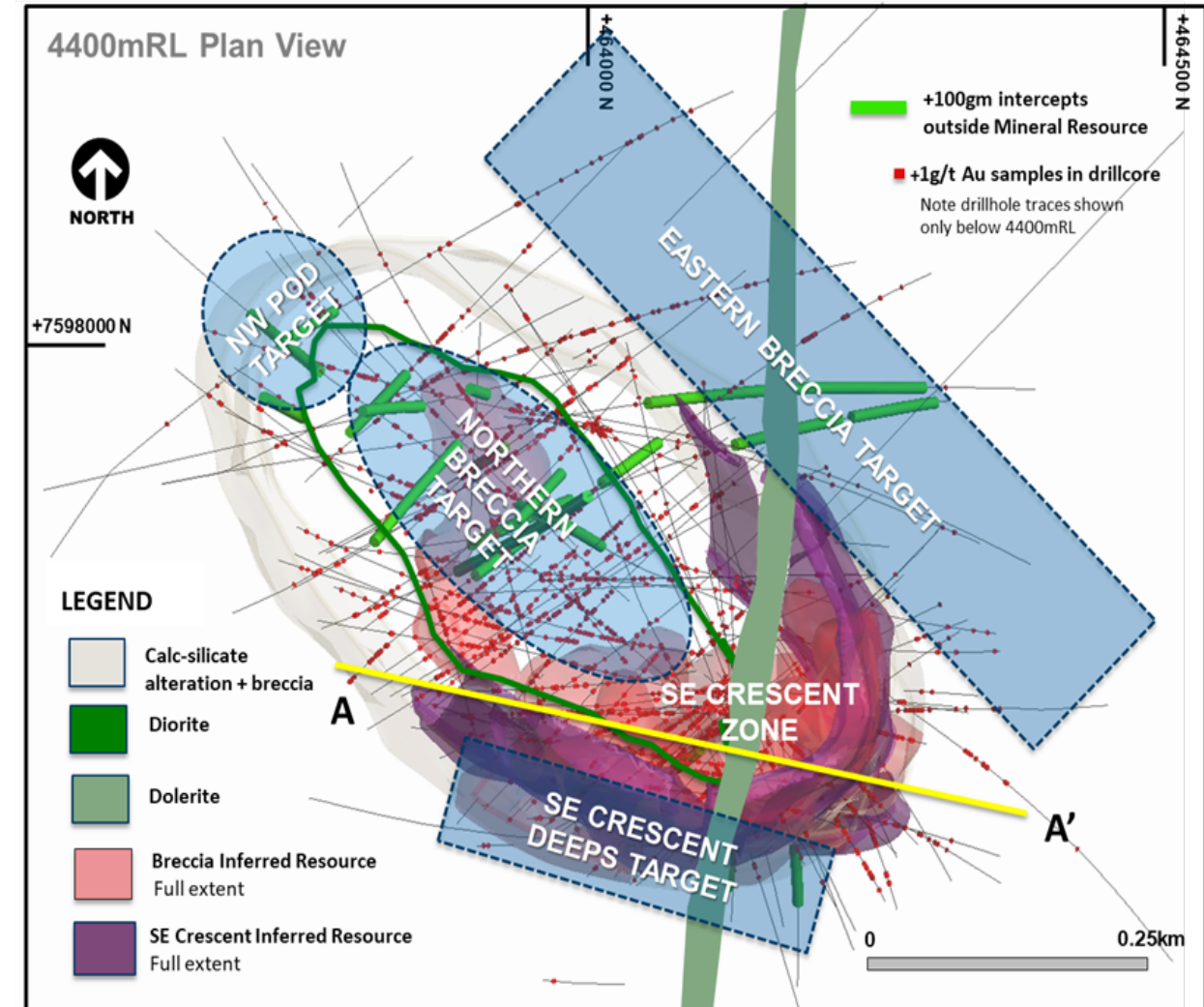
Potential to discover additional mineralized centres (at Havieron North, Zipa and Meco)

NORTHERN BRECCIA

Drilling is extending the mineralized breccia footprint and has confirmed increased continuity of the internal higher-grade Crescent-like mineralisation

EASTERN BRECCIA






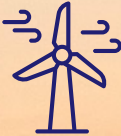


A separate north west trending corridor with an alteration footprint over 600m





HAVIERON SUSTAINABILITY

Developed in a low-carbon future, contributes to green energy and sustainability

Phase	Low Carbon Footprint			
Mine Design	Mine being enabled for alternative, future fuel source	 Electric	 Hydrogen	 Solar
Mine Development	Underground mine	 No processing plant construction	 Utilisation of existing infrastructure	
Mine Output	Accelerated premium copper production with uses in clean energy transition	 Wind turbines	 Solar panels	 Electric vehicles, storage

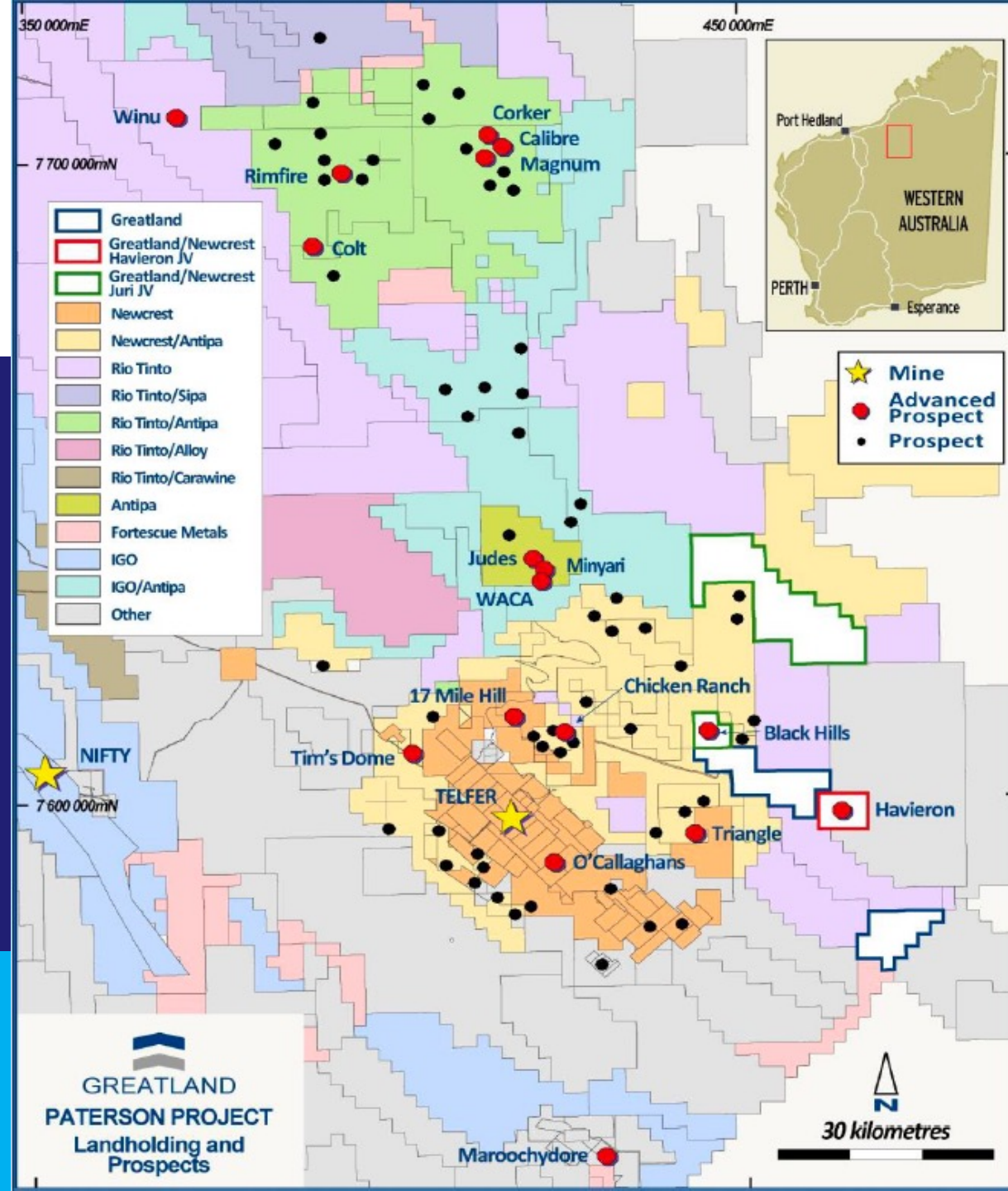


EXPLORATION PATERSON

Greatland has a significant footprint in the prospective gold-copper Paterson district which already includes Telfer, Winu and Havieron

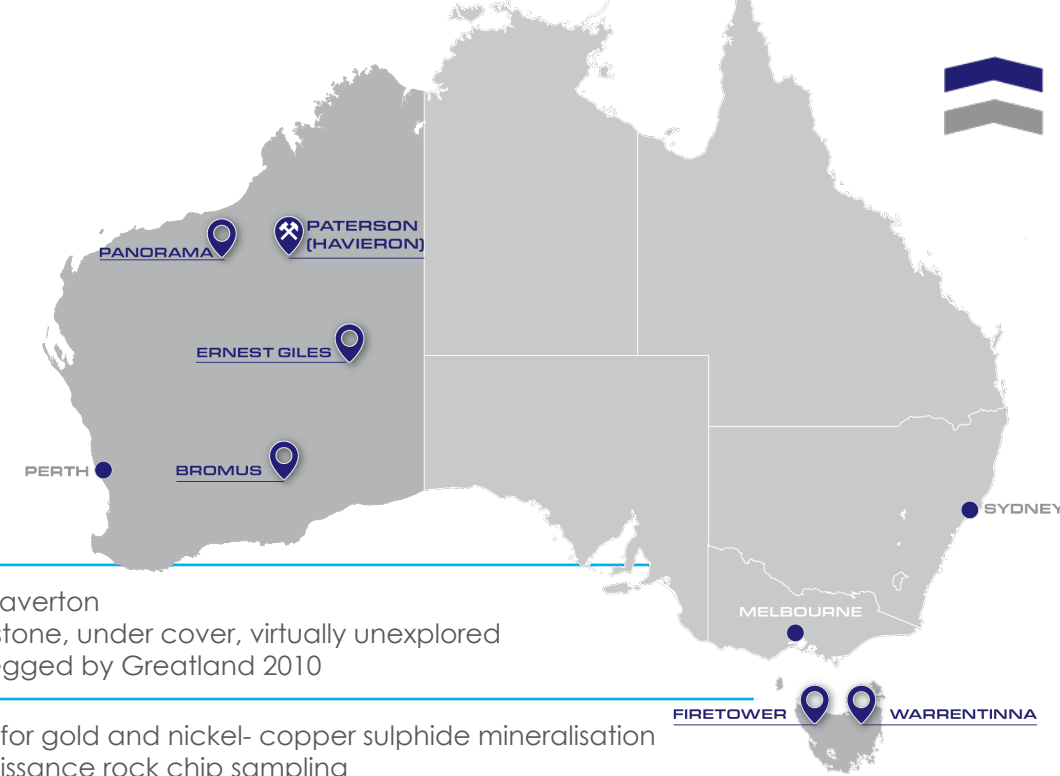
Project Area	Ownership	Land Size (sq km)	Activity
Havieron	40% JV with Newcrest	38	Mine development, growth drilling
Juri	75% JV with Newcrest	249	First phase drilling programme completed
Sallywag	100%	99	Drilling programme underway H2 2021
Rudall	100%	65	Targets for next drilling program
Canning	100%	114	Licence application
Pascalle, Taunton, Paterson South	100%	1,015	Acquire tenements, licence applications

Unlocking value by systematically progressing through Havieron like priority targets at 100% owned tenements



EXPLORATION PORTFOLIO

Accelerating exploration to unlock value



Project Area	Land Size (sq km)	Mineral Deposit	Features
Ernest Giles (100%)	880	Au	<ul style="list-style-type: none"> Located in NE Yilgarn around 250km NE of Laverton +100km long unrecognised Archean greenstone, under cover, virtually unexplored Previously unrecognised, vacant ground pegged by Greatland 2010
Panorama (100%)	125	Au Cu Ni	<ul style="list-style-type: none"> Outcropping greenstone with prospectivity for gold and nickel- copper sulphide mineralisation Gold mineralisation identified from reconnaissance rock chip sampling Bedrock gold mineralisation and surface nuggets collected over 6km of strike
Bromus (100%)	52	Au Ni	<ul style="list-style-type: none"> Buried greenstone with prospectivity for gold and nickel sulphides Vacant ground pegged by Greatland over previously recognised gold prospect Bentley Ultramafic stratigraphy prospective for Ni sulphides and surface gold anomaly more than 4km long
Firetower (100%)	62	Au Zn Pb Cu	<ul style="list-style-type: none"> Mt Reid volcanic rocks which host other large gold systems and base metal (Zn, Pb, Cu) systems in Tasmania Main area of gold mineralisation identified to date is the Firetower prospect with drill intercepts up to 30g/t gold Confirmed continuity of mineralisation over strike of 200m and remains open east and west
Warrentinna (100%)	37	Au	<ul style="list-style-type: none"> Sedimentary host rocks are same as those found in VIC goldfields Tenement covers series of historic gold workings over several kilometers of strike Two areas defined - Forester goldfield and Warrentinna goldfield

ENVIRONMENTAL, SOCIAL AND GOVERNANCE

Developing a responsible, sustainable resources company



Environment, Sustainability

- We respect the environment and follow safe, sustainable practises to preserve it
- Development with JV partner Newcrest, a member of the World Gold Council and other international affiliations for responsible mining practises

Health, safety & wellbeing

- Health, safety and wellbeing of all employees and contractors comes first
- Diversity: 34% female staff
- Zero lost time in 2020 & 2021. Minimal business and operational impact from COVID-19

ESG

Human rights

- Committed to sustainable business practices and neither Greatland nor any of its Affiliates engages in Modern Slavery

Indigenous engagement

- Maintain respectful and open relationships with the Traditional Owners of, and communities on, the Land
- Obtain agreements outlining processes for identifying and preserving cultural heritage
- Undertaking on ground surveys with Traditional Owners to identify and preserve heritage

Governance

- Standards of building a corporate culture that values integrity governance and ethical behaviour

HUMAN RESOURCE FOCUSED

Experienced team with capability and focus on creating shareholder value

CEO, BOARD



Shaun Day
Chief Executive Officer

Shaun has over twenty years of experience in executive and financial positions across mining and infrastructure, investment banking and international accounting firms. Shaun has a track record of leading successful transactions including M&A of publicly listed companies, farm-in agreements and raising capital. Previously, Shaun spent five years as CFO of Northern Star, where he oversaw the company's market capitalisation from AU\$700m to AU\$8bn.



Alex Borrelli
Non-Executive, Chairman

Alex qualified as a Chartered Accountant and has many years' experience in investment banking encompassing flotations, takeovers, and mergers and acquisitions for private and quoted companies. Alex is also Chairman of Bradda Head Lithium Limited and Red Rock Resources plc, both AIM-listed companies.



Paul Hallam
Non-Executive Director

Paul is a senior mining industry professional with more than 40 years of Australian and international resource experience across a range of commodities including surface and underground mining. He has global operational and corporate experience from his executive roles with Fortescue Metals Group, Executive General Manager of Developments & Projects with Newcrest Mining Limited,



Clive Latcham
Non-Executive Director

Clive is a chemical engineer and mineral economist with over thirty years' experience in senior roles in the mining sector. Clive joined Greatland from ERM, the world's leading sustainability consultancy group. Prior to ERM, Clive worked as an independent advisor to private equity and mining consultancy firms and spent nine years in senior roles with Rio Tinto.

MANAGEMENT

John McIntyre
Exploration Manager

John brings over 30 years of relevant industry experience in value creation in exploration, with target identification and ranking through the design, collection and analysis of integrated drillhole geological, structural, geochemical and geophysical datasets.

Otto Richter
Group Mining Engineer

Otto is a Group Mining Engineer with over twenty years' experience in international mining and consulting roles. He has held key technical and operational positions with multiple underground and open-pit operations in Australia and abroad.

Chris Toon
Chief Financial Officer

Chris is a senior finance professional with a track record of overseeing the development of fast-growing mining businesses. Chris has held senior finance roles with a number of SGX and ASX listed businesses, including Sakari Resources Limited, Aquila Resources Limited, Iluka Resources Limited and Sandfire Resources Limited.

John Janik
Business and Finance Manager

John is a senior executive with a Chartered Accountant background and extensive commercial experience leading and managing businesses in high-performance environments; with a track record at Macquarie Bank in financial analysis, execution and achieving organisational growth and deeper industry experience in corporate finance, M&A, due diligence, governance and strategy.

HUMAN RESOURCE FOCUSED

Experienced team with capability and focus on creating shareholder value

TECHNICAL ADVISORY COMMITTEE

Callum Baxter

MSc (Ore Deposit Geology), MAIG, MAusIMM

Callum is a geologist with over twenty years global multi-commodity experience and is a member of the Australian Institute of Geoscientists and the Australasian Institute of Mining and Metallurgy. Callum spent sixteen years as Chief Technical Officer of Greatland Gold plc and led the discovery of Havieron as well as building an exploration team with the capability to continue pursuing the next generation of tier-one mineral deposits by applying advanced exploration techniques in under-explored regions. He has developed considerable experience in the natural resources sector as an exploration geologist with companies that include Hunter Exploration NL, Equinox Resources NL and Eagle Mining Corporation NL.

Stuart Masters

BSc, CFSG, GradDipCompStudies, ExecMBA, MBAn, MAIG, FAusIMM, GAICD, JORC, CRIRSCO

Stuart brings 35 years of experience covering exploration, deposit definition, studies, development, mining, closure, investment/divestment in a multitude of countries and in alluvial, open-pit and underground operations at the operational, tactical and strategic level. Stuart has worked with several leading mining companies in Western Australia including Rio Tinto Technical Services as a Principal Consultant and is currently a Director and Principal Consultant at CS-2 Pty Ltd.

Simon Hanrahan

BMinTech, FAusIMM

Simon is a Corporate Consultant at SRK and brings 35 years international experience leading and managing across the whole resources value chain: feasibility studies, project construction and commissioning, and mine operations. He gained mine management and construction experience in South Africa, Australia, and the USA in gold, coal, base metals, copper, platinum, industrial minerals and diamonds. Simon works globally within SRK, across surface and underground projects and has specialist experience in caving and the transition of open pits to underground caving operations. He is also Chairman of SRK Consulting (Australasia).

Dr. Ian Ritchie

AusIMM

Dr Ritchie is an experienced metallurgist and Study Manager particularly on large projects. His technical expertise is in comminution, gold and copper metallurgy together with an understanding of environmental considerations including waste and tailings management



BUILDING A MULTI-ASSET COMPANY OF SIGNIFICANT SCALE

HAVIERON

High grade gold-copper deposit with a low capex, low risk clear path to production

Updated and Upgraded Resource:

3.6moz **AU**

166kt **CU**

- **1Q 22:** Updated Mineral Resource
- **CY 22:** Feasibility Study
- **CY 23-24:** Commercial Production

EXPLORATION FOCUS

Large, strategic footprint in the Paterson province, a Tier one jurisdiction

Licensed area:

📍 1,500 sq km

🎯 50+ targets

Juri Joint Venture

Paterson Province

Exploration portfolio

100% owned licenses

Scallawag,
Rudall,
Canning,
Pascalle,
Taunton
Paterson South

WELL POSITIONED

Management experienced in scaling up major mining companies with a proven capability in exploration success

Market capitalisation

£800m

with access to

US\$50m

10-year
loan
facility

APPENDIX



JORC Resource and Reserve Statement



Indicated Mineral Resource, announced October 2021, data cut-off February 2021

			Grades		Contained Metal	
JORC Classification	Domain	Tonnes (Mt)	Au (g/t)	Cu %	Au (Moz)	Cu (kt)
Indicated	Crescent zone	15	3.9	0.64	1.9	99
Inferred	Crescent zone	3.6	4.0	0.45	0.5	16
Indicated	Breccia zone	-	-	-	-	-
Inferred	Breccia zone	34	1.1	0.15	1.2	51
Indicated	Total	15	3.9	0.64	1.9	99
Inferred	Total	37	1.4	0.18	1.7	67
Total	All Domains	53	2.1	0.31	3.6	166

Inferred Mineral Resource, announced December 2020, data cut-off October 2020

			Grades		Contained Metal	
JORC Classification	Domain	Tonnes (Mt)	Au (g/t)	Cu %	Au (Moz)	Cu (kt)
Inferred	Crescent zone	18	3.8	0.61	2.2	110
Inferred	Breccia zone	34	1.1	0.15	1.2	50
Inferred	Total	52	2.0	0.31	3.4	160

Probable Ore Reserve, announced October 2021

			Grades		Contained Metal	
JORC Classification		Tonnes (Mt)	Au (g/t)	Cu %	Au (Moz)	Cu (kt)
Proved	Total	-	-	-	-	-
Probable	Total	14	3.7	0.54	1.6	73
Total	Total	14	3.7	0.54	1.6	73

Data is reported to two significant figures to reflect appropriate precision in the estimate and this may cause some apparent discrepancies in totals. Data represents 100% of the Mineral Resource for Havieron.

Competent Person Statement



All references to the Prefeasibility Study and its outcomes in this presentation relate to Greatland's announcement "Havieron South-East Crescent – Pre-Feasibility Study released" dated 12 October 2021. Please refer to the announcement for full details and supporting information.

Information in this announcement pertaining to Reporting of Exploration Results, including Sampling Techniques and Data, which has been taken from Newcrest Mining Limited's announcement "Havieron PFS Stage 1 delivers solid returns and base for future growth" dated 12 October 2021, has been reviewed and approved by Mr John McIntyre, a Member of the Australian Institute of Geoscientists (MAIG), who has more than 30 years relevant industry experience. Mr McIntyre is an employee of the Company and has no financial interest in Greatland Gold plc or its related entities. Mr McIntyre has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code) and under the AIM Rules - Note for Mining and Oil & Gas Companies, which outline standards of disclosure for mineral projects. Mr McIntyre consents to the inclusion in this announcement of the matters based on this information in the form and context in which it appears. Mr McIntyre confirms that the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements, and that the form and context in which the information has been presented has not been materially modified.

Information in this announcement pertaining to Estimation and Reporting of Mineral Resources, which has been taken from Newcrest Mining Limited's announcement "Havieron PFS Stage 1 delivers solid returns and base for future growth" dated 12 October 2021, has been reviewed and approved by Mr Stuart Masters, a Member of the Australian Institute of Geoscientists (MAIG) and a Fellow of The Australasian Institute of Mining and Metallurgy (FAusIMM), who has more than 35 years relevant industry experience. Mr Masters is the Principal Consultant and Director of CS-2 Pty Ltd, and has no financial interest in Greatland Gold plc or its related entities. Mr Masters has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code) and under the AIM Rules - Note for Mining and Oil & Gas Companies, which outline standards of disclosure for mineral projects. Mr Masters consents to the inclusion in this announcement of the matters based on this information in the form and context in which it appears. Mr Masters confirms that the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements, and that the form and context in which the information has been presented has not been materially modified.

Information in this announcement pertaining to Estimation and Reporting of Ore Reserves, which has been taken from Newcrest Mining Limited's announcement "Havieron PFS Stage 1 delivers solid returns and base for future growth" dated 12 October 2021, has been reviewed and approved by Mr Otto Richter, a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM), who has more than 20 years relevant industry experience. Mr Richter is an employee of the Company and has no financial interest in Greatland Gold plc or its related entities. Mr Richter has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code) and under the AIM Rules - Note for Mining and Oil & Gas Companies, which outline standards of disclosure for mineral projects. Mr Richter consents to the inclusion in this announcement of the matters based on this information in the form and context in which it appears. Mr Richter confirms that the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements, and that the form and context in which the information has been presented has not been materially modified.



**For more information
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